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Contract

NHG Legal Services Framework 22_23

Notting Hill Genesis

F03: Contract award notice

Notice identifier: 2023/S 000-005925

Procurement identifier (OCID): ocds-h6vhtk-0358aa

Published 28 February 2023, 7:05pm

Section I: Contracting authority

I.1) Name and addresses

Notting Hill Genesis

Bruce Kenrick House, 2 Killick Street

London

N1 9FL

Contact

Jim Biggin Procurement Manager

Email

jim.biggin@nhg.org.uk

Telephone

+44 7849310635

Country

United Kingdom

Region code

UK - United Kingdom

Internet address(es)

Main address

<https://www.nhg.org.uk>

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Housing and community amenities

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

NHG Legal Services Framework 22_23

Reference number

PROC1444

II.1.2) Main CPV code

- 79100000 - Legal services

II.1.3) Type of contract

Services

II.1.4) Short description

Notting Hill Genesis (NHG) is looking to re-procure its Legal Services framework to support the delivery of all functions of the organisation. The current framework is due to

expire in March 2023 and the intention is that it will be replaced following this public procurement process.

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £30,000,000

II.2) Description

II.2.1) Title

Lot 1a - Development and regeneration (Simple), and Building Safety

Lot No

1a

II.2.2) Additional CPV code(s)

- 79100000 - Legal services
- 79110000 - Legal advisory and representation services
- 79140000 - Legal advisory and information services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

This lot relates to simple transactions, typical of developing registered providers, which should be regarded as a straightforward package deals for the acquisition of affordable housing from developers; stock rationalisation; conveyancing in connection with the purchase of single dwellings or the purchase of land with or without planning consent from a single owner with registered title, providing good and marketable title where Heads of

Terms have been agreed by NHG and the seller's solicitors provides the purchase contracts. There are no third-party arrangements with other land owners or building contracts.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Price / Weighting: 30

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 1b - Development and Regeneration (Complex), and Building Safety

Lot No

1b

II.2.2) Additional CPV code(s)

- 79100000 - Legal services
- 79110000 - Legal advisory and representation services
- 79140000 - Legal advisory and information services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

This lot relates to complex transactions, which should be regarded as likely to involve other parties other than the seller, have complex title matters, involve more than one company within the NHG structure and will involve an element of tax planning. The instructions will reflect the increasingly complex, multi-party legal agreements and transactions that we are engaged in.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Price / Weighting: 30

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 2 - Employment and Health and Safety

Lot No

2

II.2.2) Additional CPV code(s)

- 79100000 - Legal services
- 79110000 - Legal advisory and representation services
- 79140000 - Legal advisory and information services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

This lot relates to a variety of issues regarding employment and health and safety such as internal employment policies and procedures, employment contracts, employment disputes including grievance, tribunal claims, pension advice, UK health and safety legislation and its application to housing associations.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 70

Cost criterion - Name: Price / Weighting: 30

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 3 - Residential Services

Lot No

3

II.2.2) Additional CPV code(s)

- 79100000 - Legal services
- 79110000 - Legal advisory and representation services
- 79140000 - Legal advisory and information services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

This Lot relates to advice surrounding anti-social behaviour proceedings, disrepair claims, gas servicing claims, general tenancy management temporary housing, internal housing management policies and procedures, service charge disputes, sub-letting issues.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 60

Cost criterion - Name: Price / Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 4 - Corporate and Governance

Lot No

4

II.2.2) Additional CPV code(s)

- 79100000 - Legal services
- 79110000 - Legal advisory and representation services
- 79140000 - Legal advisory and information services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

The service provider will be expected to provide the following services under this lot but not limited to compliance with relevant UK legislation, procurement support, mergers and acquisitions and related due diligence, group structure, governance and policies, further governance issues, regulatory issues, company secretarial matters, corporate litigation.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 60

Cost criterion - Name: Price / Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 5 - Treasury and Finance

Lot No

5

II.2.2) Additional CPV code(s)

- 79100000 - Legal services

- 79110000 - Legal advisory and representation services
- 79140000 - Legal advisory and information services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

The service provider will be expected to provide the following services under this lot including any ad-hoc work as required but not limited to: tax, including (but not limited to) VAT, legal elements of Notting Hill Genesis's investment policy and related charity law matter, loan security, drafting of and advice in relation to financing documentation, property charging and title review work, financing.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 60

Cost criterion - Name: Price / Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 6a - Sales Conveyancing

Lot No

6a

II.2.2) Additional CPV code(s)

- 79100000 - Legal services
- 79110000 - Legal advisory and representation services
- 79140000 - Legal advisory and information services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

The service provider will be expected to provide the following services under this lot as required but not limited to shared ownership sales, sales (freehold and leasehold), staircasing, creation of leases and legal documentation, lease extensions and other transactions, administer our H2B contract with Homes England.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 60

Cost criterion - Name: Price / Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 6b - Commercial Conveyancing

Lot No

6b

II.2.2) Additional CPV code(s)

- 79100000 - Legal services
- 79110000 - Legal advisory and representation services
- 79140000 - Legal advisory and information services

