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Tender LW048 External Audit

Liverpool School of Tropical Medicine

F02: Contract notice Notice identifier: 2024/S 000-003613 Procurement identifier (OCID): ocds-h6vhtk-0436fe Published 2 February 2024, 7:05pm

Section I: Contracting authority

I.1) Name and addresses

Liverpool School of Tropical Medicine

Pembroke Place, Liverpool

Liverpool

L3 5QA

Contact

Procurement

Email

purchasing@lstmed.ac.uk

Telephone

+44 1517053152

Country

United Kingdom

Region code

UKD72 - Liverpool

Internet address(es)

Main address

http://www.lstmed.ac.uk/

Buyer's address

http://www.lstmed.ac.uk/

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://www.delta-esourcing.com/tenders/UK-UK-Liverpool:-Auditingservices./2X3469WX44

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://www.delta-esourcing.com/tenders/UK-UK-Liverpool:-Auditingservices./2X3469WX44

Tenders or requests to participate must be submitted to the above-mentioned address

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

LW048 External Audit

Reference number

LW048

II.1.2) Main CPV code

• 79212000 - Auditing services

II.1.3) Type of contract

Services

II.1.4) Short description

LSTM Group holding company is based in Liverpool, with a number of UK and Overseas subsidiaries. This tender is for the delivery of External Audit services for the LSTM Group. It has been divided into 2 lots – Lot 1 LSTM Main , and Lot 2 LSTM Subsidiaries

II.1.5) Estimated total value

Value excluding VAT: £500,000

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

Maximum number of lots that may be awarded to one tenderer: 2

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

all lots

II.2) Description

II.2.1) Title

Lot 1 - LSTM Main

Lot No

1

II.2.2) Additional CPV code(s)

• 79212000 - Auditing services

II.2.3) Place of performance

NUTS codes

• UKD72 - Liverpool

Main site or place of performance

Liverpool

II.2.4) Description of the procurement

Lot 1 (Charities and consolidation) – LSTM, IVCC, Liverpool Life Science Accelerator Limited and the LSTM group consolidation

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £500,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Following the initial 36 months, a further 24 months could be awarded depending on performance

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

To respond to this opportunity please click here: <u>https://www.delta-esourcing.com/respond/2X3469WX44</u>

II.2) Description

II.2.1) Title

Lot 2 (Trading companies)– LSTM other UK subsidiaries : LIHV, Well Travelled Clinic Limited, LIHIP, iiDiagnostics

Lot No

2

II.2.2) Additional CPV code(s)

• 79212000 - Auditing services

II.2.3) Place of performance

NUTS codes

• UKD72 - Liverpool

Main site or place of performance

Liverpool

II.2.4) Description of the procurement

Lot 2 (Trading companies)– LSTM other UK subsidiaries : LIHV, Well Travelled Clinic Limited, LIHIP, iiDiagnostics

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £50,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Following the initial 36 months, a further 24 months can be awarded subject to performance

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

III.2) Conditions related to the contract

III.2.3) Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

4 March 2024

Local time

10:00am

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 90 (from the date stated for receipt of tender)

IV.2.7) Conditions for opening of tenders

Date 4 March 2024 Local time 10:01am Place Delta eSourcing Portal Information about authorised persons and opening procedure

LSTM Head of Procurement, online procedure through Delta

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

VI.3) Additional information

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement.

For more information about this opportunity, please visit the Delta eSourcing portal at:

https://www.delta-esourcing.com/tenders/UK-UK-Liverpool:-Auditingservices./2X3469WX44

To respond to this opportunity, please click here:

https://www.delta-esourcing.com/respond/2X3469WX44

GO Reference: GO-202422-PRO-25104142

VI.4) Procedures for review

VI.4.1) Review body

Liverpool School of Tropical Medicine

Pembroke Place

Liverpool

L3 5QA

Telephone

+44 1517053237

Country

United Kingdom

VI.4.2) Body responsible for mediation procedures

Liverpool School of Tropical Medicine

Pembroke Place, Liverpool

Liverpool

L3 5QA

Email

duncan.preston@lstmed.ac.uk

Telephone

+44 1517053237

Country

United Kingdom

VI.4.4) Service from which information about the review procedure may be obtained

Liverpool School of Tropical Medicine

Pembroke Place, Liverpool

Liverpool

L3 5QA

Email

purchasing@lstmed.ac.uk

Telephone

+44 1517053237

Country

United Kingdom