This is a published notice on the Find a Tender service: <a href="https://www.find-tender.service.gov.uk/Notice/004817-2024">https://www.find-tender.service.gov.uk/Notice/004817-2024</a>

Contract

# HFL Education - Finance, Accounting and Management Information Systems Framework Agreement

Herts for Learning Ltd

F03: Contract award notice

Notice identifier: 2024/S 000-004817

Procurement identifier (OCID): ocds-h6vhtk-041666

Published 13 February 2024, 3:01pm

# **Section I: Contracting authority**

# I.1) Name and addresses

Herts for Learning Ltd

Robertson House, Six Hills Way

Stevenage

SG1 2FQ

#### Contact

Nicola Wiley

#### **Email**

nicola.wiley@hfleducation.org

#### Country

**United Kingdom** 

UKH23 - Hertfordshire

# Internet address(es)

Main address

https://www.hfleducation.org/

Buyer's address

https://www.hfleducation.org/

# I.4) Type of the contracting authority

Body governed by public law

# I.5) Main activity

Education

# **Section II: Object**

# II.1) Scope of the procurement

#### II.1.1) Title

HFL Education - Finance, Accounting and Management Information Systems Framework Agreement

Reference number

INT-HFL007

#### II.1.2) Main CPV code

• 48000000 - Software package and information systems

# II.1.3) Type of contract

Supplies

#### II.1.4) Short description

This Multi-Lot, Multi Supplier Framework Agreement is for Finance, Budgeting and Accounting Systems as well as Management Information Systems to be provided for Schools, Academy Trusts and Education Settings, offering a full range of functions that enable school leaders and staff to manage their settings effectively and efficiently. With regard to Finance, Budgeting and Accounting Systems the Framework aspires to provide a broad range of functionality giving schools control over their finances, from funding, income, expenditure, and capital. Core functionality must meet the DfE defined Common Basic Data Set (see functionality section with the specification) as a minimum. With regard to Management Information Systems the Framework aspires to provide a cloud based MIS solution where the definition of such is that "the entire MIS system is hosted offsite and accessible via any web-enabled device from any location at any time".

#### II.1.6) Information about lots

This contract is divided into lots: Yes

#### II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £15,000,000

# II.2) Description

#### II.2.1) Title

Cloud Based MIS and FS Solution for a Maintained Primary Phase Setting

Lot No

1

# II.2.2) Additional CPV code(s)

• 48000000 - Software package and information systems

## II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

## II.2.4) Description of the procurement

This Multi-Lot, Multi Supplier Framework Agreement is for Finance, Budgeting and Accounting Systems as well as Management Information Systems to be provided for Schools, Academy Trusts and Education Settings, offering a full range of functions that enable school leaders and staff to manage their settings effectively and efficiently. With regard to Finance, Budgeting and Accounting Systems the Framework aspires to provide a broad range of functionality giving schools control over their finances, from funding, income, expenditure, and capital. Core functionality must meet the DfE defined Common Basic Data Set (see functionality section with the specification) as a minimum. With regard to Management Information Systems the Framework aspires to provide a cloud based MIS solution where the definition of such is that "the entire MIS system is hosted offsite and accessible via any web-enabled device from any location at any time".

#### II.2.5) Award criteria

**Price** 

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

#### II.2.1) Title

Cloud based MIS and FS solution for a primary phase academy setting.

Lot No

2

# II.2.2) Additional CPV code(s)

• 48000000 - Software package and information systems

# II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

## II.2.4) Description of the procurement

This Multi-Lot, Multi Supplier Framework Agreement is for Finance, Budgeting and Accounting Systems as well as Management Information Systems to be provided for Schools, Academy Trusts and Education Settings, offering a full range of functions that enable school leaders and staff to manage their settings effectively and efficiently. With regard to Finance, Budgeting and Accounting Systems the Framework aspires to provide a broad range of functionality giving schools control over their finances, from funding, income, expenditure, and capital. Core functionality must meet the DfE defined Common Basic Data Set (see functionality section with the specification) as a minimum. With regard to Management Information Systems the Framework aspires to provide a cloud based MIS solution where the definition of such is that "the entire MIS system is hosted offsite and accessible via any web-enabled device from any location at any time".

#### II.2.5) Award criteria

Price

### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

#### II.2.1) Title

Cloud based MIS and FS solution for a maintained secondary phase setting

Lot No

3

## II.2.2) Additional CPV code(s)

• 48000000 - Software package and information systems

# II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

## II.2.4) Description of the procurement

This Multi-Lot, Multi Supplier Framework Agreement is for Finance, Budgeting and Accounting Systems as well as Management Information Systems to be provided for Schools, Academy Trusts and Education Settings, offering a full range of functions that enable school leaders and staff to manage their settings effectively and efficiently. With regard to Finance, Budgeting and Accounting Systems the Framework aspires to provide a broad range of functionality giving schools control over their finances, from funding, income, expenditure, and capital. Core functionality must meet the DfE defined Common Basic Data Set (see functionality section with the specification) as a minimum. With regard to Management Information Systems the Framework aspires to provide a cloud based MIS solution where the definition of such is that "the entire MIS system is hosted offsite and accessible via any web-enabled device from any location at any time"

#### II.2.5) Award criteria

Price

### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

#### II.2.1) Title

Cloud based MIS and FS solution for a secondary phase academy setting.

