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Contract

## **Invitation to tender for the provision of internal and external audit services September 2023**

PKAT

F03: Contract award notice

Notice identifier: 2024/S 000-002172

Procurement identifier (OCID): ocds-h6vhtk-040cdd

Published 23 January 2024, 9:30am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

PKAT

Ledbury Road

Peterborough

PE3 9PN

#### **Email**

[hnelson@pkat.co.uk](mailto:hnelson@pkat.co.uk)

#### **Telephone**

+44 1733889124

#### **Country**

United Kingdom

#### **NUTS code**

UKF21 - Leicester

**Internet address(es)**

Main address

<http://www.pkat.co.uk>

Buyer's address

<http://www.pkat.co.uk>

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Education

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**Section II: Object**

**II.1) Scope of the procurement**

**II.1.1) Title**

Invitation to tender for the provision of internal and external audit services September 2023

Reference number

CA13005 -

**II.1.2) Main CPV code**

- 79212000 - Auditing services

**II.1.3) Type of contract**

Services

**II.1.4) Short description**

Invitation to tender for the provision of internal and

external audit services September 2023

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £69,400

### **II.2) Description**

#### **II.2.1) Title**

Lot 1 (internal audit)

Lot No

1

#### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services

#### **II.2.3) Place of performance**

NUTS codes

- UKH11 - Peterborough

Main site or place of performance

Peterborough

#### **II.2.4) Description of the procurement**

Lot 1 (internal audit) is being tendered in relation to the 2023/24, 2024/25 and 2025/26 academic years but with the requirement that:

- Tenderers will commence audit planning work for the contract in Jan/Feb 2024.
- Tenderers will complete the reporting requirements in relation to the 2025/26 academic year in the period May to December 2026.

### **II.2.5) Award criteria**

Quality criterion - Name: Service and Organisational experience / Weighting: 60.00%

Cost criterion - Name: Price / Weighting: 40.00%

### **II.2.11) Information about options**

Options: Yes

Description of options

48 month(s) from the commencement date, with 36 initial month(s) and option to extend 1x12 month(s)

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Lot 2 (external audit)

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 79212000 - Auditing services

### **II.2.3) Place of performance**

NUTS codes

- UKH11 - Peterborough

Main site or place of performance

Peterborough

### **II.2.4) Description of the procurement**

Lot 2 (external audit) is being tendered for audit and accounts preparation work for 3 accounting years 2023/24, 2024/25 and 2025/26 academic years. Again, the requirement will be for the tenderer to complete all requirements in respect of the 2025/26 accounting period.

#### **II.2.5) Award criteria**

Quality criterion - Name: Service and Organisational experience / Weighting: 60.00%

Cost criterion - Name: Price / Weighting: 40.00%

#### **II.2.11) Information about options**

Options: Yes

Description of options

48 month(s) from the commencement date, with 36 initial month(s) and option to extend 1x12 month(s)

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2023/S 000-030685](#)

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## **Section V. Award of contract**

### **Contract No**

CA13005

### **Lot No**

1

### **Title**

Lot 1 (internal audit)

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

23 January 2024

#### **V.2.2) Information about tenders**

Number of tenders received: 3

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Forrester Boyd

26 South St Mary's Gate,

GRIMSBY

DN31 1LW

Email

[c.jensen@forrester-boyd.co.uk](mailto:c.jensen@forrester-boyd.co.uk)

Telephone

+44 1472350601

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

[www.forrester-boyd.co.uk](http://www.forrester-boyd.co.uk)

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £14,650

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## **Section V. Award of contract**

### **Contract No**

CA13005

### **Lot No**

2

### **Title**

Lot 2 (external audit)

A contract/lot is awarded: Yes

## **V.2) Award of contract**

### **V.2.1) Date of conclusion of the contract**

23 January 2024

### **V.2.2) Information about tenders**

Number of tenders received: 2

The contract has been awarded to a group of economic operators: No

### **V.2.3) Name and address of the contractor**

Moore UK Partnership

Rutland House, Minerva Business Park

Lynch Wood

PE2 6PZ

Email

[mohamed.mavani@moore.co.uk](mailto:mohamed.mavani@moore.co.uk)

Telephone

+44 1733397300

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

[www.moore.co.uk](http://www.moore.co.uk)

The contractor is an SME

No

### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £54,750



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## **Section VI. Complementary information**

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Peterborough Keys Academies Trust

Ledbury Road

Peterborough

PE3 9PN

Country

United Kingdom

Internet address

[www.pkat.co.uk](http://www.pkat.co.uk)