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Contract

## **Provision of Legal Services Framework 2024-2028**

Kingdom Housing Association Limited

F03: Contract award notice

Notice identifier: 2024/S 000-005634

Procurement identifier (OCID): ocds-h6vhtk-040d47

Published 21 February 2024, 10:38am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Kingdom Housing Association Limited

Saltire Centre, Pentland Court

Glenrothes

KY6 2DA

#### **Email**

[flexibleprocurement@scotland-excel.org.uk](mailto:flexibleprocurement@scotland-excel.org.uk)

#### **Telephone**

+44 1592631661

#### **Country**

United Kingdom

#### **NUTS code**

UKM7 - Eastern Scotland

**Internet address(es)**

Main address

<http://www.kingdomhousing.org.uk>

Buyer's address

[https://www.publiccontractsscotland.gov.uk/search/Search\\_AuthProfile.aspx?ID=AA12982](https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA12982)

**I.4) Type of the contracting authority**

Regional or local Agency/Office

**I.5) Main activity**

Housing and community amenities

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**Section II: Object**

**II.1) Scope of the procurement**

**II.1.1) Title**

Provision of Legal Services Framework 2024-2028

**II.1.2) Main CPV code**

- 79100000 - Legal services

**II.1.3) Type of contract**

Services

**II.1.4) Short description**

Kingdom Housing Association Limited (KHA) intends to enter into a Framework Agreement with a limited number of organisations for Legal Services for a 3 year period with the option to extend for a 1 year period solely at the discretion of KHA.

Other parties to this agreement would be KHA's partners, see overview below:

## Overview of the Kingdom Group

The Kingdom Group (KG) comprises of Kingdom Housing Association (KHA), a Registered Social Landlord with charitable status.

Kingdom Initiatives Limited (KI), is a non-charitable wholly owned subsidiary of Kingdom Housing Association.

Kingdom Support and Care (KSC) CIC is a Community Interest Company wholly owned subsidiary of Kingdom Housing Association.

### **II.1.6) Information about lots**

This contract is divided into lots: Yes

### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £17,500,000

## **II.2) Description**

### **II.2.1) Title**

Lot 1 - General Legal Advice

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 79100000 - Legal services

### **II.2.3) Place of performance**

NUTS codes

- UKM7 - Eastern Scotland

Main site or place of performance

Glenrothes

### **II.2.4) Description of the procurement**

Lot 1 - General Legal Advice

The provision of general legal advice relating to services provided by Registered Social Landlords but not covered within the specialist lots.

Work and advice related to procurement & contract issues.

Advice relating to Governance issues, including changes in status, structure, legislation and guidance notes.

Subsidiary advice on Group Structure and Company Legislation.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 3 - Employment Law

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 79100000 - Legal services

### **II.2.3) Place of performance**

NUTS codes

- UKM7 - Eastern Scotland

Main site or place of performance

Glenrothes

#### **II.2.4) Description of the procurement**

Lot 3 - Employment Law

Advice re compliance of employment policies and practices, TUPE; Dispute resolution; Grievance and disciplinary issues.

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot 4 - Banking & Finance

Lot No

4

#### **II.2.2) Additional CPV code(s)**

- 79100000 - Legal services

#### **II.2.3) Place of performance**

NUTS codes

- UKM7 - Eastern Scotland

Main site or place of performance

Glenrothes

#### **II.2.4) Description of the procurement**

Lot 4 - Banking & Finance

Advice on related matters and issues, including alternative funding / finance.

Production & assistance with regards to financial legal paperwork for large loans with lenders and with regards to financial legal paperwork to re-finance loans with lenders.

Standard Security work.

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot 5 - Housing

Lot No

5

#### **II.2.2) Additional CPV code(s)**

- 79100000 - Legal services

#### **II.2.3) Place of performance**

NUTS codes

- UKM7 - Eastern Scotland

Main site or place of performance

Glenrothes

#### **II.2.4) Description of the procurement**

Lot 5 - Housing

Advice and work on related matters, including Breach of Tenancy, legal access to properties, Housing Management policies, Alternative Tenures/ Models.

Court work, including raising court actions for tenancy breach and defending actions raised against Kingdom or Kingdom employees.

Pursuing court actions raised by the Association against third parties.

Preparation of Leases / Management Agreements.

Factoring.

Delivery of notices

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Lot 2 - Property Law & Conveyancing

Lot No

2

**II.2.2) Additional CPV code(s)**

- 79100000 - Legal services

**II.2.3) Place of performance**

NUTS codes

- UKM7 - Eastern Scotland

Main site or place of performance

Glenrothes

**II.2.4) Description of the procurement**

Lot 2 - Property Law & Conveyancing

Conveyancing work and advice in dealing with related issues.

Transfer of new build housing developments to other housing providers.

Sale of properties through LIFT & MMR and other relevant schemes.

Agreements relevant to disposals.

