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Contract

## **Consultancy Services Framework (including economic and financial analysis, research and modelling)**

TEES VALLEY COMBINED AUTHORITY

F03: Contract award notice

Notice identifier: 2022/S 000-005274

Procurement identifier (OCID): ocds-h6vhtk-029fa7

Published 25 February 2022, 11:46am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

TEES VALLEY COMBINED AUTHORITY

Cavendish House, Teesdale Business Park

Stockton-on-tees

TS176QY

#### **Contact**

Mandy Dixon

#### **Email**

[mandy.dixon@teesvalley-ca.gov.uk](mailto:mandy.dixon@teesvalley-ca.gov.uk)

#### **Telephone**

+44 1642526118

#### **Country**

United Kingdom

**NUTS code**

UKC11 - Hartlepool and Stockton-on-Tees

**Internet address(es)**

Main address

[www.teesvalley-ca.gov.uk](http://www.teesvalley-ca.gov.uk)

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

General public services

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Consultancy Services Framework (including economic and financial analysis, research and modelling)

Reference number

000210

#### **II.1.2) Main CPV code**

- 73000000 - Research and development services and related consultancy services
  - RB09 - For regional economics
  - RB13 - For econometrics
  - RB17 - For economic forecasting

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Tees Valley Combined Authority Group wishes to establish an economic consultancy services framework to provide the following types of specialist support, focused around Tees Valley economic policy priorities and key sectors:

- Business Case Development and Appraisal
- Evaluation and Impact Assessment
- Econometric modelling Intelligence Analysis and Forecasting
- Bespoke policy analysis, relating to economic policy theme and/or sectors
- Strategy and Policy Development
- Investment Appraisal and Due Diligence

### **II.1.6) Information about lots**

This contract is divided into lots: Yes

### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £5,000,000

## **II.2) Description**

### **II.2.1) Title**

Business Case Development and Appraisal

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 73200000 - Research and development consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKC1 - Tees Valley and Durham

### **II.2.4) Description of the procurement**

Provision of full Green Book five Case Business Cases and review/appraisal of submitted business cases.

All advice must conform to the following technical standards:

- Tees Valley Combined Authority: Assurance Framework and Monitoring and Evaluation Guidance;
- HM Treasury ,The Green Book: Central Government Guidance on Appraisal and Evaluation;
- HM Treasury, The Magenta Book: Central Government guidance on Evaluation;
- Ministry for Housing, Communities and Local Government: Appraisal Guidance;
- Royal Institute of Chartered Surveyors Red Book: Guidance on Valuation;and

- Department for Transport: Webtag guidance on conduct for transport studies.

## **II.2.5) Award criteria**

Price

## **II.2.11) Information about options**

Options: No

## **II.2) Description**

### **II.2.1) Title**

Evaluation and Impact Assessment

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 73000000 - Research and development services and related consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKC1 - Tees Valley and Durham

### **II.2.4) Description of the procurement**

Delivery of evaluation and impact assessments (utilising theory of change and logic model analysis) which can robustly capture and monetise economic, environmental and social impacts in line with new Green Book guidelines, including:

- Provision of integrated impact assessments which monetise all potential outputs, outcomes and impacts;
- Provision of summative and formative evaluations;
- Distributional impacts; and
- Compliance with Combined Authority and Government assurance and audit requirements.

## **II.2.5) Award criteria**

Price

## **II.2.11) Information about options**

Options: No

## **II.2) Description**

### **II.2.1) Title**

Econometric modelling Intelligence Analysis and Forecasting

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 73000000 - Research and development services and related consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKC1 - Tees Valley and Durham

### **II.2.4) Description of the procurement**

Using appropriate modelling tools to provide the following information:

- Labour market analysis and impacts (covering economic, social and environmental programme / policy themes);
- Emergency response to inform strategy / action planning (including analysis of economic shocks and modelling future impacts);
- Provision of horizon scanning/sectoral forecasting (including macro-economic impacts and growth scenarios);
- Provision of econometric modelling for the region as a whole;
- Economic modelling and associated economic (baseline) intelligence, including (but not limited to) summarising impact and forecasting for large scale projects and portfolio of programmes in Tees Valley; and,

- Schools Numbers and demographic analysis (Pupil Projections analysis).

### **II.2.5) Award criteria**

Price

### **II.2.11) Information about options**

Options: No

## **II.2) Description**

### **II.2.1) Title**

Bespoke policy analysis, relating to economic policy theme and/or sectors

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 73000000 - Research and development services and related consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKC1 - Tees Valley and Durham

### **II.2.4) Description of the procurement**

Including, but not limited to:

- Market Demand Analysis by sector;
- Business support and business environment;
- Sector / Occupational skills analysis;
- Thematic / sector analysis and impacts (including but not limited to: GVA / jobs; supply chain assessment; labour market & skills assessments);
- Inward investment opportunities; and
- Clean energy, decarbonisation and delivering Net-Zero.

