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Tender

## **Dynamic Purchasing System for Accounting and Financial Advisory Services and External Audit**

The Painsley Catholic Academy

F02: Contract notice

Notice identifier: 2021/S 000-004711

Procurement identifier (OCID): ocds-h6vhtk-0299d8

Published 9 March 2021, 2:32pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

The Painsley Catholic Academy

UK, Station Road, Cheadle

Staffordshire

UK

#### **Contact**

Zoe Lloyd-Jones

#### **Email**

[zoe.lloyd-jones@2buy2.com](mailto:zoe.lloyd-jones@2buy2.com)

#### **Telephone**

+44 3333201015

#### **Country**

United Kingdom

**NUTS code**

UKG2 - Shropshire and Staffordshire

**National registration number**

08146661

**Internet address(es)**

Main address

<https://www.painsleymac.co.uk/>

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.delta-esourcing.com/tenders/UK-UK-Staffordshire:-Accounting-and-auditing-services./785ZXP4539>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

[www.delta-esourcing.com](http://www.delta-esourcing.com)

**I.4) Type of the contracting authority**

Other type

Education

## **I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Dynamic Purchasing System for Accounting and Financial Advisory Services and External Audit

Reference number

EB.A&A.DPS

#### **II.1.2) Main CPV code**

- 79210000 - Accounting and auditing services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

The purpose of this procurement is to establish a Dynamic Purchasing System for Accounting and Financial Advisory Services and External Audit. The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

For more information about this opportunity, please visit the Delta portal at:

<https://www.delta-esourcing.com/tenders/UK-Staffordshire:-Accounting-and-auditing-services./785ZXP4539>

To respond to this opportunity, please click here: <https://www.delta-esourcing.com/respond/785ZXP4539>

If you experience any technical difficulties from accessing the above url, then please contact the Delta eSourcing Helpdesk on call 0800 923 9236 or email [helpdesk@delta-esourcing.com](mailto:helpdesk@delta-esourcing.com).

#### **II.1.5) Estimated total value**

Value excluding VAT: £15,000,000

### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

This DPS is lotted on both a regional and service basis. Bidders may respond to one or any number of lots.

## **II.2) Description**

### **II.2.1) Title**

Accounting and Financial Advisory Services - East Midlands

Lot No

1A

### **II.2.2) Additional CPV code(s)**

- 79211000 - Accounting services
- 79200000 - Accounting, auditing and fiscal services
- 48444000 - Accounting system
- 79210000 - Accounting and auditing services

### **II.2.3) Place of performance**

NUTS codes

- UKF - EAST MIDLANDS (ENGLAND)

Main site or place of performance

EAST MIDLANDS (ENGLAND)

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 1

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

External Audit Services - East Midlands

Lot No

1B

### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

### **II.2.3) Place of performance**

NUTS codes

- UKF - EAST MIDLANDS (ENGLAND)

Main site or place of performance

EAST MIDLANDS (ENGLAND)

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

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### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Accounting and Financial Advisory Services - East of England

Lot No

2A

### **II.2.2) Additional CPV code(s)**

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

### **II.2.3) Place of performance**

NUTS codes

- UKH - EAST OF ENGLAND

Main site or place of performance

EAST OF ENGLAND

#### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

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Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

External Audit Services - East of England

Lot No

2B

### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

### **II.2.3) Place of performance**

NUTS codes

- UKH - EAST OF ENGLAND

Main site or place of performance

EAST OF ENGLAND

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

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This contract is subject to renewal

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increments.

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Envisaged minimum number: 1

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Accounting and Financial Advisory Services - London

Lot No

3A

### **II.2.2) Additional CPV code(s)**

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

### **II.2.3) Place of performance**

NUTS codes

- UKI - LONDON

Main site or place of performance

LONDON

#### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

#### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 1

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

External Audit Services - London

Lot No

3B

### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

### **II.2.3) Place of performance**

NUTS codes

- UKI - LONDON

Main site or place of performance

LONDON

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

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This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 1

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Accounting and Financial Advisory Services - North East

Lot No

4A

### **II.2.2) Additional CPV code(s)**

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

### **II.2.3) Place of performance**

NUTS codes

- UKC - NORTH EAST (ENGLAND)

Main site or place of performance

NORTH EAST (ENGLAND)

#### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

External Audit Services - North East

Lot No

4B

### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

### **II.2.3) Place of performance**

NUTS codes

- UKC - NORTH EAST (ENGLAND)

Main site or place of performance

NORTH EAST (ENGLAND)

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month

increments.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Accounting and Financial Advisory Services - North West

Lot No

5A

### **II.2.2) Additional CPV code(s)**

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

### **II.2.3) Place of performance**

NUTS codes

- UKD - NORTH WEST (ENGLAND)

