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Tender

Provision of Delivery Organisations to support the Green Homes Grant Local Delivery Phase 2

West of England Combined Authority

F02: Contract notice

Notice identifier: 2021/S 000-004760

Procurement identifier (OCID): ocids-h6vhtk-029a09

Published 9 March 2021, 7:26pm

Section I: Contracting authority

I.1) Name and addresses

West of England Combined Authority

3 Rivergate, Temple Quay

Bristol

BS1 6ER

Contact

Mr John Calwell

Email

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Telephone

+44 1174566965

Country

United Kingdom

NUTS code

UKJ - SOUTH EAST (ENGLAND)

Internet address(es)

Main address

<https://www.westofengland-ca.org.uk/>

Buyer's address

<https://www.westofengland-ca.org.uk/>

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

www.supplyingthesouthwest.org.uk

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

www.supplyingthesouthwest.org.uk

I.4) Type of the contracting authority

Regional or local authority

I.5) Main activity

General public services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Provision of Delivery Organisations to support the Green Homes Grant Local Delivery Phase 2

Reference number

DN529194

II.1.2) Main CPV code

- 71000000 - Architectural, construction, engineering and inspection services

II.1.3) Type of contract

Services

II.1.4) Short description

As part of the Government's Covid-19 Green Stimulus package, c£52 million has been made available to the West of England Combined Authority, as accountable body to the South West Energy Hub, to promote the adoption of energy efficiency and low carbon measures in domestic properties via the Green Homes Grant Local Authority Delivery Phase 2 scheme.

The West of England Combined Authority intends to appoint several Delivery Organisations to deliver the entire Customer Journey (lead generation through to installation completion).

This opportunity has been divided into seven Lots, each one referring to a LEP geographical area. Bidders can apply for up to two Lots and will be awarded a maximum of two Lots. Please see 1.0B LADs2 Document 1 GHG LAD ITT - Appendix B - Lot Evaluation Detail, and 1.0 LADs2 Document 1 GHG Lad Invitation to Tender (particularly in relation to multiple bids) for details.

The eventual agreements concern the installation of insulation and other energy efficiency measures, non-fossil fuel heating and micro-generation measures in the homes of households who are either on low incomes and are identified as suffering from fuel poverty . The Delivery Organisations are responsible for managing the end-to-end Customer Journey, which includes but is not exclusive to: marketing and engagement, assessing the household's eligibility, conducting a property assessment, identifying the

Measures which are suitable for the Dwelling, carrying out a technical assessment, installing the Measures, arranging a mid and post-Installation Inspection (as appropriate), arranging billing of the Authority and the Customer, as appropriate, and following up with monitoring and evaluation as per the relevant PAS2035 pathway.

For full details please see the linked Tender document pack.

Please note that the estimated Lot values stated throughout this Contract Notice are the amount WECA have allocated to each Lot Area however the WECA reserves the right, in circumstances where it reasonably believes that a Delivery Organisation will be unable to utilise the funds allocated to the Lot Area in the time available, to reallocate funds to a different Lot Area and a different Delivery Organisation with a view to maximising the use of the Scheme funds and impact of the Scheme. In such circumstances, the eventual Lot value shall be reduced or increased accordingly.

Bidders are strongly encouraged to review all of the Tender Documents including the Contract Terms and Conditions prior completing a tender submission.

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for maximum number of lots

2

Maximum number of lots that may be awarded to one tenderer: 2

II.2) Description

II.2.1) Title

Lot 1: Gloucestershire LEP geographical area

Lot No

1

II.2.2) Additional CPV code(s)

- 45000000 - Construction work
- 71520000 - Construction supervision services
- 71530000 - Construction consultancy services

- 71540000 - Construction management services

II.2.3) Place of performance

NUTS codes

- UKK - SOUTH WEST (ENGLAND)

II.2.4) Description of the procurement

As part of the Government's Covid-19 Green Stimulus package, c£52 million has been made available to the West of England Combined Authority, as host organisation to the South West Energy Hub, to promote the adoption of energy efficiency and low carbon measures in domestic properties via the Green Homes Grant Local Authority Delivery Phase 2 scheme.

The West of England Combined Authority is seeking to appoint several Delivery Organisations to deliver the entire Customer Journey (lead generation through to installation completion).

The eventual agreements concern the installation of insulation and other energy efficiency measures, non-fossil fuel heating and micro-generation measures in the homes of households who are either on low incomes and are identified as suffering from fuel poverty. The Delivery Organisations are responsible for managing the end-to-end Customer Journey, which includes but is not exclusive to: marketing and engagement, assessing the household's eligibility, conducting a property assessment, identifying the Measures which are suitable for the Dwelling, carrying out a technical assessment, installing the Measures, arranging a mid and post-Installation Inspection (as appropriate), arranging billing of the Authority and the Customer, as appropriate, and following up with monitoring and evaluation as per the relevant PAS2035 pathway.

