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Tender

## **HFL Education - Finance Accounting Systems Framework Agreement**

Herts for Learning Ltd

F02: Contract notice

Notice identifier: 2023/S 000-004439

Procurement identifier (OCID): ocds-h6vhtk-03a561

Published 14 February 2023, 9:19am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Herts for Learning Ltd

Robertson House, Six Hills Way

Stevenage

SG1 2FQ

#### **Contact**

Nicola Wiley

#### **Email**

[nicola.wiley@hfleducation.org](mailto:nicola.wiley@hfleducation.org)

#### **Country**

United Kingdom

## **NUTS code**

UKH23 - Hertfordshire

## **Internet address(es)**

Main address

<https://www.hertsforlearning.co.uk/>

Buyer's address

<https://www.hertsforlearning.co.uk/>

## **I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://in-tendhost.co.uk/educationportal/>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://in-tendhost.co.uk/educationportal/>

Tenders or requests to participate must be submitted to the above-mentioned address

## **I.4) Type of the contracting authority**

Body governed by public law

## **I.5) Main activity**

Education

## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

HFL Education - Finance Accounting Systems Framework Agreement

Reference number

INTHFL005

#### **II.1.2) Main CPV code**

- 48443000 - Accounting software package

#### **II.1.3) Type of contract**

Supplies

#### **II.1.4) Short description**

This Multi-Lot, Multi Supplier Framework Agreement is for Finance, Budgeting and Accounting Systems to be provided for Schools and Education Settings, offering a full range of functions that enable school leaders and staff to manage their settings' finances and budgets effectively.

#### **II.1.5) Estimated total value**

Value excluding VAT: £1,000,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

### **II.2) Description**

#### **II.2.1) Title**

Accounting Systems

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 48444000 - Accounting system
- 48440000 - Financial analysis and accounting software package

### **II.2.3) Place of performance**

NUTS codes

- UKH23 - Hertfordshire

### **II.2.4) Description of the procurement**

This Multi-Lot, Multi Supplier Framework Agreement is for Finance, Budgeting and Accounting Systems to be provided for Schools and Education Settings, offering a full range of functions that enable school leaders and staff to manage their settings' finances and budgets effectively.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £300,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Budgeting Systems

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 48812000 - Financial information systems
- 48441000 - Financial analysis software package

### **II.2.3) Place of performance**

NUTS codes

- UKH23 - Hertfordshire

### **II.2.4) Description of the procurement**

This Multi-Lot, Multi Supplier Framework Agreement is for Finance, Budgeting and Accounting Systems to be provided for Schools and Education Settings, offering a full range of functions that enable school leaders and staff to manage their settings' finances and budgets effectively.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £300,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Integrated Accounting and Budgeting Systems

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 48812000 - Financial information systems
- 48442000 - Financial systems software package
- 48440000 - Financial analysis and accounting software package
- 48443000 - Accounting software package
- 48444000 - Accounting system
- 48441000 - Financial analysis software package

### **II.2.3) Place of performance**

NUTS codes

- UKH23 - Hertfordshire

### **II.2.4) Description of the procurement**

This Multi-Lot, Multi Supplier Framework Agreement is for Finance, Budgeting and Accounting Systems to be provided for Schools and Education Settings, offering a full range of functions that enable school leaders and staff to manage their settings' finances and budgets effectively.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £400,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement



Framework agreement with several operators

Envisaged maximum number of participants to the framework agreement: 9

In the case of framework agreements, provide justification for any duration exceeding 4 years:

Not exceeding 4 years

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

17 March 2023

Local time

10:00am

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.7) Conditions for opening of tenders**

Date

17 March 2023

Local time

10:30am

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Herts for Learning Ltd

Stevenage

Country

United Kingdom