II.2.3) Place of performance

NUTS codes

- UK - United Kingdom

Main site or place of performance

UNITED KINGDOM

II.2.4) Description of the procurement

The service provider will be expected to provide the following services under this lot as required but not limited to lease negotiations (Sales and lettings), creation of leases and legal documentation (where required - scheme specific), lease extensions and other transactions, other requirements including compliance with legislation, general dispute resolution and legal advice.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 60

Cost criterion - Name: Price / Weighting: 40

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Restricted procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2022/S 000-021313](#)

Section V. Award of contract

Contract No

1

Lot No

1

Title

Lot 1a - Development and regeneration (Simple), and Building Safety

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

27 February 2023

V.2.2) Information about tenders

Number of tenders received: 7

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor

Clarke Willmott LLP

1, Georges Square, Bath St, Redcliffe

Bristol

BS1 6BA

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC344818

The contractor is an SME

No

V.2.3) Name and address of the contractor

Devonshires Solicitors LLP

30 Finsbury Circus

London

EC2M 7DT

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC397401

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

Forsters LLP

31 Hill Street

London

W1J 5LS

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC306185

The contractor is an SME

No

V.2.3) Name and address of the contractor

Penningtons Manches Cooper LLP

125 Wood Street

London

EC2V 7AW

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC311575

The contractor is an SME

No

V.2.3) Name and address of the contractor

TLT LLP

One Redcliff Street

Bristol

BS1 6TP

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC308658

The contractor is an SME

No

V.2.3) Name and address of the contractor

Winckworth Sherwood LLP

Minerva House, 5 Montague Close

London

SE1 9BB

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC334359

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £7,000,000

Total value of the contract/lot: £7,000,000

Section V. Award of contract

Contract No

2

Lot No

1

Title

Lot 1b - Development and Regeneration (Complex), and Building Safety

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

27 February 2023

V.2.2) Information about tenders

Number of tenders received: 6

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor

Addleshaw Goddard LLP

Milton Gate, 60 Chiswell Street

London

EC1Y 4AG

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC318149

The contractor is an SME

No

V.2.3) Name and address of the contractor

Devonshires Solicitors LLP

30 Finsbury Circus

London

EC2M 7DT

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC397401

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

Forsters LLP

31 Hill Street

London

W1J 5LS

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC306185

The contractor is an SME

No

V.2.3) Name and address of the contractor

Mishcon de Reya LLP

Africa House, 70 Kingsway

London

WC2B 6AH

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC399969

The contractor is an SME

No

V.2.3) Name and address of the contractor

Trowers & Hamblins LLP

3 Bunhill Row

London

EC1Y 8YZ

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC337852

The contractor is an SME

No

V.2.3) Name and address of the contractor

Winckworth Sherwood LLP

Minerva House, 5 Montague Close

London

SE1 9BB

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC334359

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £6,000,000

Total value of the contract/lot: £6,000,000

Section V. Award of contract

Contract No

3

Lot No

2

Title

Lot 2 - Employment and Health and Safety

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

27 February 2023

V.2.2) Information about tenders

Number of tenders received: 5

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor

Capsticks Solicitors LLP

1 St George's Road

London

SW19 4DR

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC340360

The contractor is an SME

No

V.2.3) Name and address of the contractor

DAC Beachcroft LLP

Walbrook Building, 25 Walbrook

London

EC4N 8AF

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC317852

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £1,000,000

Total value of the contract/lot: £1,000,000

Section V. Award of contract

Contract No

4

Lot No

3

Title

Lot 3 - Residential Services

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

27 February 2023

V.2.2) Information about tenders

Number of tenders received: 6

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor

Batchelors Solicitors

Charles House, 35 Widmore Road

Bromley

BR1 1RW

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

Not applicable

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

Capsticks Solicitors LLP

1 St George's Road

London

SW19 4DR

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC340360

The contractor is an SME

No

V.2.3) Name and address of the contractor

Devonshires Solicitors LLP

30 Finsbury Circus

London

EC2M 7DT

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC397401

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

Shakespeare Martineu LLP

No 1 Colmore Square

Birmingham

B4 6AA

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC319029

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

Winckworth Sherwood LLP

Minerva House, 5 Montague Close

London

SE1 9BB

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC334359

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £6,000,000

Total value of the contract/lot: £6,000,000

Section V. Award of contract

Contract No

5

Lot No

4

Title

Lot 4 - Corporate and Governance

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

27 February 2023

V.2.2) Information about tenders

Number of tenders received: 7

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor

Bevan Brittan LLP

Kings Orchard, 1 Queen Street

Bristol

BS2 0HQ

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC309219

The contractor is an SME

No

V.2.3) Name and address of the contractor

Capsticks Solicitors LLP

1 St George's Road

London

SW19 4DR

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC340360

The contractor is an SME

No

