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Tender

Retrofit Consultancy & Principal Designer services

LiveWest Homes Limited

UK4: Tender notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2026/S 000-005761

Procurement identifier (OCID): ocds-h6vhtk-060c38

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Scope

Reference

DN804021

Description

This CFP procurement will consist of two separate stages

Stage 1 - PSQ (conditions of participation)

Stage 2 - ITT

Responses (CPQ Responses) to this selection questionnaire (CPQ) will be used in the first step of selecting suitably qualified and experienced consultants (Participants) to be invited to tender. It is intended that the Client will shortlist a maximum of 5 Participants per Lot, to be invited to submit tenders / initial tenders in line with section 20(4)(a) of the Act. Those bidders will have met all requirements including the pass / fail questions and be in

the top 5 after LiveWest have evaluated the scored submissions. Only those bidders will be shortlisted for stage 2 (ITT).

In the event that Participants score within 1 point of the 5th highest scoring Participant, LiveWest Homes Limited reserves the right to shortlist all additional Participants who have passed all 'pass / fail' requirements and are within 1 mark of the 5th highest scoring Participant. In the event that LiveWest Homes Limited exercises this discretion, it will notify all Participants in writing of the number of Participants to be shortlisted.

Total value (estimated)

- £6,700,000 excluding VAT
- £8,040,000 including VAT

Above the relevant threshold

Contract dates (estimated)

- 1 July 2026 to 30 June 2029
- Possible extension to 30 June 2031
- 5 years

Description of possible extension:

Each LiveWest contract will be for an initial term of 3 years with an option to extend for 2 years

Main procurement category

Services

CPV classifications

- 71240000 - Architectural, engineering and planning services
- 71250000 - Architectural, engineering and surveying services
- 71314000 - Energy and related services
- 71315000 - Building services
- 77100000 - Agricultural services

Contract locations

- UKK - South West (England)

Lot constraints

Description of how multiple lots may be awarded:

LiveWest are looking for Retrofit consultants (Lot 1) and Principal Designer consultants (Lot 2), to help aid in the delivery of our C by 2028 programme and get LiveWest ready to transition to Net Zero.

To deliver this service we will appoint a maximum of two contractors (1 Retrofit Consultant and 1 Principal Designer CDM) for a period of 3 years with an option to extend for 2 years

Lot 1. Retrofit Consultants

Description

Lot 1 Retrofit Consultancy services - all regions

Lot value (estimated)

- £6,200,000 excluding VAT
- £7,440,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Lot 2. Principal Designers

Description

Lot 2 Principal Designer services - all regions

Lot value (estimated)

- £500,000 excluding VAT
- £600,000 including VAT

Same for all lots

CPV classifications, contract locations and contract dates are shown in the Scope section, because they are the same for all lots.

Participation

Particular suitability

Lot 1. Retrofit Consultants

Lot 2. Principal Designers

- Small and medium-sized enterprises (SME)
- Voluntary, community and social enterprises (VCSE)

Submission

Enquiry deadline

11 February 2026, 12:00pm

Submission type

Tenders

Tender submission deadline

20 February 2026, 12:00pm

Submission address and any special instructions

<https://procontract.due-north.com/Advert?advertId=803c8881-dcf6-f011-813c-005056b64545>

Tenders may be submitted electronically

Yes

Languages that may be used for submission

English

Award decision date (estimated)

1 April 2026

Award criteria**Lot 1. Retrofit Consultants**

Name	Description	Type
Quality	Will be stated within the ITT - 2nd stage (not applicable for stage 1)	Quality
Price	Will be stated within the ITT - 2nd stage (not applicable for stage 1)	Price

Weighting description

Quality & Price

Lot 2. Principal Designers

Name	Description	Type
Quality	Will be stated within the ITT - 2nd stage (not applicable for stage 1)	Quality

Name	Description	Type
Price	Will be stated within the ITT - 2nd stage (not applicable for stage 1)	Price

Weighting description

Quality and Price

Other information

Conflicts assessment prepared/revised

Yes

Procedure

Procedure type

Competitive flexible procedure

Competitive flexible procedure description

The information provided in this notice will apply to the LiveWest contract part of this procurement only

LiveWest Homes Limited are looking to:

A) appoint a retrofit consultant to deliver the business's aim of all properties being at EPC

C by 2028 and appoint a Principal Designer to ensure that LiveWest are compliant with its requirements

B) and also establish (under a separate but linked notice) a framework of retrofit consultants and Principal Designers for current and future members of Advantage South West

in a single joint procurement process.

Due to FTS notice linking restrictions, this notice could not be formally linked to the ASW notice but it is linked - see notice reference above

Contracting authority

LiveWest Homes Limited

- Public Procurement Organisation Number: PCRN-5716-MJRP

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Exeter

EX5 2FZ

United Kingdom

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Organisation type: Public authority - sub-central government