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Tender

CE-01654 Castle School Education Trust External Audit

Castle School Education Trust

F02: Contract notice

Notice identifier: 2021/S 000-002535

Procurement identifier (OCID): ocds-h6vhtk-02914e

Published 8 February 2021, 7:03pm

Section I: Contracting authority

I.1) Name and addresses

Castle School Education Trust

The Partnership Centre, Mangotsfield School Site, Rodway Hill

Emersons Green

BS16 9LH

Contact

Jessica Brydon

Email

contact@schoolsbuyinghubsouthwest.com

Telephone

+44 1173445261

Country

United Kingdom

NUTS code

UKK12 - Bath and North East Somerset, North Somerset and South Gloucestershire

Internet address(es)

Main address

<https://cset.co.uk/>

Buyer's address

<https://in-tendhost.co.uk/thebuyingclub>

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://in-tendhost.co.uk/thebuyingclub>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://in-tendhost.co.uk/thebuyingclub>

Tenders or requests to participate must be submitted to the above-mentioned address

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

CE-01654 Castle School Education Trust External Audit

Reference number

CE-01654

II.1.2) Main CPV code

- 79212000 - Auditing services

II.1.3) Type of contract

Services

II.1.4) Short description

Castle School Education Trust (CSET) is a successful Multi-Academy Trust with in excess of 5,094 students on roll (at 1st October 2020). CSET was formed as a MAT in March 2013 with the founding school being The Castle School in Thornbury, South Gloucestershire. The Trust expanded rapidly from one to seven schools in its first three years of operation. Since then the Trust has concentrated on consolidating the financial and educational performance of the group. Firms are invited to tender for the audit for the year ending 31st August 2021, which will be a three-year term (plus 2 years discretionary), renewable on an annual basis at the discretion of the Client. Full details of the services required are included in Section 6, Service Specification. Further information on the Client is included in Appendix 1 – Client Background Information.

II.1.5) Estimated total value

Value excluding VAT: £250,000

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services

II.2.3) Place of performance

NUTS codes

- UKK12 - Bath and North East Somerset, North Somerset and South Gloucestershire

Main site or place of performance

See tender documentation

II.2.4) Description of the procurement

Castle School Education Trust (CSET) is a successful Multi-Academy Trust with in excess of 5,094 students on roll (at 1st October 2020). CSET was formed as a MAT in March 2013 with the founding school being The Castle School in Thornbury, South Gloucestershire. The Trust expanded rapidly from one to seven schools in its first three years of operation. Since then the Trust has concentrated on consolidating the financial and educational performance of the group. Firms are invited to tender for the audit for the year ending 31st August 2021, which will be a three-year term (plus 2 years discretionary), renewable on an annual basis at the discretion of the Client. Full details of the services required are included in Section 6, Service Specification. Further information on the Client is included in Appendix 1 – Client Background Information.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £250,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

60

This contract is subject to renewal

No

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions

As per the tendering documentation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

III.2) Conditions related to the contract

III.2.1) Information about a particular profession

Execution of the service is reserved to a particular profession

Reference to the relevant law, regulation or administrative provision

This external audit service is required to be undertaken by applicably qualified audit professionals in line with all relevant law and regulation.

III.2.2) Contract performance conditions

As per the tendering documentation

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

10 March 2021

Local time

12:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.7) Conditions for opening of tenders

Date

10 March 2021

Local time

12:00pm

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.4) Procedures for review

VI.4.1) Review body

Royal Court of Justice

Strand

London

WC21 2LL

Country

United Kingdom

VI.4.3) Review procedure

Precise information on deadline(s) for review procedures

Information on deadlines(s) for review procedures can be found in Part 3, Chapter 6 of the Public Contracts Regulations 2015.