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Tender

Knowing Our Properties - Asset Management, Compliance and Component Accounting

Midland Heart Limited

F02: Contract notice

Notice identifier: 2025/S 000-002802

Procurement identifier (OCID): ocds-h6vhtk-04d6a9

Published 28 January 2025, 11:29am

Section I: Contracting authority

I.1) Name and addresses

Midland Heart Limited

20 Bath Row

Birmingham

B15 1LZ

Contact

Alex Lawrence

Email

alex.lawrence@midlandheart.org.uk

Country

United Kingdom

NUTS code

UKG - West Midlands (England)

National registration number

30069

Internet address(es)

Main address

www.midlandheart.org.uk

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://in-tendhost.co.uk/midlandheart.aspx/Home>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://in-tendhost.co.uk/midlandheart.aspx/Home>

Tenders or requests to participate must be submitted to the above-mentioned address

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Housing and community amenities

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Knowing Our Properties - Asset Management, Compliance and Component Accounting

Reference number

MH 0098

II.1.2) Main CPV code

- 48000000 - Software package and information systems

II.1.3) Type of contract

Supplies

II.1.4) Short description

Midland Heart is pleased to invite Contractors to tender for the procurement of a Asset Management, Compliance and Component Accounting System. The Contract is split into four (4) Lots, Contractors can bid for all Lots. Following evaluation of the compliant Tenders Midland Heart shall determine which profile of lot award demonstrates the most functional and economically advantageous outcome and which top ranked Contractor will be awarded each Lot. The contract will be split into the following lots: Lot 1 – Asset Management System, Compliance and Component Accounting System Lot 2 – Asset Management System Lot 3 – Compliance System/Modules Lot 4 – Component Accounting System/Modules

II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

The contracting authority reserves the right to award contracts combining the following lots or groups of lots:

Lot 2 Asset Management System Only Lot 3 Compliance System Only Lot 4 Component Accounting System/Modules Only

II.2) Description

II.2.1) Title

All in One Solution

Lot No

1

II.2.2) Additional CPV code(s)

- 48000000 - Software package and information systems
- 48442000 - Financial systems software package
- 48170000 - Compliance software package

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)

II.2.4) Description of the procurement

Midland Heart are looking to procure a new Asset Management, Compliance and Component Accounting Solution from partners who are able to demonstrate their understanding of how we operate as a business and the tenants we serve. Our preferred solution is to have one system that meets all our requirements; however, we wish to choose the best for Midland Heart. As such we have allowed for the option to have separate systems should that be necessary to achieve closest fit with our requirements.

II.2.5) Award criteria

Price

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

annual extensions

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Asset Management System Only

Lot No

2

II.2.2) Additional CPV code(s)

- 48000000 - Software package and information systems
- 48421000 - Facilities management software package

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)

II.2.4) Description of the procurement

Procurement of a Asset Management System

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

annual extensions

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Compliance System Only

Lot No

3

II.2.2) Additional CPV code(s)

- 48170000 - Compliance software package

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)

II.2.4) Description of the procurement

Procurement of Compliance System Only

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

annual extensions

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Component Account System Only

Lot No

4

II.2.2) Additional CPV code(s)

- 48440000 - Financial analysis and accounting software package
- 48441000 - Financial analysis software package

II.2.3) Place of performance

NUTS codes

- UKG - West Midlands (England)

II.2.4) Description of the procurement

Procurement of Component Account System Only

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

Yes

Description of renewals

annual extensions

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

III.2) Conditions related to the contract

III.2.2) Contract performance conditions

As stated in the Tender documentation

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Competitive procedure with negotiation

IV.1.4) Information about reduction of the number of solutions or tenders during negotiation or dialogue

Recourse to staged procedure to gradually reduce the number of solutions to be discussed or tenders to be negotiated

IV.1.5) Information about negotiation

The contracting authority reserves the right to award the contract on the basis of the initial tenders without conducting negotiations

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

27 February 2025

Local time

5:00pm

IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates

10 March 2025

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.2) Information about electronic workflows

Electronic ordering will be used

Electronic invoicing will be accepted

Electronic payment will be used

VI.4) Procedures for review

VI.4.1) Review body

Cabinet Office

70 Whitehall/Westminster

London

SW1A 2AS

Country

United Kingdom

VI.4.2) Body responsible for mediation procedures

Centre for Effective Dispute Resolution

100 St Pauls Church Yard

London

EC4M 8BU

Country

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

As stated in the tender documentation