For full details please see the linked Tender document pack.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £4,531,968

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

9

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 2: West of England LEP geographical area

Lot No

2

II.2.2) Additional CPV code(s)

- 45000000 - Construction work
- 71520000 - Construction supervision services
- 71530000 - Construction consultancy services
- 71540000 - Construction management services

II.2.3) Place of performance

NUTS codes

- UKK - SOUTH WEST (ENGLAND)

II.2.4) Description of the procurement

As part of the Government's Covid-19 Green Stimulus package, c£52 million has been made available to the West of England Combined Authority, as host organisation to the South West Energy Hub, to promote the adoption of energy efficiency and low carbon measures in domestic properties via the Green Homes Grant Local Authority Delivery Phase 2 scheme.

The West of England Combined Authority is seeking to appoint several Delivery Organisations to deliver the entire Customer Journey (lead generation through to installation completion).

The eventual agreements concern the installation of insulation and other energy efficiency measures, non-fossil fuel heating and micro-generation measures in the homes of households who are either on low incomes and are identified as suffering from fuel poverty . The Delivery Organisations are responsible for managing the end-to-end Customer Journey, which includes but is not exclusive to: marketing and engagement, assessing the household's eligibility, conducting a property assessment, identifying the Measures which are suitable for the Dwelling, carrying out a technical assessment, installing the Measures, arranging a mid and post-Installation Inspection (as appropriate), arranging billing of the Authority and the Customer, as appropriate, and following up with monitoring and evaluation as per the relevant PAS2035 pathway.

This Lot covers the provision of services to the West of England LEP geographical area.

For full details please see the linked Tender document pack.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £7,497,365

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

9

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 3: Heart of the South West LEP geographical area

Lot No

3

II.2.2) Additional CPV code(s)

- 45000000 - Construction work
- 71520000 - Construction supervision services
- 71530000 - Construction consultancy services
- 71540000 - Construction management services

II.2.3) Place of performance

NUTS codes

- UKK - SOUTH WEST (ENGLAND)

II.2.4) Description of the procurement

As part of the Government's Covid-19 Green Stimulus package, c£52 million has been made available to the West of England Combined Authority, as host organisation to the South West Energy Hub, to promote the adoption of energy efficiency and low carbon measures in domestic properties via the Green Homes Grant Local Authority Delivery Phase 2 scheme.

The West of England Combined Authority is seeking to appoint several Delivery Organisations to deliver the entire Customer Journey (lead generation through to installation completion).

The eventual agreements concern the installation of insulation and other energy efficiency measures, non-fossil fuel heating and micro-generation measures in the homes of households who are either on low incomes and are identified as suffering from fuel poverty . The Delivery Organisations are responsible for managing the end-to-end Customer Journey, which includes but is not exclusive to: marketing and engagement, assessing the household's eligibility, conducting a property assessment, identifying the Measures which are suitable for the Dwelling, carrying out a technical assessment, installing the Measures, arranging a mid and post-Installation Inspection (as appropriate), arranging billing of the Authority and the Customer, as appropriate, and following up with monitoring and evaluation as per the relevant PAS2035 pathway.

This Lot covers the provision of services to the Heart of the South West LEP geographical area.

For full details please see the linked Tender document pack.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £14,790,594

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

9

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 4: Swindon and Wiltshire LEP geographical area

Lot No

4

II.2.2) Additional CPV code(s)

- 45000000 - Construction work
- 71520000 - Construction supervision services
- 71530000 - Construction consultancy services
- 71540000 - Construction management services

II.2.3) Place of performance

NUTS codes

- UKK - SOUTH WEST (ENGLAND)

II.2.4) Description of the procurement

As part of the Government's Covid-19 Green Stimulus package, c£52 million has been made available to the West of England Combined Authority, as host organisation to the South West Energy Hub, to promote the adoption of energy efficiency and low carbon measures in domestic properties via the Green Homes Grant Local Authority Delivery Phase 2 scheme.

The West of England Combined Authority is seeking to appoint several Delivery Organisations to deliver the entire Customer Journey (lead generation through to installation completion).

The eventual agreements concern the installation of insulation and other energy efficiency

measures, non-fossil fuel heating and micro-generation measures in the homes of households who are either on low incomes and are identified as suffering from fuel poverty . The Delivery Organisations are responsible for managing the end-to-end Customer Journey, which includes but is not exclusive to: marketing and engagement, assessing the household's eligibility, conducting a property assessment, identifying the Measures which are suitable for the Dwelling, carrying out a technical assessment, installing the Measures, arranging a mid and post-Installation Inspection (as appropriate), arranging billing of the Authority and the Customer, as appropriate, and following up with monitoring and evaluation as per the relevant PAS2035 pathway.

This Lot covers the provision of services to the Swindon and Wiltshire LEP geographical area.