Lot No

4

## II.2.2) Additional CPV code(s)

• 48000000 - Software package and information systems

## II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

## II.2.4) Description of the procurement

This Multi-Lot, Multi Supplier Framework Agreement is for Finance, Budgeting and Accounting Systems as well as Management Information Systems to be provided for Schools, Academy Trusts and Education Settings, offering a full range of functions that enable school leaders and staff to manage their settings effectively and efficiently. With regard to Finance, Budgeting and Accounting Systems the Framework aspires to provide a broad range of functionality giving schools control over their finances, from funding, income, expenditure, and capital. Core functionality must meet the DfE defined Common Basic Data Set (see functionality section with the specification) as a minimum. With regard to Management Information Systems the Framework aspires to provide a cloud based MIS solution where the definition of such is that "the entire MIS system is hosted offsite and accessible via any web-enabled device from any location at any time".

#### II.2.5) Award criteria

Price

#### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

#### II.2.1) Title

Cloud based MIS and FS solution for MATS

Lot No

5

## II.2.2) Additional CPV code(s)

• 48000000 - Software package and information systems

# II.2.3) Place of performance

NUTS codes

• UK - United Kingdom

## II.2.4) Description of the procurement

This Multi-Lot, Multi Supplier Framework Agreement is for Finance, Budgeting and Accounting Systems as well as Management Information Systems to be provided for Schools, Academy Trusts and Education Settings, offering a full range of functions that enable school leaders and staff to manage their settings effectively and efficiently. With regard to Finance, Budgeting and Accounting Systems the Framework aspires to provide a broad range of functionality giving schools control over their finances, from funding, income, expenditure, and capital. Core functionality must meet the DfE defined Common Basic Data Set (see functionality section with the specification) as a minimum. With regard to Management Information Systems the Framework aspires to provide a cloud based MIS solution where the definition of such is that "the entire MIS system is hosted offsite and accessible via any web-enabled device from any location at any time".

#### II.2.5) Award criteria

Price

#### II.2.11) Information about options

Options: No

# II.2.13) Information about European Union Funds

#### II.2.1) Title

Cloud based FS solution for Single Academy Trusts across primary and sec- ondary phase settings

Lot No

6

# II.2.2) Additional CPV code(s)

• 48444000 - Accounting system

## II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

# II.2.4) Description of the procurement

This Multi-Lot, Multi Supplier Framework Agreement is for Finance, Budgeting and Accounting Systems as well as Management Information Systems to be provided for Schools, Academy Trusts and Education Settings, offering a full range of functions that enable school leaders and staff to manage their settings effectively and efficiently. With regard to Finance, Budgeting and Accounting Systems the Framework aspires to provide a broad range of functionality giving schools control over their finances, from funding, income, expenditure, and capital. Core functionality must meet the DfE defined Common Basic Data Set (see functionality section with the specification) as a minimum.

#### II.2.5) Award criteria

Price

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

## II.2.1) Title

Cloud based FS solution for Multi Academy Trusts across primary and sec- ondary phase settings

Lot No

7

## II.2.2) Additional CPV code(s)

• 48444000 - Accounting system

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

# II.2.4) Description of the procurement

This Multi-Lot, Multi Supplier Framework Agreement is for Finance, Budgeting and Accounting Systems as well as Management Information Systems to be provided for Schools, Academy Trusts and Education Settings, offering a full range of functions that enable school leaders and staff to manage their settings effectively and efficiently. With regard to Finance, Budgeting and Accounting Systems the Framework aspires to provide a broad range of functionality giving schools control over their finances, from funding, income, expenditure, and capital. Core functionality must meet the DfE defined Common Basic Data Set (see functionality section with the specification) as a minimum.

#### II.2.5) Award criteria

Price

## II.2.11) Information about options

Options: No

# II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

Cloud based FS solution for maintained primary and secondary phase set-tings

Lot No

8

## II.2.2) Additional CPV code(s)

• 48444000 - Accounting system

#### II.2.3) Place of performance

**NUTS** codes

• UK - United Kingdom

# II.2.4) Description of the procurement

This Multi-Lot, Multi Supplier Framework Agreement is for Finance, Budgeting and Accounting Systems as well as Management Information Systems to be provided for Schools, Academy Trusts and Education Settings, offering a full range of functions that enable school leaders and staff to manage their settings effectively and efficiently. With regard to Finance, Budgeting and Accounting Systems the Framework aspires to provide a broad range of functionality giving schools control over their finances, from funding, income, expenditure, and capital. Core functionality must meet the DfE defined Common Basic Data Set (see functionality section with the specification) as a minimum.