**II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 60

Price - Weighting: 40

**II.2.11) Information about options**

Options: No

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No



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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2023/S 000-030855](#)

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## **Section V. Award of contract**

### **Lot No**

5

### **Title**

Lot 5 - Housing

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

13 February 2024

#### **V.2.2) Information about tenders**

Number of tenders received: 3

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 3

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Brodies LLP

58 Morrison Street

Edinburgh

EH3 8BP

Telephone

+44 1316563781

Country

United Kingdom

NUTS code

- UKM - Scotland

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

TC Young Solicitors

7 West George Street

Glasgow

G2 1BA

Telephone

+44 1412252553

Country

United Kingdom

NUTS code

- UKM - Scotland

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £167,874

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## **Section V. Award of contract**

### **Lot No**

4

### **Title**

Lot 4 - Banking & Finance

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

13 February 2024

#### **V.2.2) Information about tenders**

Number of tenders received: 6

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 6

Number of tenders received by electronic means: 6

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Harper Macleod LLP

The Ca'd'oro, 45 Gordon Street

Glasgow

G1 3PE

Telephone

+44 1412279411

Country

United Kingdom

NUTS code

- UKM82 - Glasgow City

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

TC Young Solicitors

7 West George Street

Glasgow

G2 1BA

Telephone

+44 1412252553

Country

United Kingdom

NUTS code

- UKM - Scotland

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £464,114

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## **Section V. Award of contract**

### **Lot No**

1

### **Title**

Lot 1 - General Legal Advice

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

13 February 2024

#### **V.2.2) Information about tenders**

Number of tenders received: 6

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 6

Number of tenders received by electronic means: 6

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

BTO Solicitors LLP

48 St. Vincent Street, GLASGOW

GLASGOW

G2 5HS

Telephone

+44 1412218012

Fax

+44 1412210288

Country

United Kingdom

NUTS code

- UKM - Scotland

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Harper Macleod LLP

The Ca'd'oro, 45 Gordon Street

Glasgow

G1 3PE

Telephone

+44 1412279411

Country

United Kingdom

NUTS code

- UKM82 - Glasgow City

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

TC Young Solicitors

7 West George Street

Glasgow

G2 1BA

Telephone

+44 1412252553

Country

United Kingdom

NUTS code

- UKM - Scotland

The contractor is an SME

Yes

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £55,650

Total value of the contract/lot: £55,650

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## **Section V. Award of contract**

### **Lot No**

2

### **Title**

Lot 2 - Property Law & Conveyancing

A contract/lot is awarded: Yes

### **V.2) Award of contract**



**V.2.1) Date of conclusion of the contract**

13 February 2024

**V.2.2) Information about tenders**

Number of tenders received: 7

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: Yes

**V.2.3) Name and address of the contractor**

Addleshaw Goddard LLP

Milton Gate, 60 Chiswell Street

London

EC1Y 4AG

Telephone

+44 1415742468

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Brodies LLP

58 Morrison Street

Edinburgh

EH3 8BP

Telephone

+44 1316563781

Country

United Kingdom

NUTS code

- UKM - Scotland

The contractor is an SME

No

### **V.2.3) Name and address of the contractor**

Harper Macleod LLP

The Ca'd'oro, 45 Gordon Street

Glasgow

G1 3PE

Telephone

+44 1412279411

Country

United Kingdom

NUTS code

- UKM82 - Glasgow City

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

TC Young Solicitors

7 West George Street

Glasgow

G2 1BA

Telephone

+44 1412252553

Country

United Kingdom

NUTS code

- UKM - Scotland

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Initial estimated total value of the contract/lot: £990,474.60

Total value of the contract/lot: £990,474.60

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## **Section V. Award of contract**

### **Lot No**

3

### **Title**

Lot 3 - Employment Law

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

13 February 2024

#### **V.2.2) Information about tenders**

Number of tenders received: 2

Number of tenders received from SMEs: 00

Number of tenders received from tenderers from other EU Member States: 00

Number of tenders received from tenderers from non-EU Member States: 2

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Thorntons Law LLP

33 Yeaman Shore

Dundee

DD1 4BJ

Telephone

+44 1312408607

Country

United Kingdom

NUTS code

- UKM - Scotland

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £77,324

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## **Section VI. Complementary information**

### **VI.3) Additional information**

Scotland Excel are managing this tender activity on behalf of KG, all communications during the live tender phase should be via PCS, any post tender submission communications will be via the email address above. Scotland Excel will have no involvement in the management of the Framework after Notification of Award.

(SC Ref:758605)

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Kirkcaldy Sheriff Court

Sheriff Court House, Whytecuasway

Kirkcaldy

KY1 1XQ

Telephone

+44 1592260171

Fax

+44 1592260171

Country

United Kingdom

Internet address

[www.kingdomhousing.co.uk](http://www.kingdomhousing.co.uk)