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Contract

Invitation to tender for the provision of internal and external audit services September 2023

PKAT

F03: Contract award notice

Notice identifier: 2024/S 000-002172

Procurement identifier (OCID): ocds-h6vhtk-040cdd

Published 23 January 2024, 9:30am

Section I: Contracting authority

I.1) Name and addresses

PKAT

Ledbury Road

Peterborough

PE3 9PN

Email

hnelson@pkat.co.uk

Telephone

+44 1733889124

Country

United Kingdom

NUTS code

UKF21 - Leicester

Internet address(es)

Main address

www.pkat.co.uk

Buyer's address

www.pkat.co.uk

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Education

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Invitation to tender for the provision of internal and external audit services September 2023

Reference number

CA13005 -

II.1.2) Main CPV code

- 79212000 - Auditing services

II.1.3) Type of contract

Services

II.1.4) Short description

Invitation to tender for the provision of internal and external audit services September 2023

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £69,400

II.2) Description

II.2.1) Title

Lot 1 (internal audit)

Lot No

1

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services

II.2.3) Place of performance

NUTS codes

- UKH11 - Peterborough

Main site or place of performance

Peterborough

II.2.4) Description of the procurement

Lot 1 (internal audit) is being tendered in relation to the 2023/24, 2024/25 and 2025/26 academic years but with the requirement that:

- Tenderers will commence audit planning work for the contract in Jan/Feb 2024.
- Tenderers will complete the reporting requirements in relation to the 2025/26 academic year in the period May to December 2026.

II.2.5) Award criteria

Quality criterion - Name: Service and Organisational experience / Weighting: 60.00%

Cost criterion - Name: Price / Weighting: 40.00%

II.2.11) Information about options

Options: Yes

Description of options

48 month(s) from the commencement date, with 36 initial month(s) and option to extend 1x12 month(s)

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Lot 2 (external audit)

Lot No

2

II.2.2) Additional CPV code(s)

- 79212000 - Auditing services

II.2.3) Place of performance

NUTS codes

- UKH11 - Peterborough

Main site or place of performance

Peterborough

II.2.4) Description of the procurement

Lot 2 (external audit) is being tendered for audit and accounts preparation work for 3 accounting years 2023/24, 2024/25 and 2025/26 academic years. Again, the requirement will be for the tenderer to complete all requirements in respect of the 2025/26 accounting period.

II.2.5) Award criteria

Quality criterion - Name: Service and Organisational experience / Weighting: 60.00%

Cost criterion - Name: Price / Weighting: 40.00%

II.2.11) Information about options

Options: Yes

Description of options

48 month(s) from the commencement date, with 36 initial month(s) and option to extend 1x12 month(s)

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2023/S 000-030685](#)

Section V. Award of contract

Contract No

CA13005

Lot No

1

Title

Lot 1 (internal audit)

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

23 January 2024

V.2.2) Information about tenders

Number of tenders received: 3

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Forrester Boyd

26 South St Mary's Gate,

GRIMSBY

DN31 1LW

Email

c.jensen@forrester-boyd.co.uk

Telephone

+44 1472350601

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

www.forrester-boyd.co.uk

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £14,650

Section V. Award of contract

Contract No

CA13005

Lot No

2

Title

Lot 2 (external audit)

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

23 January 2024

V.2.2) Information about tenders

Number of tenders received: 2

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Moore UK Partnership

Rutland House, Minerva Business Park

Lynch Wood

PE2 6PZ

Email

mohamed.mavani@moore.co.uk

Telephone

+44 1733397300

Country

United Kingdom

NUTS code

- UK - United Kingdom

Internet address

www.moore.co.uk

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £54,750

Section VI. Complementary information

VI.4) Procedures for review

VI.4.1) Review body

Peterborough Keys Academies Trust

Ledbury Road

Peterborough

PE3 9PN

Country

United Kingdom

Internet address

www.pkat.co.uk