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Tender

UKSPF Business Support - Decarbonisation Net Zero Programme

West Midlands Combined Authority

F02: Contract notice

Notice identifier: 2023/S 000-004115

Procurement identifier (OCID): ocds-h6vhtk-03a48f

Published 10 February 2023, 9:11am

Section I: Contracting authority

I.1) Name and addresses

West Midlands Combined Authority

16 Summer Lane

Birmingham

B19 3SD

Email

william.pemberton@wmca.org.uk

Telephone

+44 3453036760

Country

United Kingdom

Region code

UKG - West Midlands (England)

Internet address(es)

Main address

https://www.wmca.org.uk

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://wmca.bravosolution.co.uk/go/0190795501863A9420CF

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://wmca.bravosolution.co.uk/go/0190795501863A9420CF

Tenders or requests to participate must be submitted to the above-mentioned address

I.4) Type of the contracting authority

Regional or local authority

I.5) Main activity

General public services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

UKSPF Business Support - Decarbonisation Net Zero Programme

Reference number

04414-2022

II.1.2) Main CPV code

• 71314300 - Energy-efficiency consultancy services

II.1.3) Type of contract

Services

II.1.4) Short description

The West Midlands (WM) Decarbonisation Net Zero Programme aims to provide information and expert advice and support to businesses enabling them to make significant decarbonisation and money saving changes to their business. This Programme is part of the wider West Midlands Business Support activity funded through the UK Shared Prosperity Fund (UKSPF).

The programme aims to deliver the following services to eligible businesses:

- Information and Advice (1-2-1 advice, webinars, workshops, peer networks, etc.) supporting businesses to understand how they can get to net zero carbon emissions by 2050, support with new regulations, having an impact on investment and energy challenges with less uncertainty to enable them to take larger/longer term investment decisions.
- Energy Audits/free diagnostic tools/on-site carbon reduction surveys supporting businesses to quantify and benchmark their emissions (audits of the energy used by their buildings, industrial processes and operations), identify cost-effective energy saving measures, set validated emissions targets, embed low carbon strategy within the company.
- Knowledge Transfer activities (a more technical Research and Development (R&D) support aimed at carbon accounting and sustainability software)

II.1.5) Estimated total value

Value excluding VAT: £4,600,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

Maximum number of lots that may be awarded to one tenderer: 4

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

N/A

II.2) Description

II.2.1) Title

Business Engagement/Recruitment, Information & Advice and Energy Audits – Birmingham & Solihull

Lot No

1

II.2.2) Additional CPV code(s)

• 71314300 - Energy-efficiency consultancy services

II.2.3) Place of performance

NUTS codes

- UKG31 Birmingham
- UKG32 Solihull

II.2.4) Description of the procurement

Business Engagement/Recruitment, Information & Advice and Energy Audits – Birmingham & Solihull.

Each business supported will have access to a minimum of 12 hours support (or 3 hours

support, if a business has already had an energy audit). The 12 hours support will include an initial verbal assessment and 1-2-1/1-2-many advice totalling 3 hours and an energy audit totalling 9 hours.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £1,950,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 May 2023

End date

31 March 2024

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

Option to extend on an annual basis at WMCA's sole discretion for three years until March 2027

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Business Engagement/Recruitment, Information & Advice and Energy Audits – Black Country

Lot No

2

II.2.2) Additional CPV code(s)

• 71314300 - Energy-efficiency consultancy services

II.2.3) Place of performance

NUTS codes

- UKG36 Dudley
- UKG37 Sandwell
- UKG38 Walsall
- UKG39 Wolverhampton

II.2.4) Description of the procurement

Business Recruitment/Engagement, Information & Advice and Energy Audits.

Each business supported will have access to a minimum of 12 hours support (or 3 hours support, if a business has already had an energy audit). The 12 hours support will include an initial verbal assessment and 1-2-1/1-2-many advice totalling 3 hours and an energy audit totalling 9 hours.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £1,650,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 May 2023

End date

31 March 2024

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

Option to extend on an annual basis at WMCA's sole discretion for three years until March 2027.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Business Engagement/Recruitment, Information & Advice and Energy Audits – Coventry Lot No

3

II.2.2) Additional CPV code(s)

• 71314300 - Energy-efficiency consultancy services

II.2.3) Place of performance

NUTS codes

• UKG33 - Coventry

II.2.4) Description of the procurement

Business Recruitment/Engagement, Information & Advice and Energy Audits

Each business supported will have access to a minimum of 12 hours support (or 3 hours support, if a business has already had an energy audit). The 12 hours support will include an initial verbal assessment and 1-2-1/1-2-many advice totalling 3 hours and an energy audit totalling 9 hours.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £500,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 May 2023

End date

31 March 2024

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

Option to extend on an annual basis at WMCA's sole discretion for three years until March 2027.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Knowledge Transfer

Lot No

4

II.2.2) Additional CPV code(s)

• 71314300 - Energy-efficiency consultancy services

II.2.3) Place of performance

NUTS codes

UKG - West Midlands (England)

II.2.4) Description of the procurement

Businesses recruited to the programme by the Lot 1-3 Suppliers will be referred to the Lot 4 Supplier following delivery of the energy audit. The Lot 4 Supplier will be required to deliver across all 7 West Midlands Combined Authority constituent LA areas (Birmingham, Coventry, Dudley, Sandwell, Solihull, Walsall and Wolverhampton).

The Supplier will be required to facilitate low carbon knowledge transfer and discuss technical research and development support for emerging technologies, products, services and processes for carbon reduction. Circa 10 days of support will be provided for each business via a blended model of face-to-face and online delivery, depending on the specific needs of the business. The Supplier will on occasion be required to attend a business' premises to deliver the service.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement

documents

II.2.6) Estimated value

Value excluding VAT: £500,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 May 2023

End date

31 March 2024

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: Yes

Description of options

Option to extend on an annual basis at WMCA's sole discretion for three years until March 2027.

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

13 March 2023

Local time

5:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 3 (from the date stated for receipt of tender)

IV.2.7) Conditions for opening of tenders

Date

13 March 2023

Local time

5:01pm

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.4) Procedures for review

VI.4.1) Review body

West Midlands Combined Authority

16 Summer Lane

Birmingham

B19 3SD

Country

United Kingdom