Main site or place of performance

NORTH WEST (ENGLAND)

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

External Audit Services - North West

Lot No

5B

### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

### **II.2.3) Place of performance**

NUTS codes

- UKD - NORTH WEST (ENGLAND)

Main site or place of performance

NORTH WEST (ENGLAND)

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Accounting and Financial Advisory Services - South East

Lot No

6A

### **II.2.2) Additional CPV code(s)**

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

### **II.2.3) Place of performance**

NUTS codes

- UKJ - SOUTH EAST (ENGLAND)

Main site or place of performance

SOUTH EAST (ENGLAND)

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement

documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

External Audit Services - South East

Lot No

6B

### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services
- 79212100 - Financial auditing services

- 79212300 - Statutory audit services

### **II.2.3) Place of performance**

NUTS codes

- UKJ - SOUTH EAST (ENGLAND)

Main site or place of performance

SOUTH EAST (ENGLAND)

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

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Variants will be accepted: No

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Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Accounting and Financial Advisory Services - South West

Lot No

7A

### **II.2.2) Additional CPV code(s)**

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

### **II.2.3) Place of performance**

NUTS codes

- UKK - SOUTH WEST (ENGLAND)

Main site or place of performance

SOUTH WEST (ENGLAND)

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

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## **II.2) Description**

### **II.2.1) Title**

External Audit Services - South West

Lot No

7B

### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

### **II.2.3) Place of performance**

NUTS codes

- UKK - SOUTH WEST (ENGLAND)

Main site or place of performance

SOUTH WEST (ENGLAND)

#### **II.2.4) Description of the procurement**

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#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Accounting and Financial Advisory Services - West Midlands

Lot No

8A

### **II.2.2) Additional CPV code(s)**

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

### **II.2.3) Place of performance**

NUTS codes

- UKG - WEST MIDLANDS (ENGLAND)

Main site or place of performance

WEST MIDLANDS (ENGLAND)

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

### **II.2.5) Award criteria**

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The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

External Audit Services - West Midlands

Lot No

8B

### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

### **II.2.3) Place of performance**

NUTS codes

- UKG - WEST MIDLANDS (ENGLAND)

Main site or place of performance

WEST MIDLANDS (ENGLAND)

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

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### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Accounting and Financial Advisory Services - Yorkshire and the Humber

Lot No

9A

## **II.2.2) Additional CPV code(s)**

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

## **II.2.3) Place of performance**

NUTS codes

- UKE - YORKSHIRE AND THE HUMBER

Main site or place of performance

YORKSHIRE AND THE HUMBER

## **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

## **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

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Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

External Audit Services - Yorkshire and the Humber

Lot No

9B

### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

### **II.2.3) Place of performance**

NUTS codes

- UKE - YORKSHIRE AND THE HUMBER

Main site or place of performance

YORKSHIRE AND THE HUMBER

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

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### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Accounting and Financial Advisory Services - Northern Ireland

Lot No

10A

### **II.2.2) Additional CPV code(s)**

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services

- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

### **II.2.3) Place of performance**

NUTS codes

- UKN - NORTHERN IRELAND

Main site or place of performance

NORTHERN IRELAND

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

External Audit Services - Northern Ireland

Lot No

10B

### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

### **II.2.3) Place of performance**

NUTS codes

- UKN - NORTHERN IRELAND

Main site or place of performance

NORTHERN IRELAND

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

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This contract is subject to renewal

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Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Accounting and Financial Advisory Services - Scotland

Lot No

11A

### **II.2.2) Additional CPV code(s)**

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

### **II.2.3) Place of performance**

NUTS codes

- UKM - SCOTLAND

Main site or place of performance

SCOTLAND

#### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

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This contract is subject to renewal

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Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

External Audit Services - Scotland

Lot No

11B

### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

### **II.2.3) Place of performance**

NUTS codes

- UKM - SCOTLAND

Main site or place of performance

SCOTLAND

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

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This contract is subject to renewal

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Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Accounting and Financial Advisory Services - Wales

Lot No

12A

### **II.2.2) Additional CPV code(s)**

- 48444000 - Accounting system
- 79200000 - Accounting, auditing and fiscal services
- 79210000 - Accounting and auditing services
- 79211000 - Accounting services

### **II.2.3) Place of performance**

NUTS codes

- UKL - WALES

Main site or place of performance

WALES

#### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

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This contract is subject to renewal

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Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

External Audit Services - Wales

Lot No

12B

### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services
- 79212100 - Financial auditing services
- 79212300 - Statutory audit services

### **II.2.3) Place of performance**

NUTS codes

- UKL - WALES

Main site or place of performance

WALES

### **II.2.4) Description of the procurement**

Establishment of a DPS for Accounting and Financial Advisory Services and External Audit. Please see the tender documents on delta (link below) for full details.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

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This contract is subject to renewal

Yes

Description of renewals

The DPS is for 60 months with an extension option of a further 60 months at 12 month increments.