For full details please see the linked Tender document pack.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £4,366,594

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

9

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union

funds: No

II.2) Description

II.2.1) Title

Lot 5: Dorset LEP geographical area

Lot No

5

II.2.2) Additional CPV code(s)

- 45000000 - Construction work
- 71520000 - Construction supervision services
- 71530000 - Construction consultancy services
- 71540000 - Construction management services

II.2.3) Place of performance

NUTS codes

- UKK - SOUTH WEST (ENGLAND)

II.2.4) Description of the procurement

As part of the Government's Covid-19 Green Stimulus package, c£52 million has been made available to the West of England Combined Authority, as host organisation to the South West Energy Hub, to promote the adoption of energy efficiency and low carbon measures in domestic properties via the Green Homes Grant Local Authority Delivery Phase 2 scheme.

The West of England Combined Authority is seeking to appoint several Delivery Organisations to deliver the entire Customer Journey (lead generation through to installation completion).

The eventual agreements concern the installation of insulation and other energy efficiency measures, non-fossil fuel heating and micro-generation measures in the homes of households who are either on low incomes and are identified as suffering from fuel poverty . The Delivery Organisations are responsible for managing the end-to-end Customer Journey, which includes but is not exclusive to: marketing and engagement, assessing the household's eligibility, conducting a property assessment, identifying the

Measures which are suitable for the Dwelling, carrying out a technical assessment, installing the Measures, arranging a mid and post-Installation Inspection (as appropriate), arranging billing of the Authority and the Customer, as appropriate, and following up with monitoring and evaluation as per the relevant PAS2035 pathway.

This Lot covers the provision of services to the Dorset LEP geographical area.

For full details please see the linked Tender document pack.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £5,286,901

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

9

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 6: Cornwall and Isles of Scilly LEP geographical area

Lot No

6

II.2.2) Additional CPV code(s)

- 45000000 - Construction work
- 71520000 - Construction supervision services
- 71530000 - Construction consultancy services
- 71540000 - Construction management services

II.2.3) Place of performance

NUTS codes

- UKK - SOUTH WEST (ENGLAND)

II.2.4) Description of the procurement

As part of the Government's Covid-19 Green Stimulus package, c£52 million has been made available to the West of England Combined Authority, as host organisation to the South West Energy Hub, to promote the adoption of energy efficiency and low carbon measures in domestic properties via the Green Homes Grant Local Authority Delivery Phase 2 scheme.

The West of England Combined Authority is seeking to appoint several Delivery Organisations to deliver the entire Customer Journey (lead generation through to installation completion).

The eventual agreements concern the installation of insulation and other energy efficiency measures, non-fossil fuel heating and micro-generation measures in the homes of households who are either on low incomes and are identified as suffering from fuel poverty . The Delivery Organisations are responsible for managing the end-to-end Customer Journey, which includes but is not exclusive to: marketing and engagement, assessing the household's eligibility, conducting a property assessment, identifying the Measures which are suitable for the Dwelling, carrying out a technical assessment, installing the Measures, arranging a mid and post-Installation Inspection (as appropriate), arranging billing of the Authority and the Customer, as appropriate, and following up with monitoring and evaluation as per the relevant PAS2035 pathway.

This Lot covers the provision of services to the Cornwall and Isles of Scilly LEP

geographical area.

For full details please see the linked Tender document pack.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £6,082,120

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

9

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 7: Solent LEP geographical area

Lot No

7

II.2.2) Additional CPV code(s)

- 45000000 - Construction work
- 71520000 - Construction supervision services
- 71530000 - Construction consultancy services
- 71540000 - Construction management services

II.2.3) Place of performance

NUTS codes

- UKK - SOUTH WEST (ENGLAND)

II.2.4) Description of the procurement

As part of the Government's Covid-19 Green Stimulus package, c£52 million has been made available to the West of England Combined Authority, as host organisation to the South West Energy Hub, to promote the adoption of energy efficiency and low carbon measures in domestic properties via the Green Homes Grant Local Authority Delivery Phase 2 scheme.

The West of England Combined Authority is seeking to appoint several Delivery Organisations to deliver the entire Customer Journey (lead generation through to installation completion).

The eventual agreements concern the installation of insulation and other energy efficiency measures, non-fossil fuel heating and micro-generation measures in the homes of households who are either on low incomes and are identified as suffering from fuel poverty. The Delivery Organisations are responsible for managing the end-to-end Customer Journey, which includes but is not exclusive to: marketing and engagement, assessing the household's eligibility, conducting a property assessment, identifying the Measures which are suitable for the Dwelling, carrying out a technical assessment, installing the Measures, arranging a mid and post-Installation Inspection (as appropriate), arranging billing of the Authority and the Customer, as appropriate, and following up with monitoring and evaluation as per the relevant PAS2035 pathway.

This Lot covers the provision of services to the Solent LEP geographical area.

For full details please see the linked Tender document pack.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement

documents

II.2.6) Estimated value

Value excluding VAT: £8,615,208

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

9

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

9 April 2021

Local time

11:00am

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.7) Conditions for opening of tenders

Date

9 April 2021

Local time

11:00am

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.4) Procedures for review

VI.4.1) Review body

West of England Combined Authority

3 Rivergate, Temple Quay

Bristol

BS1 6ER

Country

United Kingdom