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Tender

The Appointment of Treasury Advisors and Approved Fund Managers

University of Huddersfield

F02: Contract notice

Notice identifier: 2023/S 000-002304

Procurement identifier (OCID): ocds-h6vhtk-039a89

Published 25 January 2023, 2:05pm

Section I: Contracting authority

I.1) Name and addresses

University of Huddersfield

UNIVERSITY OF HUDDERSFIELD QUEENSGATE, Queensgate

Huddersfield

HD1 3DH

Contact

Alex Carter

Email

a.j.carter2@hud.ac.uk

Telephone

+44 1484256515

Country

United Kingdom

Region code

UK - United Kingdom

Internet address(es)

Main address

www.hud.ac.uk

Buyer's address

www.hud.ac.uk

I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.delta-esourcing.com/tenders/UK-UK-Huddersfield:-Financial-and-insurance-services./4XQ9A5N293>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted to the above-mentioned address

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

<https://www.delta-esourcing.com/tenders/UK-title/4XQ9A5N293>

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

The Appointment of Treasury Advisors and Approved Fund Managers

Reference number

HUD-FIN-016

II.1.2) Main CPV code

- 66000000 - Financial and insurance services

II.1.3) Type of contract

Services

II.1.4) Short description

You are invited by the University of Huddersfield to submit a tender for the Appointment of Treasury Advisors and Approved Fund Managers.

II.1.5) Estimated total value

Value excluding VAT: £10,000,000

II.1.6) Information about lots

This contract is divided into lots: No

II.2) Description

II.2.2) Additional CPV code(s)

- 66000000 - Financial and insurance services

II.2.3) Place of performance

NUTS codes

- UKE - Yorkshire and the Humber

Main site or place of performance

YORKSHIRE AND THE HUMBER

II.2.4) Description of the procurement

You are invited by the University of Huddersfield to submit a tender for the Appointment of Treasury Advisors and Approved Fund Managers.

II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

II.2.6) Estimated value

Value excluding VAT: £10,000,000

II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

36

This contract is subject to renewal

Yes

Description of renewals

The contract period for this agreement is 3 years, plus the option to extend it for a further 3 24-month periods, subject to continued demand, satisfactory performance, and pricing. Meaning the contract length is up to a maximum of 9 years.

II.2.10) Information about variants

Variants will be accepted: No

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2.14) Additional information

To respond to this opportunity please click here: <https://www.delta-sourcing.com/respond/4XQ9A5N293>

Section III. Legal, economic, financial and technical information

III.1) Conditions for participation

III.1.2) Economic and financial standing

Selection criteria as stated in the procurement documents

III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

III.2) Conditions related to the contract

III.2.3) Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

Accelerated procedure

Justification:

n/a

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2023/S 000-000000](#)

IV.2.2) Time limit for receipt of tenders or requests to participate

Date

24 February 2023

Local time

12:00pm

IV.2.4) Languages in which tenders or requests to participate may be submitted

English

IV.2.7) Conditions for opening of tenders

Date

24 February 2023

Local time

12:00pm

Section VI. Complementary information

VI.1) Information about recurrence

This is a recurrent procurement: No

VI.3) Additional information

For more information about this opportunity, please visit the Delta eSourcing portal at:

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GO Reference: GO-2023125-PRO-21979281

VI.4) Procedures for review

VI.4.1) Review body

University of Huddersfield

Queensgate

Huddersfield

HD1 3DH

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procurement@hud.ac.uk

Telephone

+44 1484471746

Country

United Kingdom