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Tender

Provision of Charitable Funds Investment Management

Leicestershire Partnership NHS Trust

F02: Contract notice

Notice identifier: 2024/S 000-002948

Procurement identifier (OCID): ocds-h6vhtk-043574

Published 29 January 2024, 3:17pm

Section I: Contracting authority

I.1) Name and addresses

Leicestershire Partnership NHS Trust

Bridge Park Plaza, Bridge Park Road

Thurmaston, Leicester

LE4 8PQ

Contact

Lee Hulme

Email

Lee.Hulme@nhs.net

Country

United Kingdom

Region code

UKF21 - Leicester

Internet address(es)

Main address

<https://www.leicspart.nhs.uk/>

Buyer's address

<https://www.leicspart.nhs.uk/>

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://health-family.force.com/s/Welcome>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://health-family.force.com/s/Welcome>

Tenders or requests to participate must be submitted to the above-mentioned address

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

<https://health-family.force.com/s/Welcome>

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Health

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Provision of Charitable Funds Investment Management

Reference number

C.LPT.045

II.1.2) Main CPV code

- 66122000 - Corporate finance and venture capital services

II.1.3) Type of contract

Services

II.1.4) Short description

Contract for the Provision of Investment Management to manage Leicestershire Partnership Trust's Charitable Funds.

II.1.5) Estimated total value

Value excluding VAT: £40,500

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.2) Additional CPV code(s)

- 66141000 - Pension fund management services

II.2.3) Place of performance

NUTS codes

- UKF22 - Leicestershire CC and Rutland

Main site or place of performance

Leicester, Leicestershire & Rutland

II.2.4) Description of the procurement

The tender will be conducted in accordance to the Open Procedure

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £40,500

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

14 October 2024

End date

13 October 2029

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

List and brief description of selection criteria

As described in ITT Document

III.1.3) Technical and professional ability

List and brief description of selection criteria

As described in ITT Document

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

1 March 2024

Local time

12:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 3 (from the date stated for receipt of tender)

IV.2.7) Conditions for opening of tenders

Date

30 January 2024

Local time

12:00pm

Place

Atamis e-Tendering Portal

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.4) Procedures for review

VI.4.1) Review body

Royal Courts of Justice

Strand

London

WC2A 2LL

Email

royalcourtsofjustice.jc@gov.uk

Country

United Kingdom

Internet address

<https://www.gov.uk/>

VI.4.2) Body responsible for mediation procedures

Centre for Effective Dispute Resolution

70 Fleet Street

London

EC4Y 1EU

Email

info@cedr.com

Country

United Kingdom

Internet address

<https://www.cedr.com/>

VI.4.4) Service from which information about the review procedure may be obtained

Royal Courts of Justice

Strand

London

WC2A 2LL

Email

royalcourtsofjustice.jc@gov.uk

Country

United Kingdom

Internet address

<https://www.gov.uk/>