### **II.2.5) Award criteria**

Price

### **II.2.11) Information about options**

Options: No

## **II.2) Description**

### **II.2.1) Title**

Strategy and Policy Development

Lot No

5

### **II.2.2) Additional CPV code(s)**

- 73000000 - Research and development services and related consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKC1 - Tees Valley and Durham

### **II.2.4) Description of the procurement**

- Provision of facilitation support for emerging strategy and policy development (including - but not limited to engagement activity, drafting and preparation of strategy documents)
- Survey design, implementation and analysis
- Equality Impact Assessments

### **II.2.5) Award criteria**

Price

### **II.2.11) Information about options**

Options: No

## **II.2) Description**

### **II.2.1) Title**

Investment Appraisal and Due Diligence

Lot No

6

### **II.2.2) Additional CPV code(s)**

- 73000000 - Research and development services and related consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKC1 - Tees Valley and Durham

### **II.2.4) Description of the procurement**

- Provision of investment appraisal in line with RICS guidance (for property support) and the needs of commercial lenders/equity providers
- Viability appraisal analysis
- Investment appraisals relating to Airline proposals

### **II.2.5) Award criteria**

Price

### **II.2.11) Information about options**

Options: No

## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2021/S 000-006197](#)

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## **Section V. Award of contract**

### **Lot No**

Lot 1

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 February 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 25

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Mott MacDonald

Croydon

Country

United Kingdom

NUTS code

- UKI6 - Outer London – South

The contractor is an SME

No

#### **V.2.3) Name and address of the contractor**

WSP

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Savills

Manchester

Country

United Kingdom

NUTS code

- UKD3 - Greater Manchester

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Cushman & Wakefield Debenham Tie Leung Limited

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Agilia

Middlesbrough

Country

United Kingdom

NUTS code

- UKC1 - Tees Valley and Durham

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Arcadis

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £5,000,000

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## **Section V. Award of contract**

### **Lot No**

2

### **Title**

Evaluation and Impact Assessment

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 February 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 26

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Vivid Economics Ltd

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

#### **V.2.3) Name and address of the contractor**

Urban Foresight

Tyne and Wear

Country

United Kingdom

NUTS code

- UKC2 - Northumberland and Tyne and Wear

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Ove Arup & Partners

Stockton on Tees

Country

United Kingdom

NUTS code

- UKC1 - Tees Valley and Durham

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

PricewaterhouseCoopers LLP

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Wavehill Ltd

Newcastle

Country

United Kingdom

NUTS code

- UKC2 - Northumberland and Tyne and Wear

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £500,000

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## **Section V. Award of contract**

### **Lot No**

3

### **Title**

Econometric modelling Intelligence Analysis and Forecasting

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 February 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 10

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Cambridge Econometrics Limited

Cambridge

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

Yes

#### **V.2.3) Name and address of the contractor**

Atkins Limited

Epsom

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Metro Dynamics Ltd

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

University of Warwick

Coventry

Country

United Kingdom

NUTS code

- UKG - West Midlands (England)

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Vivid Economics Ltd

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £5,000,000

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## **Section V. Award of contract**

### **Lot No**

4

### **Title**

Bespoke policy analysis, relating to economic policy theme and/or sectors

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 February 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 21

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Mott MacDonald

Croydon

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

#### **V.2.3) Name and address of the contractor**

WSP

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Atkins Limited

Epsom

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Metro Dynamics Limited

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Nathaniel Lichfield & Partners

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £500,000

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## **Section V. Award of contract**

### **Lot No**

5

### **Title**

Strategy and Policy Development

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 February 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 21

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Mott MacDonald

Croydon

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

#### **V.2.3) Name and address of the contractor**

WSP

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Ove Arup & Partners

Stockton on Tees

Country

United Kingdom

NUTS code

- UKC1 - Tees Valley and Durham

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Metro Dynamics Limited

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

SQW Limited

Oxford

Country

United Kingdom

NUTS code

- UKJ - South East (England)

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Cushman & Wakefield Debenham Tie Leung Limited

Leeds

Country

United Kingdom

NUTS code

- UKE - Yorkshire and the Humber

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £5,000,000

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## **Section V. Award of contract**

### **Lot No**

6

### **Title**

Investment Appraisal and Due Diligence

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

1 February 2022

#### **V.2.2) Information about tenders**

Number of tenders received: 8

The contract has been awarded to a group of economic operators: Yes

#### **V.2.3) Name and address of the contractor**

Cushman & Wakefield Debenham Tie Leung Limited

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

#### **V.2.3) Name and address of the contractor**

Agilia

Middlesbrough

Country

United Kingdom

NUTS code

- UKC1 - Tees Valley and Durham

The contractor is an SME

Yes

**V.2.3) Name and address of the contractor**

Mott MacDonald

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.3) Name and address of the contractor**

Steer Davies Gleave

London

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £5,000,000

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**Section VI. Complementary information**

**VI.4) Procedures for review**

**VI.4.1) Review body**

High Court

London

Country

United Kingdom