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Tender

## **Provision of Investment Services for the Official Solicitor and the Public Trustee**

Ministry of Justice

F02: Contract notice

Notice identifier: 2025/S 000-002382

Procurement identifier (OCID): ocds-h6vhtk-04d5bf

Published 23 January 2025, 2:26pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Ministry of Justice

102 Petty France

London

SW1H 9AJ

#### **Email**

[CCMDFinancialServices@justice.gov.uk](mailto:CCMDFinancialServices@justice.gov.uk)

#### **Telephone**

+44 02033343555

#### **Country**

United Kingdom

#### **Region code**

UK - United Kingdom

**Internet address(es)**

Main address

<https://ministryofjusticecommercial.bravosolution.co.uk>

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://ministryofjusticecommercial.bravosolution.co.uk>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://ministryofjusticecommercial.bravosolution.co.uk>

Tenders or requests to participate must be submitted to the above-mentioned address

**I.4) Type of the contracting authority**

Ministry or any other national or federal authority

**I.5) Main activity**

Economic and financial affairs

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**Section II: Object**

**II.1) Scope of the procurement**

**II.1.1) Title**

Provision of Investment Services for the Official Solicitor and the Public Trustee

**II.1.2) Main CPV code**

- 66000000 - Financial and insurance services

### **II.1.3) Type of contract**

Services

### **II.1.4) Short description**

The Ministry of Justice (MoJ) is conducting an open procedure to obtain Investment Services for the Official Solicitor to the Senior Courts (referred to as the Official Solicitor and the Public Trustee).

The Authority intends to enter into 2 single contracts, one for the Official Solicitor (OS) and one for the Public Trustee (PT).

The Official Solicitor (OS) and the Public Trustee (PT) oversee asset management for their clients. This initiative aims to procure expert investment guidance to ensure the effective management of these assets for a period of up to 5 years.

### **II.1.5) Estimated total value**

Value excluding VAT: £1,601,110

### **II.1.6) Information about lots**

This contract is divided into lots: No

## **II.2) Description**

### **II.2.3) Place of performance**

NUTS codes

- UK - United Kingdom

### **II.2.4) Description of the procurement**

The Ministry of Justice (MoJ) is conducting an open procedure to obtain Investment Services for the Official Solicitor to the Senior Courts (referred to as the Official Solicitor) and the Public Trustee.

The Official Solicitor (OS) and the Public Trustee (PT) to oversee asset management for their clients. This initiative aims to procure expert investment guidance to ensure the effective management of these assets for a period of up to 5 years.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

**II.2.6) Estimated value**

Value excluding VAT: £1,601,110

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Start date

7 April 2025

End date

6 April 2030

This contract is subject to renewal

No

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: No

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

24 February 2025

Local time

12:00pm

#### **IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

#### **IV.2.7) Conditions for opening of tenders**

Date

24 February 2025

Local time

12:00pm

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Royal Courts of Justice

Strand

London

WC2A 2LL

Email

[CCMDFinancialServices@justice.gov.uk](mailto:CCMDFinancialServices@justice.gov.uk)

Country

United Kingdom