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Contract

Consultancy Support for Investment Platform Implementation

BORDER TO COAST PENSIONS PARTNERSHIP LIMITED

UK7: Contract details notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2026/S 000-004656

Procurement identifier (OCID): ocds-h6vhtk-05a452 ([view related notices](#))

Published 20 January 2026, 10:20am

Scope

Reference

DN792383

Description

Border to Coast has propositions within Public Listed, Private Markets, and Real Estate asset classes that deliver investment opportunities and management to our Partner Funds, with specific systems in place for each asset class.

As part of our strategy to offer more capabilities to our Partner Funds and a unified approach to investments data within the organisation, we need to implement a platform that enables management of, and insight into, Partner Fund cross-asset investments.

We engaged in a public procurement for the platform and are well progressed through that process. We require consultancy support to assist us with the implementation of the selected system, as set out below.

The platform needs to be integrated with our administrator and other third parties to enable us to gain efficiency benefits, manage from the perspective of the whole customer fund, and strategically implement the provision of new capabilities.

Contract 1. Consultancy Support for Investment Platform Implementation

Supplier

- STRATA FINANCIAL SERVICES CONSULTING LTD

Contract value

- £2,000,000 excluding VAT
- £2,400,000 including VAT

Above the relevant threshold

Date signed

19 January 2026

Contract dates

- 20 January 2026 to 4 January 2027
- Possible extension to 4 July 2027

- 1 year, 5 months, 16 days

Description of possible extension:

Optional 6 month extension

Main procurement category

Services

CPV classifications

- 72263000 - Software implementation services

Contract locations

- UK - United Kingdom

Justification for not setting key performance indicators

Contract value not greater than £5million

Submission

Submission type

Tenders

Other information

Applicable trade agreements

- Government Procurement Agreement (GPA)

Conflicts assessment prepared/revised

Yes

Procedure

Procedure type

Competitive flexible procedure

Supplier

STRATA FINANCIAL SERVICES CONSULTING LTD

- Companies House: 11796103
- Public Procurement Organisation Number: PTCX-7681-JRCH

4th Floor Centurion House

London

EC3N 2ER

United Kingdom

Email: info@stratafsc.com

Website: <https://stratafsc.com/>

Region: UKI31 - Camden and City of London

Small or medium-sized enterprise (SME): Yes

Voluntary, community or social enterprise (VCSE): No

Supported employment provider: No

Public service mutual: No

Contract 1

Contracting authority

BORDER TO COAST PENSIONS PARTNERSHIP LIMITED

- Companies House: 10795539
- Public Procurement Organisation Number: PZTH-6472-NGDG

5th Floor Toronto Square

Leeds

LS1 2HJ

United Kingdom

Email: procurement@bordertocoast.org.uk

Region: UKE42 - Leeds

Organisation type: Public authority - sub-central government