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Contract

## **Provision of General Insurance and related services to Merthyr Valleys Homes Ltd**

Merthyr Valleys Homes Ltd

F03: Contract award notice

Notice identifier: 2021/S 000-003584

Procurement identifier (OCID): ocds-h6vhtk-029568

Published 23 February 2021, 2:24pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Merthyr Valleys Homes Ltd

Ty Brychan, 22 Lansbury Road, Gellideg

Merthyr Tydfil

CF48 1HA

#### **Contact**

Our Consultant for this procurement: Gibbs Laidler Consulting LLP

#### **Email**

[jeremy.flint@gibbslaidler.co.uk](mailto:jeremy.flint@gibbslaidler.co.uk)

#### **Telephone**

+44 7841632923

**Country**

United Kingdom

**NUTS code**

UKL - WALES

**Internet address(es)**

Main address

[www.mvhomes.org.uk](http://www.mvhomes.org.uk)

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Housing and community amenities

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**Section II: Object****II.1) Scope of the procurement****II.1.1) Title**

Provision of General Insurance and related services to Merthyr Valleys Homes Ltd

**II.1.2) Main CPV code**

- 66510000 - Insurance services

**II.1.3) Type of contract**

Services

**II.1.4) Short description**

General Insurance and related services for Property, Legal Liability and other (non-Life)

insurable risks, as required by Merthyr Valleys Homes Ltd.

### **II.1.6) Information about lots**

This contract is divided into lots: Yes

### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £960,000

## **II.2) Description**

### **II.2.1) Title**

A programme of Motor Fleet Insurance and related services for Merthyr Valleys Homes Ltd

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services
- 66514110 - Motor vehicle insurance services
- 66516100 - Motor vehicle liability insurance services
- 66517300 - Risk management insurance services
- 66518000 - Insurance brokerage and agency services

### **II.2.3) Place of performance**

NUTS codes

- UKL15 - Central Valleys

Main site or place of performance

Merthyr Tydfil County Borough, Wales and any other areas that are necessary to fulfil the contract.

## **II.2.4) Description of the procurement**

A programme of motor insurance and related services for a fleet of motor vehicles owned and or operated by Merthyr Valleys Homes Ltd.

## **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 50

Price - Weighting: 50

## **II.2.11) Information about options**

Options: Yes

Description of options

Merthyr Valleys Homes Ltd entered into a Long Term Agreement with the successful bidder for three years (or three periods of insurance), with an option to extend the Award period by up to two further years subject to service, performance and cost.

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2.14) Additional information**

As per ITT documentation

## **II.2) Description**

### **II.2.1) Title**

A programme of General Insurance and related services for Merthyr Valleys Homes Ltd.

Lot No

1

### **II.2.2) Additional CPV code(s)**

- 66510000 - Insurance services

- 66513100 - Legal expenses insurance services
- 66513200 - Contractor's all-risk insurance services
- 66515000 - Damage or loss insurance services
- 66515200 - Property insurance services
- 66515410 - Financial loss insurance services
- 66516000 - Liability insurance services
- 66516400 - General liability insurance services
- 66516500 - Professional liability insurance services
- 66517300 - Risk management insurance services
- 66518000 - Insurance brokerage and agency services
- 66519500 - Loss adjustment services

### **II.2.3) Place of performance**

NUTS codes

- UKL15 - Central Valleys

Main site or place of performance

Merthyr Tydfil County Borough, Wales and any other areas that are necessary to fulfil the contract.

### **II.2.4) Description of the procurement**

The provision of a programme of General Insurance and related services for Merthyr Valleys Homes Ltd, excluding Motor Fleet risks and Engineering Insurance/Inspection.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 50

Price - Weighting: 50

### **II.2.11) Information about options**

Options: Yes

Description of options

Merthyr Valleys Homes Ltd has entered Long Term Agreements with the successful bidder and/or the bidder's nominated Risk Carriers for three years (or three periods of insurance), with an option to extend the Award period by up to two further years subject to service, performance and cost.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

As stated in the ITT documentation.