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

Selection criteria as stated in the procurement documents

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Restricted procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the setting up of a dynamic purchasing system

The dynamic purchasing system might be used by additional purchasers

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

13 April 2021

Local time

12:00pm

#### **IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates**

17 May 2021

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

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## Section VI. Complementary information

### VI.1) Information about recurrence

This is a recurrent procurement: No

### VI.3) Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement. The contracting authority considers that this contract may be suitable for economic

operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on

the criteria set out for the procurement. The contractor and its supply chain will be required to actively participate in

the achievement of social and/or environmental objectives relating to recruitment, training and supply chain initiatives,

and sustainable working. Accordingly, the contract performance conditions may relate in particular to social and/or

environmental considerations. This DPS is being established by Painsley Catholic Academy in Collaboration with Churchmarketplace Limited and [2buy2.com](https://www.2buy2.com) Ltd on behalf of other contracting authorities as defined below:

This framework is available to the following Educational Establishments: Nursery School, Primary School, Middle or

High School, Secondary School, Academy, Special School, Pupil Referral Unit (PRU), Further Education Colleges,

Universities.

England <https://www.gov.uk/find-school-in-england>

Scotland <https://education.gov.scot/ParentZone/find-a-school/>

Wales <https://gov.wales/my-local-school-guide>

Northern Ireland <https://www.eani.org.uk/admissions-guides/transfer-between-schools/find-a-school>

Academies <http://www.education.gov.uk/schools/performance/>

Universities and Colleges <https://www.gov.uk/check-a-university-is-officially-recognised>

Also available to the following organisations:- Police, fire and rescue, maritime and coastguard agency emergency

services:

UK Police Forces <https://www.police.uk/forces/>

England, Scotland and Wales Fire and Rescue Services  
<https://www.nationalfirechiefs.org.uk/Fire-and-Rescue->

Services

Northern Ireland Fire and Rescue Services <https://www.nifrs.org/about-nifrs/areas-districts/>

UK Maritime & Coastguard Agency  
<https://www.gov.uk/government/organisations/maritime-and-coastguardagency/>

about/access-and-opening

NHS bodies, the HSC (Northern Ireland) and ambulance services:

England NHS <https://www.nhs.uk/servicedirectoriest/pages/nhstrustlisting.aspx>

Scotland NHS <https://www.scot.nhs.uk/organisations/>

Wales NHS <https://www.wales.nhs.uk/nhswalesaboutus/structure>

Northern Ireland HSC <http://online.hscni.net/hospitals/health-and-social-care-trusts/>

England Ambulance Service  
<https://www.nhs.uk/servicedirectoriest/pages/nhstrustlisting.aspx>

Scotland Ambulance Service <http://www.scottishambulance.com/footer/contactus.aspx>

Wales Ambulance Service <https://www.ambulance.wales.nhs.uk/>

Northern Ireland Ambulance Service <http://www.nias.hscni.net/contact-us-2/contact-details/>

Central government departments and their agencies:

England / UK Central Government <https://www.gov.uk/government/organisations>

Scotland Government <https://www.gov.scot/about/how-government-is-run/directorates/>

Wales Government <https://gov.wales/about-us>

Northern Ireland Government <https://www.northernireland.gov.uk/topics/your-executive/government-departments>

Registered charities:

England and Wales  
<http://apps.charitycommission.gov.uk/showcharity/registerofcharities/RegisterHomePage.aspx>

Scotland <https://www.oscr.org.uk/guidance-and-forms/>

Northern Ireland <https://www.charitycommissionni.org.uk/charity-search/?pageNumber=1>

Registered social landlords: government funded, not-for-profit organisations that provide affordable housing. They

include housing associations, trusts and cooperatives:-

England  
<https://www.gov.uk/government/publications/current-registered-providers-of-social-housing>

Scotland <https://www.housingregulator.gov.scot/landlord-performance>

Wales <https://gov.wales/housing>

Northern Ireland <https://www.nidirect.gov.uk/contacts/housing-associations>

Local authority councils: county, unitary, district, borough, and metropolitan councils (parish and community councils:

•England Scotland Wales Northern Ire Local Councils

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://www.delta-esourcing.com/tenders/UK-UK-Staffordshire:-Accounting-and-auditing-services./785ZXP4539>

To respond to this opportunity, please click here:

<https://www.delta-esourcing.com/respond/785ZXP4539>

GO Reference: GO-202139-PRO-17902399

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

High Court of England and Wales

London

Country

United Kingdom