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Tender

Dynamic Purchasing System for Accounting and Financial Advisory Services and External Audit

The Painsley Catholic Academy

F02: Contract notice

Notice identifier: 2021/S 000-004711

Procurement identifier (OCID): ocds-h6vhtk-0299d8

Published 9 March 2021, 2:32pm

Section I: Contracting authority

I.1) Name and addresses

The Painsley Catholic Academy

UK, Station Road, Cheadle

Staffordshire

UK

Contact

Zoe Lloyd-Jones

Email

zoe.lloyd-jones@2buy2.com

Telephone

+44 3333201015

Country

United Kingdom

NUTS code

UKG2 - Shropshire and Staffordshire

National registration number

08146661

Internet address(es)

Main address

<https://www.painsleymac.co.uk/>

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.delta-esourcing.com/tenders/UK-UK-Staffordshire:-Accounting-and-auditing-services./785ZXP4539>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

www.delta-esourcing.com

I.4) Type of the contracting authority

Other type

Education

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Dynamic Purchasing System for Accounting and Financial Advisory Services and External Audit

Reference number

EB.A&A.DPS

II.1.2) Main CPV code

- 79210000 - Accounting and auditing services

II.1.3) Type of contract

Services

II.1.4) Short description

The purpose of this procurement is to establish a Dynamic Purchasing System for Accounting and Financial Advisory Services and External Audit. The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

For more information about this opportunity, please visit the Delta portal at:
<https://www.delta-esourcing.com/tenders/UK-Staffordshire:-Accounting-and-auditing-services./785ZXP4539>

To respond to this opportunity, please click here: <https://www.delta-esourcing.com/respond/785ZXP4539>

If you experience any technical difficulties from accessing the above url, then please contact

the Delta eSourcing Helpdesk on call 0800 923 9236 or email helpdesk@delta-esourcing.com.

II.1.5) Estimated total value

Value excluding VAT: £15,000,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

This DPS is lotted on both a regional and service basis. Bidders may respond to one or any number of lots.

II.2) Description

II.2.1) Title

Accounting and Financial Advisory Services - East Midlands

Lot No

1A

II.2.2) Additional CPV code(s)

- 79211000 - Accounting services
- 79200000 - Accounting, auditing and fiscal services
- 48444000 - Accounting system
- 79210000 - Accounting and auditing services

II.2.3) Place of performance

NUTS codes

- UKF - EAST MIDLANDS (ENGLAND)

Main site or place of performance

EAST MIDLANDS (ENGLAND)

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged minimum number: 1

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

External Audit Services - East Midlands

Lot No

1B

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

II.2.3) Place of performance

NUTS codes

- UKF - EAST MIDLANDS (ENGLAND)

Main site or place of performance

EAST MIDLANDS (ENGLAND)

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

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II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Accounting and Financial Advisory Services - East of England

Lot No

2A

II.2.2) Additional CPV code(s)

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

II.2.3) Place of performance

NUTS codes

- UKH - EAST OF ENGLAND

Main site or place of performance

EAST OF ENGLAND

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

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This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month

increments.

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged minimum number: 1

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

External Audit Services - East of England

Lot No

2B

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

II.2.3) Place of performance

NUTS codes

- UKH - EAST OF ENGLAND

Main site or place of performance

EAST OF ENGLAND

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

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II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

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This contract is subject to renewal

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The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged minimum number: 1

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Accounting and Financial Advisory Services - London

Lot No

3A

II.2.2) Additional CPV code(s)

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

II.2.3) Place of performance

NUTS codes

- UKI - LONDON

Main site or place of performance

LONDON

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

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Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged minimum number: 1

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

External Audit Services - London

Lot No

3B

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

II.2.3) Place of performance

NUTS codes

- UKI - LONDON

Main site or place of performance

LONDON

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

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This contract is subject to renewal

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Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.9) Information about the limits on the number of candidates to be invited

Envisaged minimum number: 1

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Accounting and Financial Advisory Services - North East

Lot No

4A

II.2.2) Additional CPV code(s)

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

II.2.3) Place of performance

NUTS codes

- UKC - NORTH EAST (ENGLAND)

Main site or place of performance

NORTH EAST (ENGLAND)

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

External Audit Services - North East

Lot No

4B

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

II.2.3) Place of performance

NUTS codes

- UKC - NORTH EAST (ENGLAND)

Main site or place of performance

NORTH EAST (ENGLAND)