## **II.2) Description**

### **II.2.1) Title**

Insurance and related services to Merthyr Valleys Homes Ltd and associated with Engineering Insurance and a programme of Engineering Inspections for statutory and other items of plant and equipment.

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 66519200 - Engineering insurance services
- 71631000 - Technical inspection services
- 71631100 - Machinery-inspection services
- 71630000 - Technical inspection and testing services
- 71632200 - Non-destructive testing services

### **II.2.3) Place of performance**

NUTS codes

- UKL15 - Central Valleys

Main site or place of performance

Merthyr Tydfil County Borough, Wales and any other areas that are necessary to fulfil the contract.

### **II.2.4) Description of the procurement**

Engineering Insurance and an associated programme of inspections for statutory and other items of engineering plant and equipment.

### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 50

Price - Weighting: 50

### **II.2.11) Information about options**

Options: Yes

Description of options

Merthyr Valleys Homes Ltd has entered into a Long Term Agreement with the successful bidder and/or the bidder's proposed Risk Carriers for three years (or three periods of insurance), with an option to extend the award period by up to two further years subject to service, performance and cost.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2.14) Additional information**

As per ITT documentation.

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Competitive procedure with negotiation

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2019/S 190-462455](#)

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## **Section V. Award of contract**

### **Lot No**

2

### **Title**

A programme of Motor Fleet Insurance and related services for Merthyr Valleys Homes Ltd

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

27 February 2020

#### **V.2.2) Information about tenders**

Number of tenders received: 4

Number of tenders received from SMEs: 1



Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

### **V.2.3) Name and address of the contractor**

Arthur J. Gallagher Insurance Brokers Ltd

27-30 Railway Street

Chelmsford

CM11QS

Country

United Kingdom

NUTS code

- UK - UNITED KINGDOM

The contractor is an SME

No

### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £119,000

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## **Section V. Award of contract**

### **Lot No**

3

### **Title**

Insurance and related services to Merthyr Valleys Homes Ltd and associated with Engineering Insurance and a programme of Engineering Inspections for statutory and other items of plant and equipment.

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

27 February 2020

#### **V.2.2) Information about tenders**

Number of tenders received: 4

Number of tenders received from SMEs: 1

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 4

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Zurich Municipal

Zurich House

Farnborough

GU146GB

Country

United Kingdom

NUTS code

- UK - UNITED KINGDOM

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £50,000

#### **V.2.5) Information about subcontracting**

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 90 %

Short description of the part of the contract to be subcontracted

Insurance and inspection services will be delivered by the successful Bidder's nominated insurer.

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## **Section V. Award of contract**

### **Lot No**

1

### **Title**

A programme of General Insurance and related services for Merthyr Valleys Homes Ltd.

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

27 February 2020

#### **V.2.2) Information about tenders**

Number of tenders received: 3

Number of tenders received from SMEs: 0

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 3

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

JLT Specialty Ltd

First Floor - Columbia Centre, Station Road

Bracknell

RG121LP

Telephone

+44 1344381625

Country

United Kingdom

NUTS code

- UKJ11 - Berkshire

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £792,000

#### **V.2.5) Information about subcontracting**

The contract is likely to be subcontracted

Value or proportion likely to be subcontracted to third parties

Proportion: 10 %

Short description of the part of the contract to be subcontracted

All insurance coverage and support services will be through the agency of the successful Bidder, but Claims management services will be outsourced.

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## **Section VI. Complementary information**

### **VI.3) Additional information**

(WA Ref:108450)

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

The High Court of England and Wales

London

Country

United Kingdom

#### **VI.4.3) Review procedure**

Precise information on deadline(s) for review procedures

The Contracting Authority entered into this contract following a 10 calendar day standstill period starting on the day after the notification of the result.

#### **VI.4.4) Service from which information about the review procedure may be obtained**

The Cabinet Office

London

Country

United Kingdom