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Opportunity

# **Provision of Sole Pension Trustee and Secretarial Services**

**OFCOM** 

F02: Contract notice

Notice reference: 2021/S 000-005001 Published: 11 March 2021, 10:56pm

## **Section I: Contracting authority**

### I.1) Name and addresses

OFCOM

Riverside House, 2a Southwark Bridge Road

London

SE19HA

#### Contact

Mark Lundy

#### **Email**

mark.lundy@ofcom.org.uk

#### **Telephone**

+44 02079813000

#### Country

**United Kingdom** 

#### **NUTS** code

**UKI-LONDON** 

#### Internet address(es)

Main address

https://ofcom.bravosolution.co.uk

Buyer's address

https://ofcom.bravosolution.co.uk

## I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://ofcom.bravosolution.co.uk

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://ofcom.bravosolution.co.uk

Tenders or requests to participate must be submitted to the above-mentioned address

## I.4) Type of the contracting authority

Other type

**UK National Communications Regulator** 

## I.5) Main activity

Other activity

## **Section II: Object**

### II.1) Scope of the procurement

#### II.1.1) Title

Provision of Sole Pension Trustee and Secretarial Services

Reference number

C20200663

#### II.1.2) Main CPV code

66520000 - Pension services

## II.1.3) Type of contract

Services

### II.1.4) Short description

Ofcom has a requirement for a professional pensions trustee to take over from the retiring Board of Trustees the running of the Ofcom (former ITC) Staff Pension Plan ('the Plan') in an effective and efficient manner, balancing the interests of members and Ofcom as required by the Trust Deed and the law. In addition, experienced secretarial support services are required for both the ITC Plan and the Ofcom Defined Benefit Pension Plan ('the Ofcom Plan').

### II.1.6) Information about lots

This contract is divided into lots: No

### II.2) Description

## II.2.2) Additional CPV code(s)

 7900000 - Business services: law, marketing, consulting, recruitment, printing and security • 79412000 - Financial management consultancy services

#### II.2.3) Place of performance

**NUTS** codes

• UKI - LONDON

#### II.2.4) Description of the procurement

Ofcom has a requirement for a professional pensions trustee to take over from the retiring Board of Trustees the running of the Ofcom (former ITC) Staff Pension Plan ('the Plan') in an effective and efficient manner, balancing the interests of members and Ofcom as required by the Trust Deed and the law. In addition, experienced secretarial support services are required for both the ITC Plan and the Ofcom Defined Benefit Pension Plan ('the Ofcom Plan').

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

60

This contract is subject to renewal

Yes

Description of renewals

Options to extend the contract at Ofcom's sole discretion for three further periods, 2 of 24 months and 1 of 12 months.

#### II.2.9) Information about the limits on the number of candidates to be invited

Envisaged number of candidates: 5

Objective criteria for choosing the limited number of candidates:

The criteria is set out in the procurement documents

#### II.2.10) Information about variants

Variants will be accepted: Yes

#### II.2.11) Information about options

Options: Yes

Description of options

Options to extend the contract at Ofcom's sole discretion for three further periods, 2 of 24 months and 1 of 12 months.

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# Section III. Legal, economic, financial and technical information

## III.1) Conditions for participation

#### III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

## III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

## **Section IV. Procedure**

## IV.1) Description

#### IV.1.1) Type of procedure

Restricted procedure

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

## IV.2) Administrative information

#### IV.2.2) Time limit for receipt of tenders or requests to participate

Date

12 April 2021

Local time

12:00pm

# IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates

30 April 2021

#### IV.2.4) Languages in which tenders or requests to participate may be submitted

English

# IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 4 (from the date stated for receipt of tender)

# Section VI. Complementary information

# VI.1) Information about recurrence

This is a recurrent procurement: No

## VI.4) Procedures for review

## VI.4.1) Review body

High Court of Justice of England and Wales

London

Country

**United Kingdom**