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Accounting and Financial Advisory Services - North West

Lot No

5A

II.2.2) Additional CPV code(s)

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

II.2.3) Place of performance

NUTS codes

- UKD - NORTH WEST (ENGLAND)

Main site or place of performance

NORTH WEST (ENGLAND)

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

External Audit Services - North West

Lot No

5B

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

II.2.3) Place of performance

NUTS codes

- UKD - NORTH WEST (ENGLAND)

Main site or place of performance

NORTH WEST (ENGLAND)

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Accounting and Financial Advisory Services - South East

Lot No

6A

II.2.2) Additional CPV code(s)

- 48444000 - Accounting system

- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

II.2.3) Place of performance

NUTS codes

- UKJ - SOUTH EAST (ENGLAND)

Main site or place of performance

SOUTH EAST (ENGLAND)

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

External Audit Services - South East

Lot No

6B

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

II.2.3) Place of performance

NUTS codes

- UKJ - SOUTH EAST (ENGLAND)

Main site or place of performance

SOUTH EAST (ENGLAND)

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Accounting and Financial Advisory Services - South West

Lot No

7A

II.2.2) Additional CPV code(s)

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

II.2.3) Place of performance

NUTS codes

- UKK - SOUTH WEST (ENGLAND)

Main site or place of performance

SOUTH WEST (ENGLAND)

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit.
Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month

increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

External Audit Services - South West

Lot No

7B

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

II.2.3) Place of performance

NUTS codes

- UKK - SOUTH WEST (ENGLAND)

Main site or place of performance

SOUTH WEST (ENGLAND)

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

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II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Accounting and Financial Advisory Services - West Midlands

Lot No

8A

II.2.2) Additional CPV code(s)

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

II.2.3) Place of performance

NUTS codes

- UKG - WEST MIDLANDS (ENGLAND)

Main site or place of performance

WEST MIDLANDS (ENGLAND)

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

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II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

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Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

External Audit Services - West Midlands

Lot No

8B

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

II.2.3) Place of performance

NUTS codes

- UKG - WEST MIDLANDS (ENGLAND)

Main site or place of performance

WEST MIDLANDS (ENGLAND)

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

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II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

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This contract is subject to renewal

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Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union

funds: No

II.2) Description

II.2.1) Title

Accounting and Financial Advisory Services - Yorkshire and the Humber

Lot No

9A

II.2.2) Additional CPV code(s)

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

II.2.3) Place of performance

NUTS codes

- UKE - YORKSHIRE AND THE HUMBER

Main site or place of performance

YORKSHIRE AND THE HUMBER

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

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II.2.7) Duration of the contract, framework agreement or dynamic purchasing

system

Duration in months

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This contract is subject to renewal

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Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

External Audit Services - Yorkshire and the Humber

Lot No

9B

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services
- 79212100 - Financial auditing services

- 79212300 - Statutory audit services

II.2.3) Place of performance

NUTS codes

- UKE - YORKSHIRE AND THE HUMBER

Main site or place of performance

YORKSHIRE AND THE HUMBER

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

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Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Accounting and Financial Advisory Services - Northern Ireland

Lot No

10A

II.2.2) Additional CPV code(s)

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

II.2.3) Place of performance

NUTS codes

- UKN - NORTHERN IRELAND

Main site or place of performance

NORTHERN IRELAND

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

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Duration in months

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This contract is subject to renewal

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Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

External Audit Services - Northern Ireland

Lot No

10B

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

II.2.3) Place of performance

NUTS codes

- UKN - NORTHERN IRELAND

Main site or place of performance

NORTHERN IRELAND

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

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Description of renewals

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II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Accounting and Financial Advisory Services - Scotland

Lot No

11A

II.2.2) Additional CPV code(s)

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

II.2.3) Place of performance

NUTS codes

- UKM - SCOTLAND

Main site or place of performance

SCOTLAND

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit.
Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

External Audit Services - Scotland

Lot No

11B

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

II.2.3) Place of performance

NUTS codes

- UKM - SCOTLAND

Main site or place of performance

SCOTLAND

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Accounting and Financial Advisory Services - Wales

Lot No

12A

II.2.2) Additional CPV code(s)

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

II.2.3) Place of performance

NUTS codes

- UKL - WALES

Main site or place of performance

WALES

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit.
Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

External Audit Services - Wales

Lot No

12B

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

II.2.3) Place of performance

NUTS codes

- UKL - WALES

Main site or place of performance

WALES

II.2.4) Description of the procurement

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions

Selection criteria as stated in the procurement documents

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Restricted procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the setting up of a dynamic purchasing system