#### II.2.5) Award criteria

Price

#### II.2.11) Information about options

Options: No

# II.2.13) Information about European Union Funds

# Section IV. Procedure

# **IV.1) Description**

# IV.1.1) Type of procedure

Open procedure

# IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

# IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

# IV.2) Administrative information

# IV.2.1) Previous publication concerning this procedure

Notice number: 2023/S 000-032910

# Section V. Award of contract

#### **Contract No**

1

#### Lot No

1

A contract/lot is awarded: Yes

# V.2) Award of contract

# V.2.1) Date of conclusion of the contract

13 February 2024

# V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: Yes

# V.2.3) Name and address of the contractor

The Key Support Services

London

Country

**United Kingdom** 

• UKI - London

The contractor is an SME

No

# V.2.3) Name and address of the contractor

**Bromcom Computers PLC** 

**Bromley** 

Country

**United Kingdom** 

**NUTS** code

• UKI61 - Bromley

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £1,875,000

Total value of the contract/lot: £15,000,000

# Section V. Award of contract

# **Contract No**

1

# Lot No

2

A contract/lot is awarded: Yes

# V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

13 February 2024

## V.2.2) Information about tenders

Number of tenders received: 1

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

**Bromcom Computers PLC** 

Bromley

Country

**United Kingdom** 

**NUTS** code

• UKI61 - Bromley

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £1,875,000

Total value of the contract/lot: £15,000,000

# Section V. Award of contract

#### **Contract No**

1

## Lot No

3

A contract/lot is awarded: Yes

# V.2) Award of contract

# V.2.1) Date of conclusion of the contract

13 February 2024

# V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: Yes

# V.2.3) Name and address of the contractor

The Key Support Services

London

Country

**United Kingdom** 

• UKI - London

The contractor is an SME

No

# V.2.3) Name and address of the contractor

**Bromcom Computers PLC** 

**Bromley** 

Country

**United Kingdom** 

**NUTS** code

• UKI61 - Bromley

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £1,875,000

Total value of the contract/lot: £15,000,000

# Section V. Award of contract

# **Contract No**

1

# Lot No

4

A contract/lot is awarded: Yes

# V.2) Award of contract

#### V.2.1) Date of conclusion of the contract

13 February 2024

# V.2.2) Information about tenders

Number of tenders received: 1

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

**Bromcom Computers PLC** 

Bromley

Country

**United Kingdom** 

**NUTS** code

• UKI61 - Bromley

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £1,875,000

Total value of the contract/lot: £15,000,000

# Section V. Award of contract

#### **Contract No**

1

## Lot No

5

A contract/lot is awarded: Yes

# V.2) Award of contract

# V.2.1) Date of conclusion of the contract

13 February 2024

#### V.2.2) Information about tenders

Number of tenders received: 1

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: No

# V.2.3) Name and address of the contractor

**Bromcom Computers PLC** 

Bromley

Country

**United Kingdom** 

• UKI61 - Bromley

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £1,875,000

Total value of the contract/lot: £15,000,000

# Section V. Award of contract

#### **Contract No**

1

#### Lot No

6

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

13 February 2024

#### V.2.2) Information about tenders

Number of tenders received: 1

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: No

# V.2.3) Name and address of the contractor

**Bromcom Computers PLC** 

Bromley

Country

**United Kingdom** 

**NUTS** code

• UKI61 - Bromley

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £1,875,000

Total value of the contract/lot: £15,000,000

# Section V. Award of contract

#### **Contract No**

1

#### Lot No

7

A contract/lot is awarded: Yes

# V.2) Award of contract

## V.2.1) Date of conclusion of the contract

13 February 2024

# V.2.2) Information about tenders

Number of tenders received: 1

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 1

The contract has been awarded to a group of economic operators: No

# V.2.3) Name and address of the contractor

**Bromcom Computers PLC** 

Bromley

Country

**United Kingdom** 

**NUTS** code

• UKI61 - Bromley

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £1,875,000

Total value of the contract/lot: £15,000,000

# Section V. Award of contract

#### **Contract No**

1

#### Lot No

8

A contract/lot is awarded: Yes

# V.2) Award of contract

# V.2.1) Date of conclusion of the contract

13 February 2024

# V.2.2) Information about tenders

Number of tenders received: 2

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 2

The contract has been awarded to a group of economic operators: Yes

# V.2.3) Name and address of the contractor

The Key Support Services

London

Country

**United Kingdom** 

• UKI - London

The contractor is an SME

No

# V.2.3) Name and address of the contractor

**Bromcom Computers PLC** 

**Bromley** 

Country

**United Kingdom** 

**NUTS** code

• UKI61 - Bromley

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Initial estimated total value of the contract/lot: £1,875,000

Total value of the contract/lot: £15,000,000

# **Section VI. Complementary information**

# VI.4) Procedures for review

VI.4.1) Review body

Herts for Learning Ltd

Stevenage

Country

**United Kingdom**