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Tender

## **Provision of Charitable Funds Investment Management**

Leicestershire Partnership NHS Trust

F02: Contract notice

Notice identifier: 2024/S 000-002948

Procurement identifier (OCID): ocds-h6vhtk-043574

Published 29 January 2024, 3:17pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Leicestershire Partnership NHS Trust

Bridge Park Plaza, Bridge Park Road

Thurmaston, Leicester

LE4 8PQ

#### **Contact**

Lee Hulme

#### **Email**

[Lee.Hulme@nhs.net](mailto:Lee.Hulme@nhs.net)

#### **Country**

United Kingdom

**Region code**

UKF21 - Leicester

**Internet address(es)**

Main address

<https://www.leicspart.nhs.uk/>

Buyer's address

<https://www.leicspart.nhs.uk/>

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://health-family.force.com/s/Welcome>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://health-family.force.com/s/Welcome>

Tenders or requests to participate must be submitted to the above-mentioned address

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

<https://health-family.force.com/s/Welcome>

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Health

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Provision of Charitable Funds Investment Management

Reference number

C.LPT.045

#### **II.1.2) Main CPV code**

- 66122000 - Corporate finance and venture capital services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Contract for the Provision of Investment Management to manage Leicestershire Partnership Trust's Charitable Funds.

#### **II.1.5) Estimated total value**

Value excluding VAT: £40,500

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

#### **II.2.2) Additional CPV code(s)**

- 66141000 - Pension fund management services

#### **II.2.3) Place of performance**

NUTS codes

- UKF22 - Leicestershire CC and Rutland

Main site or place of performance

Leicester, Leicestershire & Rutland

#### **II.2.4) Description of the procurement**

The tender will be conducted in accordance to the Open Procedure

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £40,500

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

14 October 2024

End date

13 October 2029

This contract is subject to renewal

No

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.2) Economic and financial standing**

List and brief description of selection criteria

As described in ITT Document

#### **III.1.3) Technical and professional ability**

List and brief description of selection criteria

As described in ITT Document

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

1 March 2024

Local time

12:00pm

**IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

**IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 3 (from the date stated for receipt of tender)

**IV.2.7) Conditions for opening of tenders**

Date

30 January 2024

Local time

12:00pm

Place

Atamis e-Tendering Portal

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Royal Courts of Justice

Strand

London

WC2A 2LL

Email

[royalcourtsofjustice.jc@gov.uk](mailto:royalcourtsofjustice.jc@gov.uk)

Country

United Kingdom

Internet address

<https://www.gov.uk/>

#### **VI.4.2) Body responsible for mediation procedures**

Centre for Effective Dispute Resolution

70 Fleet Street

London

EC4Y 1EU

Email

[info@cedr.com](mailto:info@cedr.com)

Country

United Kingdom

Internet address

<https://www.cedr.com/>

**VI.4.4) Service from which information about the review procedure may be obtained**

Royal Courts of Justice

Strand

London

WC2A 2LL

Email

[royalcourtsofjustice.jc@gov.uk](mailto:royalcourtsofjustice.jc@gov.uk)

Country

United Kingdom

Internet address

<https://www.gov.uk/>