The dynamic purchasing system might be used by additional purchasers

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

13 April 2021

Local time

12:00pm

IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates

17 May 2021

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.3) Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement. The contracting authority considers that this contract may be suitable for economic

operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on

the criteria set out for the procurement. The contractor and its supply chain will be required to actively participate in

the achievement of social and/or environmental objectives relating to recruitment, training and supply chain initiatives,

and sustainable working. Accordingly, the contract performance conditions may relate in particular to social and/or

environmental considerations. This DPS is being established by Painsley Catholic Academy in Collaboration with Churchmarketplace Limited and [2buy2.com](https://www.2buy2.com) Ltd on behalf of other contracting authorities as defined below:

This framework is available to the following Educational Establishments: Nursery School, Primary School, Middle or

High School, Secondary School, Academy, Special School, Pupil Referral Unit (PRU), Further Education Colleges,

Universities.

England <https://www.gov.uk/find-school-in-england>

Scotland <https://education.gov.scot/ParentZone/find-a-school/>

Wales <https://gov.wales/my-local-school-guide>

Northern Ireland <https://www.eani.org.uk/admissions-guides/transfer-between-schools/find-a-school>

Academies <http://www.education.gov.uk/schools/performance/>

Universities and Colleges <https://www.gov.uk/check-a-university-is-officially-recognised>

Also available to the following organisations:- Police, fire and rescue, maritime and coastguard agency emergency

services:

UK Police Forces <https://www.police.uk/forces/>

England, Scotland and Wales Fire and Rescue Services
<https://www.nationalfirechiefs.org.uk/Fire-and-Rescue->

Services

Northern Ireland Fire and Rescue Services <https://www.nifrs.org/about-nifrs/areas-districts/>

UK Maritime & Coastguard Agency <https://www.gov.uk/government/organisations/maritime-and-coastguardagency/>

about/access-and-opening

NHS bodies, the HSC (Northern Ireland) and ambulance services:

England NHS <https://www.nhs.uk/servicedirectoriest/pages/nhstrustlisting.aspx>

Scotland NHS <https://www.scot.nhs.uk/organisations/>

Wales NHS <https://www.wales.nhs.uk/nhswalesaboutus/structure>

Northern Ireland HSC <http://online.hscni.net/hospitals/health-and-social-care-trusts/>

England Ambulance Service
<https://www.nhs.uk/servicedirectoriest/pages/nhstrustlisting.aspx>

Scotland Ambulance Service <http://www.scottishambulance.com/footer/contactus.aspx>

Wales Ambulance Service <https://www.ambulance.wales.nhs.uk/>

Northern Ireland Ambulance Service <http://www.nias.hscni.net/contact-us-2/contact->

[details/](#)

Central government departments and their agencies:

England / UK Central Government <https://www.gov.uk/government/organisations>

Scotland Government <https://www.gov.scot/about/how-government-is-run/directorates/>

Wales Government <https://gov.wales/about-us>

Northern Ireland Government <https://www.northernireland.gov.uk/topics/your-executive/government-departments>

Registered charities:

England and Wales

<http://apps.charitycommission.gov.uk/showcharity/registerofcharities/RegisterHomePage.aspx>

Scotland <https://www.oscr.org.uk/guidance-and-forms/>

Northern Ireland <https://www.charitycommissionni.org.uk/charity-search/?pageNumber=1>

Registered social landlords: government funded, not-for-profit organisations that provide affordable housing. They

include housing associations, trusts and cooperatives:-

England <https://www.gov.uk/government/publications/current-registered-providers-of-social-housing>

Scotland <https://www.housingregulator.gov.scot/landlord-performance>

Wales <https://gov.wales/housing>

Northern Ireland <https://www.nidirect.gov.uk/contacts/housing-associations>

Local authority councils: county, unitary, district, borough, and metropolitan councils (parish and community councils:

- England Scotland Wales Northern Ire Local Councils

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://www.delta-esourcing.com/tenders/UK-UK-Staffordshire:-Accounting-and-auditing-services./785ZXP4539>

To respond to this opportunity, please click here:

<https://www.delta-esourcing.com/respond/785ZXP4539>

GO Reference: GO-202139-PRO-17902399

VI.4) Procedures for review

VI.4.1) Review body

High Court of England and Wales

London

Country

United Kingdom