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Tender

## **CE-01654 Castle School Education Trust External Audit**

Castle School Education Trust

F02: Contract notice

Notice identifier: 2021/S 000-002535

Procurement identifier (OCID): ocds-h6vhtk-02914e

Published 8 February 2021, 7:03pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Castle School Education Trust

The Partnership Centre, Mangotsfield School Site, Rodway Hill

Emersons Green

BS16 9LH

#### **Contact**

Jessica Brydon

#### **Email**

[contact@schoolsbuyinghubsouthwest.com](mailto:contact@schoolsbuyinghubsouthwest.com)

#### **Telephone**

+44 1173445261

#### **Country**

United Kingdom

**NUTS code**

UKK12 - Bath and North East Somerset, North Somerset and South Gloucestershire

**Internet address(es)**

Main address

<https://cset.co.uk/>

Buyer's address

<https://in-tendhost.co.uk/thebuyingclub>

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://in-tendhost.co.uk/thebuyingclub>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://in-tendhost.co.uk/thebuyingclub>

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Education

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

CE-01654 Castle School Education Trust External Audit

Reference number

CE-01654

#### **II.1.2) Main CPV code**

- 79212000 - Auditing services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

Castle School Education Trust (CSET) is a successful Multi-Academy Trust with in excess of 5,094 students on roll (at 1st October 2020). CSET was formed as a MAT in March 2013 with the founding school being The Castle School in Thornbury, South Gloucestershire. The Trust expanded rapidly from one to seven schools in its first three years of operation. Since then the Trust has concentrated on consolidating the financial and educational performance of the group. Firms are invited to tender for the audit for the year ending 31st August 2021, which will be a three-year term (plus 2 years discretionary), renewable on an annual basis at the discretion of the Client. Full details of the services required are included in Section 6, Service Specification. Further information on the Client is included in Appendix 1 – Client Background Information.

#### **II.1.5) Estimated total value**

Value excluding VAT: £250,000

#### **II.1.6) Information about lots**

This contract is divided into lots: No

### **II.2) Description**

#### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services

### **II.2.3) Place of performance**

NUTS codes

- UKK12 - Bath and North East Somerset, North Somerset and South Gloucestershire

Main site or place of performance

See tender documentation

### **II.2.4) Description of the procurement**

Castle School Education Trust (CSET) is a successful Multi-Academy Trust with in excess of 5,094 students on roll (at 1st October 2020). CSET was formed as a MAT in March 2013 with the founding school being The Castle School in Thornbury, South Gloucestershire. The Trust expanded rapidly from one to seven schools in its first three years of operation. Since then the Trust has concentrated on consolidating the financial and educational performance of the group. Firms are invited to tender for the audit for the year ending 31st August 2021, which will be a three-year term (plus 2 years discretionary), renewable on an annual basis at the discretion of the Client. Full details of the services required are included in Section 6, Service Specification. Further information on the Client is included in Appendix 1 – Client Background Information.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £250,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

60

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

As per the tendering documentation

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.1) Information about a particular profession**

Execution of the service is reserved to a particular profession

Reference to the relevant law, regulation or administrative provision

This external audit service is required to be undertaken by applicably qualified audit professionals in line with all relevant law and regulation.

#### **III.2.2) Contract performance conditions**

As per the tendering documentation

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

10 March 2021

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.7) Conditions for opening of tenders**

Date

10 March 2021

Local time

12:00pm

## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Royal Court of Justice

Strand

London

WC21 2LL

Country

United Kingdom

#### **VI.4.3) Review procedure**

Precise information on deadline(s) for review procedures

Information on deadlines(s) for review procedures can be found in Part 3, Chapter 6 of the Public Contracts Regulations 2015.