V.2.3) Name and address of the contractor

Devonshires Solicitors LLP

30 Finsbury Circus

London

EC2M 7DT

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC397401

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

Penningtons Manches Cooper LLP

125 Wood Street

London

EC2V 7AW

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC311575

The contractor is an SME

No

V.2.3) Name and address of the contractor

Trowers & Hamblins LLP

3 Bunhill Row

London

EC1Y 8YZ

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC337852

The contractor is an SME

No

V.2.3) Name and address of the contractor

Winckworth Sherwood LLP

Minerva House, 5 Montague Close

London

SE1 9BB

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC334359

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £2,000,000

Total value of the contract/lot: £2,000,000

Section V. Award of contract

Contract No

6

Lot No

5

Title

Lot 5 - Treasury and Finance

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

27 February 2023

V.2.2) Information about tenders

Number of tenders received: 6

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor

Bevan Brittan LLP

Kings Orchard, 1 Queen Street

Bristol

BS2 0HQ

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC309219

The contractor is an SME

No

V.2.3) Name and address of the contractor

Devonshires Solicitors LLP

30 Finsbury Circus

London

EC2M 7DT

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC397401

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

Penningtons Manches Cooper LLP

125 Wood Street

London

EC2V 7AW

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC311575

The contractor is an SME

No

V.2.3) Name and address of the contractor

Trowers & Hamlins LLP

3 Bunhill Row

London

EC1Y 8YZ

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC337852

The contractor is an SME

No

V.2.3) Name and address of the contractor

Winckworth Sherwood LLP

Minerva House, 5 Montague Close

London

SE1 9BB

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC334359

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £6,000,000

Total value of the contract/lot: £6,000,000

Section V. Award of contract

Contract No

7

Lot No

6

Title

Lot 6a - Sales Conveyancing

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

27 February 2023

V.2.2) Information about tenders

Number of tenders received: 7

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor

Capsticks Solicitors LLP

1 St George's Road

London

SW19 4DR

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC340360

The contractor is an SME

No

V.2.3) Name and address of the contractor

Devonshires Solicitors LLP

30 Finsbury Circus

London

EC2M 7DT

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC397401

The contractor is an SME

Yes

V.2.3) Name and address of the contractor

Forsters LLP

31 Hill Street

London

W1J 5LS

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC306185

The contractor is an SME

No

V.2.3) Name and address of the contractor

Penningtons Manches Cooper LLP

125 Wood Street

London

EC2V 7AW

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC311575

The contractor is an SME

No

V.2.3) Name and address of the contractor

Winckworth Sherwood LLP

Minerva House, 5 Montague Close

London

SE1 9BB

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC334359

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £1,500,000

Total value of the contract/lot: £1,500,000

Section V. Award of contract

Contract No

8

Lot No

6

Title

Lot 6b - Commercial Conveyancing

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

27 February 2023

V.2.2) Information about tenders

Number of tenders received: 6

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor

Clarke Willmott LLP

1, Georges Square, Bath St, Redcliffe

Bristol

BS1 6BA

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC344818

The contractor is an SME

No

V.2.3) Name and address of the contractor

Forsters LLP

31 Hill Street

London

W1J 5LS

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC306185

The contractor is an SME

No

V.2.3) Name and address of the contractor

TLT LLP

One Redcliff Street

Bristol

BS1 6TP

Country

United Kingdom

NUTS code

- UK - United Kingdom

National registration number

OC308658

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £600,000

Total value of the contract/lot: £600,000

Section VI. Complementary information

VI.3) Additional information

Applicants should note that the estimated value of the Framework Agreement given in this Notice is based on NHG's current anticipated requirements. NHG cannot give any guarantees that works totalling this value will in fact be called off from this framework.

FRAMEWORK LOTS: The framework will be broken down into the following Lots Lot 1a - Development and Regeneration (Simple) and Building Safety Lot 1b - Development and Regeneration (Complex) and Building Safety Lot 2 - Employment and H&S Lot 3 - Residential Services Lot 4 - Corporate and Governance Lot 5 - Treasury and Finance Lot 6a - Sales Conveyancing Lot 6b - Commercial Conveyancing Please note the suppliers who have been awarded to the framework are not listed in order of their scoring.

To view this notice, please click here:

<https://www.delta-esourcing.com/delta/viewNotice.html?noticeId=763572071>

GO Reference: GO-2023228-PRO-22227898

VI.4) Procedures for review

VI.4.1) Review body

The Royal Court of Justice

The Strand

London

WC2A2LL

Country

United Kingdom

Internet address

<https://courtribunalfinder.service.gov.uk/courts/royal-courts-of-justice>

VI.4.2) Body responsible for mediation procedures

The Royal Court of Justice

The Strand

London

WC2A2LL

Country

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

In accordance with Regulation 86 (notices of decisions to award a contract or conclude a Framework Agreement); regulation 87 (standstill period) and the other relevant provisions of the Public Contracts Regulations 2015, following any decision to award a contract or contracts the Contracting Authority will be providing debriefing information to unsuccessful bidders and observe a minimum 10 day standstill period before the contracts are entered into. Notting Hill Genesis reserves the right not to award the opportunity or to award only part (or a different arrangement) of the opportunity described in this notice.

VI.4.4) Service from which information about the review procedure may be obtained

Crown Commercial Services

London

Country

United Kingdom