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Tender

## **LW048 External Audit**

Liverpool School of Tropical Medicine

F02: Contract notice

Notice identifier: 2024/S 000-003613

Procurement identifier (OCID): ocds-h6vhtk-0436fe

Published 2 February 2024, 7:05pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Liverpool School of Tropical Medicine

Pembroke Place, Liverpool

Liverpool

L3 5QA

#### **Contact**

Procurement

#### **Email**

[purchasing@lstmed.ac.uk](mailto:purchasing@lstmed.ac.uk)

#### **Telephone**

+44 1517053152

#### **Country**

United Kingdom

**Region code**

UKD72 - Liverpool

**Internet address(es)**

Main address

<http://www.lstmed.ac.uk/>

Buyer's address

<http://www.lstmed.ac.uk/>

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.delta-esourcing.com/tenders/UK-UK-Liverpool:-Auditing-services./2X3469WX44>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.delta-esourcing.com/tenders/UK-UK-Liverpool:-Auditing-services./2X3469WX44>

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

LW048 External Audit

Reference number

LW048

#### **II.1.2) Main CPV code**

- 79212000 - Auditing services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

LSTM Group holding company is based in Liverpool, with a number of UK and Overseas subsidiaries. This tender is for the delivery of External Audit services for the LSTM Group. It has been divided into 2 lots – Lot 1 LSTM Main , and Lot 2 LSTM Subsidiaries

#### **II.1.5) Estimated total value**

Value excluding VAT: £500,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

Maximum number of lots that may be awarded to one tenderer: 2

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

all lots

### **II.2) Description**

### **II.2.1) Title**

Lot 1 - LSTM Main

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services

### **II.2.3) Place of performance**

NUTS codes

- UKD72 - Liverpool

Main site or place of performance

Liverpool

### **II.2.4) Description of the procurement**

Lot 1 (Charities and consolidation) – LSTM, IVCC, Liverpool Life Science Accelerator Limited and the LSTM group consolidation

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £500,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Following the initial 36 months, a further 24 months could be awarded depending on performance

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

#### **II.2.14) Additional information**

To respond to this opportunity please click here: <https://www.delta-esourcing.com/respond/2X3469WX44>

### **II.2) Description**

#### **II.2.1) Title**

Lot 2 (Trading companies)– LSTM other UK subsidiaries : LIHV, Well Travelled Clinic Limited, LIHIP, iiDiagnostics

Lot No

2

#### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services

#### **II.2.3) Place of performance**

NUTS codes

- UKD72 - Liverpool

Main site or place of performance

Liverpool

#### **II.2.4) Description of the procurement**

Lot 2 (Trading companies)– LSTM other UK subsidiaries : LIHV, Well Travelled Clinic Limited, LIHIP, iiDiagnostics

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £50,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

Following the initial 36 months, a further 24 months can be awarded subject to performance

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.3) Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

4 March 2024

Local time

10:00am

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 90 (from the date stated for receipt of tender)

#### **IV.2.7) Conditions for opening of tenders**

Date

4 March 2024

Local time

10:01 am

Place

Delta eSourcing Portal

Information about authorised persons and opening procedure

LSTM Head of Procurement, online procedure through Delta

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.2) Information about electronic workflows**

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

### **VI.3) Additional information**

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement.

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://www.delta-esourcing.com/tenders/UK-UK-Liverpool:-Auditing-services./2X3469WX44>

To respond to this opportunity, please click here:

<https://www.delta-esourcing.com/respond/2X3469WX44>

GO Reference: GO-202422-PRO-25104142

## **VI.4) Procedures for review**

### **VI.4.1) Review body**

Liverpool School of Tropical Medicine

Pembroke Place

Liverpool

L3 5QA

Telephone

+44 1517053237

Country

United Kingdom

### **VI.4.2) Body responsible for mediation procedures**

Liverpool School of Tropical Medicine

Pembroke Place, Liverpool

Liverpool

L3 5QA

Email

[duncan.preston@lstmed.ac.uk](mailto:duncan.preston@lstmed.ac.uk)

Telephone

+44 1517053237

Country

United Kingdom

**VI.4.4) Service from which information about the review procedure may be obtained**

Liverpool School of Tropical Medicine

Pembroke Place, Liverpool

Liverpool

L3 5QA

Email

[purchasing@lstmed.ac.uk](mailto:purchasing@lstmed.ac.uk)

Telephone

+44 1517053237

Country

United Kingdom