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Contract

ID 4944997 DfE - Invest NI - Commercial Appraisal Framework Agreement

Invest Northern Ireland

F03: Contract award notice

Notice identifier: 2024/S 000-006044

Procurement identifier (OCID): ocds-h6vhtk-040ea4

Published 26 February 2024, 8:50am

Section I: Contracting authority

I.1) Name and addresses

Invest Northern Ireland

Bedford Square, Bedford Street

BELFAST

BT2 7ES

Email

SSDAdmin.CPD@finance-ni.gov.uk

Country

United Kingdom

Region code

UK - United Kingdom

Internet address(es)

Main address

<https://etendersni.gov.uk/epps>

Buyer's address

<https://etendersni.gov.uk/epps>

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

General public services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

ID 4944997 DfE - Invest NI - Commercial Appraisal Framework Agreement

II.1.2) Main CPV code

- 79400000 - Business and management consultancy and related services

II.1.3) Type of contract

Services

II.1.4) Short description

Invest NI wishes to establish a Framework Agreement that will provide a number of suitably qualified individuals to undertake Commercial Appraisals. It is anticipated that the framework will commence on the 28th January 2024 for a duration of one year. The Client may at any time before the completion of the Contract Period invite the Contractors to agree to extend for any period/s up to and including thirty six months commencing from the termination date of the original Contract Period.

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £825,906

II.2) Description

II.2.2) Additional CPV code(s)

- 79410000 - Business and management consultancy services
- 79411000 - General management consultancy services
- 79412000 - Financial management consultancy services
- 79419000 - Evaluation consultancy services

II.2.3) Place of performance

NUTS codes

- UKN - Northern Ireland

II.2.4) Description of the procurement

Invest NI wishes to establish a Framework Agreement that will provide a number of suitably qualified individuals to undertake Commercial Appraisals. It is anticipated that the framework will commence on the 28th January 2024 for a duration of one year. The Client may at any time before the completion of the Contract Period invite the Contractors to agree to extend for any period/s up to and including thirty six months commencing from the termination date of the original Contract Period.

II.2.5) Award criteria

Quality criterion - Name: AC1 Personnel Experience / Weighting: 59.5

Quality criterion - Name: AC2 Social Value / Weighting: 10.5

Cost criterion - Name: AC3 Daily Rate / Weighting: 30

II.2.11) Information about options

Options: Yes

Description of options

Any period/s up to and including thirty six months commencing from the termination date of the original Contract Period.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2023/S 000-031380](#)

Section V. Award of contract

Contract No

1

Title

Contract

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

23 February 2024

V.2.2) Information about tenders

Number of tenders received: 12

Number of tenders received from SMEs: 8

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 10

Number of tenders received by electronic means: 12

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor

FPM ACCOUNTANTS LTD

Dromalane Mill

NEWRY

BT35 8QS

Email

info@fpmaab.com

Telephone

+44 2830261010

Fax

+44 2830262345

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

BDO

Lindsay House

BELFAST

BT1 5BN

Email

pamela.gillies@bdoni.com

Telephone

+44 2890439009

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

ASM B LTD

Glendinning House

BELFAST

BT1 6DN

Email

michael.williamson@asmbelfast.com

Telephone

+44 2890249222

Fax

+44 2890249333

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

RBCA Ltd

Linenhall Exchange

BELFAST

BT2 8BG

Email

hello@rbca.com

Telephone

+44 2895320155

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

HNH PARTNERS LTD

SCOTTISH PROVIDENT BUILDING

BELFAST

BT1 6JH

Email

james@hnhgroup.co.uk

Telephone

+44 2890918466

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

JETTORA LTD

9 GLEN ROAD

HOLYWOOD

BT18 0HB

Email

james.mccombe@jettora.com

Telephone

+44 7779104262

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

KPMG

The Soloist Building, 1 Lanyon Place

Belfast

BT1 3LP

Email

ie-fm-belfasttenders@kpmg.ie

Telephone

+44 2890243377

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor is an SME

No

V.2.3) Name and address of the contractor

GRANT THORNTON NI LLP

12 to 15 Donegall Square West

Belfast

BT16JH

Email

aidan.gibney@ie.gt.com

Telephone

+44 2896871050

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

ERNST YOUNG LLP

1 More Place

LONDON

SE1 7EU

Email

jkilliner@uk.ey.com

Telephone

+44 2079512000

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor is an SME

No

V.2.3) Name and address of the contractor

CAPAXO LIMITED

14b Ballynahinch Road Carryduff

BELFAST

BT8 8DN

Email

angela.reavey@capaxo.co.uk

Telephone

+44 2890409948

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

<https://etendersni.gov.uk/epps>

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £825,906

Total value of the contract/lot: £825,906

Section VI. Complementary information

VI.3) Additional information

The successful Contractor's performance will be managed as per the specification, and regularly monitored. Contractors not delivering on contract requirements is a serious matter. It means the public purse is not getting what it is paying for. If a Contractor fails to reach satisfactory levels of contract performance they will be given a specified time to improve. If, after the specified time, they still fail to reach satisfactory levels of contract performance, the matter will be escalated to senior management in CPD for further action. If this occurs and their performance still does not improve to satisfactory levels within the specified period, it may be grounds for termination of the contract at the Contractor's expense. In lieu of termination they may be issued with a Notice of Written Warning or a Notice of Unsatisfactory Performance. A central register of such Notices for supplies and services Contracts will be maintained and published on the CPD website. Any Contractor in receipt of multiple Notices of Written Warning or Notices of Unsatisfactory Performance will be required to declare this in future tender submissions for a period of three years from the date of issue of the Notice. It may also result in the Contractor being excluded from all procurement competitions being undertaken by Centres of Procurement.

VI.4) Procedures for review

VI.4.1) Review body

The UK does not have any such bodies with responsibility for appeal/mediation procedures.

Belfast

Country

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

CPD complied with the Public Contracts Regulations 2015 and incorporated a standstill period (i.e. a minimum of 10 calendar days) at the point information on the award of contract was communicated to tenderers. That notification provided full information on the award decision. This provided time for the unsuccessful tenderers to challenge the award decision before the contract was entered into.