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Tender

## **MIS/FAS in Educational Establishments Framework**

North Yorkshire County Council

F02: Contract notice

Notice identifier: 2023/S 000-003963

Procurement identifier (OCID): ocds-h6vhtk-03a426

Published 9 February 2023, 10:09am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

North Yorkshire County Council

County Hall, Racecourse Lane,

Northallerton

DL7 8AD

#### **Contact**

Kate Chapman

#### **Email**

[Kate.Chapman@northyorks.gov.uk](mailto:Kate.Chapman@northyorks.gov.uk)

#### **Telephone**

+44 1609533450

#### **Country**

United Kingdom

**Region code**

UK - United Kingdom

**National registration number**

8867655

**Internet address(es)**

Main address

<https://www.northyorks.gov.uk>

Buyer's address

<https://uk.eu-supply.com/ctm/Company/CompanyInformation/Index/104117>

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

[https://uk.eu-supply.com/app/rfq/rwlenrance\\_s.asp?PID=58991&B=UK](https://uk.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=58991&B=UK)

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

[https://uk.eu-supply.com/app/rfq/rwlenrance\\_s.asp?PID=58991&B=UK](https://uk.eu-supply.com/app/rfq/rwlenrance_s.asp?PID=58991&B=UK)

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

General public services

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## Section II: Object

### II.1) Scope of the procurement

#### II.1.1) Title

MIS/FAS in Educational Establishments Framework

#### II.1.2) Main CPV code

- 72000000 - IT services: consulting, software development, Internet and support

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

The Authority wishes to seek tenders for a framework contract in regards to The Provision of a Management Information System (MIS) and a Financial Accounting System (FAS) for use in public sector educational establishments throughout England and Wales .This includes, although is not limited to: nurseries, primary schools, secondary schools, academies and multi-academy trusts.

This framework will be available to all Local Authorities and all public sector funded education establishments throughout England and Wales. A full list of English Local Authorities can be found at:

[https://www.gov.uk/government/uploads/system/uploads/attachment\\_data/file/491463/List\\_of\\_councils\\_in\\_England.pdf](https://www.gov.uk/government/uploads/system/uploads/attachment_data/file/491463/List_of_councils_in_England.pdf)

A list of all Welsh Local Authorities can be found at <https://law.gov.wales/local-government-bodies> Finally a list of all public sector education establishments can be found at [www.get-information-schools.service.gov.uk](http://www.get-information-schools.service.gov.uk)

#### II.1.5) Estimated total value

Value excluding VAT: £5,600,000

#### II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

## **II.2) Description**

### **II.2.1) Title**

Management Information System with support from an accredited support team for Primary Schools

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 72300000 - Data services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Lot One requires the supply of MIS for use in primary schools, support should be provided by an accredited support team.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £600,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Management Information System with support from an accredited support team for Secondary Schools.

Lot No

2

#### **II.2.2) Additional CPV code(s)**

- 72310000 - Data-processing services

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

Lot Two requires the supply of MIS for use in secondary schools, support should be provided by an accredited support team.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £600,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Management Information System with support from the Supplier for Primary Schools.

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 72300000 - Data services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Lot Three requires the supply of MIS for use in primary schools, support should be provided directly by the Supplier.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £600,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Management Information System with support from the Supplier for Secondary Schools.

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 72300000 - Data services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Lot Four requires the supply of MIS for use in secondary schools, support should be provided directly by the Supplier.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £600,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**



Financial Accounting System with support from an accredited support team for Primary Schools

Lot No

5

**II.2.2) Additional CPV code(s)**

- 72300000 - Data services

**II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

**II.2.4) Description of the procurement**

Lot 5 - requires the supply of FAS for use in primary schools, support should be provided by a accredited support team.

**II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6) Estimated value**

Value excluding VAT: £100,000

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Financial Accounting System with support from an accredited support team for Secondary Schools.

Lot No

6

### **II.2.2) Additional CPV code(s)**

- 72300000 - Data services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Lot 6 - requires the supply of FAS for use in secondary schools, support should be provided by a accredited support team.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £100,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Financial Accounting System with support from the Supplier for Primary Schools

Lot No

7

#### **II.2.2) Additional CPV code(s)**

- 72300000 - Data services

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

Lot 7 - requires the supply of FAS for use in primary schools, support should be provided directly by the Supplier.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £100,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Financial Accounting System with support from the Supplier for Secondary Schools

Lot No

8

#### **II.2.2) Additional CPV code(s)**

- 72300000 - Data services

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

Lot 8 requires the supply of FAS for use in secondary schools, support should be provided directly by the Supplier.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £100,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Management Information System & a Financial Accounting System with support from

accredited support team for Primary Schools

Lot No

9

**II.2.2) Additional CPV code(s)**

- 72300000 - Data services

**II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

**II.2.4) Description of the procurement**

Lot 9 requires the supply of both MIS and FAS for use in primary schools, with support provided by an accredited support team.

**II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6) Estimated value**

Value excluding VAT: £700,000

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Management Information System & a Financial Accounting System with support from accredited support team for Secondary Schools

Lot No

10

### **II.2.2) Additional CPV code(s)**

- 72300000 - Data services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Lot 10 requires the supply of both MIS and FAS for use in secondary schools, with support provided by an accredited support team.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £700,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Management Information System & a Financial Accounting System with support from the Supplier for Primary Schools

Lot No

11

#### **II.2.2) Additional CPV code(s)**

- 72300000 - Data services

#### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

#### **II.2.4) Description of the procurement**

Lot 11 requires the supply of both MIS and FAS for use in primary schools, with support provided directly by the supplier.

#### **II.2.5) Award criteria**



Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6) Estimated value**

Value excluding VAT: £700,000

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: No

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

**II.2) Description**

**II.2.1) Title**

Management Information System & a Financial Accounting System with support from the Supplier for Secondary Schools.

Lot No

12

**II.2.2) Additional CPV code(s)**

- 72300000 - Data services

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

Lot 12 requires the supply of both MIS and FAS for use in secondary schools, with support provided directly by the Supplier.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £700,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

Envisaged maximum number of participants to the framework agreement: 10

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

13 March 2023

Local time

12:00pm

**IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

**IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 3 (from the date stated for receipt of tender)

**IV.2.7) Conditions for opening of tenders**

Date

13 March 2023

Local time

12:00pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

North Yorkshire County Council, Legal Services

County Hall

Northallerton

DL7 8AD

Email

[legal.services@northyorks.gov.uk](mailto:legal.services@northyorks.gov.uk)

Country

United Kingdom

Internet address

[www.northyorks.gov.uk](http://www.northyorks.gov.uk)

#### **VI.4.2) Body responsible for mediation procedures**

North Yorkshire County Council, Legal Services

County Hall

Northallerton

DL7 8AD

Email

[legal.services@northyorks.gov.uk](mailto:legal.services@northyorks.gov.uk)

Country

United Kingdom

Internet address

[www.northyorks.gov.uk](http://www.northyorks.gov.uk)

**VI.4.4) Service from which information about the review procedure may be obtained**

North Yorkshire County Council, Legal Services

County Hall

Northallerton

DL7 8AD

Email

[legal.services@northyorks.gov.uk](mailto:legal.services@northyorks.gov.uk)

Country

United Kingdom

Internet address

[www.northyorks.gov.uk](http://www.northyorks.gov.uk)