

This is a published notice on the Find a Tender service: <https://www.find-tender.service.gov.uk/Notice/004500-2024>

Contract

Local Heat and Energy Efficiency Strategies Review

Scottish Government

F03: Contract award notice

Notice identifier: 2024/S 000-004500

Procurement identifier (OCID): ocds-h6vhtk-03f525

Published 9 February 2024, 4:12pm

Section I: Contracting authority

I.1) Name and addresses

Scottish Government

Victoria Quay, Leith

Edinburgh

EH6 6QQ

Contact

Marc Jones

Email

marc.jones@gov.acot

Country

United Kingdom

NUTS code

UKM - Scotland

Internet address(es)

Main address

<http://www.scotland.gov.uk>

Buyer's address

https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA10482

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.4) Type of the contracting authority

Ministry or any other national or federal authority

I.5) Main activity

General public services

Section II: Object**II.1) Scope of the procurement****II.1.1) Title**

Local Heat and Energy Efficiency Strategies Review

Reference number

Case/663233

II.1.2) Main CPV code

- 73110000 - Research services

II.1.3) Type of contract

Services

II.1.4) Short description

LHEES are at the heart of a place based, locally led and tailored approach to delivering the transition to climate-friendly, more energy efficient homes and non-domestic buildings. These local Strategies will underpin an area-based approach to heat and energy efficiency planning and delivery. They will set out the long-term plan for decarbonising heat in buildings and improving their energy efficiency across an entire local authority area.

The Local Heat and Energy Efficiency Strategies (Scotland) Order 2022 came into force on 21 May 2022. The Order sets out a legal requirement for local authorities to produce Local Heat and Energy Efficiency Strategies and Delivery Plans by 31 December 2023 and update them every five years. The Order was developed in partnership with COSLA and creates a clear statutory basis that will ensure consistency and comprehensive coverage across Scotland against a common minimum standard, raising the profile of local Strategies with industry and investors.

To fulfil their statutory duty as set out in the Order, the Scottish Government has published LHEES Guidance, which sets out what is required in terms of the production and content of an LHEES. The Scottish Government has also made available to all 32 local authorities an LHEES Methodology, which is a more detailed, step by step approach, representing best practice in how to produce an LHEES. However the LHEES Methodology isn't mandatory, local authorities are able to modify their approach to reflect local circumstances as long as they fulfil the requirements as set out in the LHEES Guidance.

II.1.6) Information about lots

This contract is divided into lots: No

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £114,992.75

II.2) Description

II.2.2) Additional CPV code(s)

- 09300000 - Electricity, heating, solar and nuclear energy

II.2.3) Place of performance

NUTS codes

- UKM - Scotland

II.2.4) Description of the procurement

LHEES are at the heart of a place based, locally led and tailored approach to delivering the transition to climate-friendly, more energy efficient homes and non-domestic buildings. These local Strategies will underpin an area-based approach to heat and energy efficiency planning and delivery. They will set out the long-term plan for decarbonising heat in buildings and improving their energy efficiency across an entire local authority area.

The Local Heat and Energy Efficiency Strategies (Scotland) Order 2022 came into force on 21 May 2022. The Order sets out a legal requirement for local authorities to produce Local Heat and Energy Efficiency Strategies and Delivery Plans by 31 December 2023 and update them every five years. The Order was developed in partnership with COSLA and creates a clear statutory basis that will ensure consistency and comprehensive coverage across Scotland against a common minimum standard, raising the profile of local Strategies with industry and investors.

To fulfil their statutory duty as set out in the Order, the Scottish Government has published LHEES Guidance, which sets out what is required in terms of the production and content of an LHEES. The Scottish Government has also made available to all 32 local authorities an LHEES Methodology, which is a more detailed, step by step approach, representing best practice in how to produce an LHEES. However the LHEES Methodology isn't mandatory, local authorities are able to modify their approach to reflect local circumstances as long as they fulfil the requirements as set out in the LHEES Guidance.

The Scottish Government is looking to appoint a supplier to deliver three objectives in relation to the review, summarisation and collation of all 32 local authorities' Local Heat and Energy Efficiency Strategies and Delivery Plans.

Part 1 – Review of draft LHEES

- The supplier will provide a review function for local authorities' draft Strategies and Delivery Plans. Reviewing of the draft Strategy and Delivery Plan documentation against the expectations outlined within the LHEES Guidance.
- The supplier will act as a critical friend providing feedback to local authorities regarding the quality and clarity of their draft and importantly whether it fulfils the requirements as set out in the LHEES Guidance.

Part 2 – Review and summary of published LHEES

- Once local authorities publish their LHEES (by the end of 2023) and building on any reviews carried out in Part 1 and any reviews done by others ahead of the contract award, the supplier will review all published Strategies and Delivery Plans against the LHEES Guidance and provide a summary report of all 32 local authorities' LHEES drawing out key themes and actions that may need to be considered at a national level.

Part 3 – Collation of data

- The supplier will collate, catalogue and combine all relevant LHEES data from published strategies and delivery plans. The collation, cataloguing and combining of data will include:

- Collation of data from all local authorities and from their published strategies and delivery plan documents.

- Cataloguing of data, as a minimum, against the six LHEES considerations outlined in Annex A of the LHEES Guidance and also data associated with strategic zoning and delivery area zoning as defined in the LHEES Guidance.

- Combining of data from all local authorities based into a national data set. The supplier may need to perform some conversions to the data formats provided to enable the creation of a national dataset of a single format.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 70

Price - Weighting: 30

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2023/S 000-024317](#)

Section V. Award of contract

Contract No

663233

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

13 December 2023

V.2.2) Information about tenders

Number of tenders received: 10

Number of tenders received from SMEs: 3

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 10

Number of tenders received by electronic means: 10

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Turner & Townsend

Atria One, Level 2, 144 Morrison Street

Edinburgh

EH3 8EX

Country

United Kingdom

NUTS code

- UKM - Scotland

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £114,992.75

V.2.5) Information about subcontracting

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 12 %

Short description of the part of the contract to be subcontracted

Changeworks will provide overall strategic advice and input into all three Workstreams, provide leadership and data model designs.

(Changeworks will provide specialist input and the value will comprise 12% of the value of the contract.)

Section VI. Complementary information

VI.3) Additional information

(SC Ref:757894)

VI.4) Procedures for review

VI.4.1) Review body

Edinburgh Sheriff Court and Justice of the Peace Court

27 Chambers Street

Edinburgh

EH1 1LB

Country

United Kingdom