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Tender

United Welsh Corporate Insurances Tender

United Welsh Housing Association

UK4: Tender notice - Procurement Act 2023 - [view information about notice types](#)

Notice identifier: 2026/S 000-001918

Procurement identifier (OCID): ocds-h6vhtk-05f4ab

Published 9 January 2026, 2:29pm

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Scope

Description

This Invitation to Tender (ITT) is inviting Tenders to bid for insurances coverage and associated services as required by United Welsh

Total value (estimated)

- £8,360,000 excluding VAT
- £8,360,000 including VAT

Below the relevant threshold

Main procurement category

Services

CPV classifications

- 66000000 - Financial and insurance services

Contract locations

- UK - United Kingdom

Not the same for all lots

Contract dates are shown in Lot sections, because they are not the same for all lots.

Lot 1. Property Stock

Description

Insurance for Property & related Business Interruption risks, which may include Property Owners Liability.

Insurance and related services as required by the contracting Authority for property damage and business interruption risks associated with social rented homes, leaseholders and shared ownership property, commercial property and the like all owned or managed by the Contracting Authority.

Lot value (estimated)

- £7,000,000 excluding VAT
- £7,000,000 including VAT

Contract dates (estimated)

- 1 April 2026 to 31 March 2029
- Possible extension to 31 March 2031
- 5 years

Description of possible extension:

Detailed in tender documents

Same for all lots

CPV classifications and contract locations are shown in the Scope section, because they are the same for all lots.

Lot 2. Terrorism

Description

Insurance for terrorism

Lot value (estimated)

- £150,000 excluding VAT
- £150,000 including VAT

Contract dates (estimated)

- 1 April 2026 to 31 March 2029
- Possible extension to 31 March 2031
- 5 years

Description of possible extension:

Detailed in tender documents

Same for all lots

CPV classifications and contract locations are shown in the Scope section, because they are the same for all lots.

Lot 3. Combined Liability

Description

Insurance for Employers, Public, Products Liability risks (possibly including Property Owners Liability), plus Libel & Slander risks

Insurance and related services for EL, PL & Products liability risks (and possibly POL) plus Libel & Slander risks, as required by the Contracting Authority.

Lot value (estimated)

- £750,000 excluding VAT
- £750,000 including VAT

Contract dates (estimated)

- 1 April 2026 to 31 March 2029
- Possible extension to 31 March 2031
- 5 years

Description of possible extension:

Detailed in tender documents

Same for all lots

CPV classifications and contract locations are shown in the Scope section, because they are the same for all lots.

Lot 4. Excess Liability

Description

Insurance for Excess Liability and related services as required by the Contracting Authority

Lot value (estimated)

- £60,000 excluding VAT
- £60,000 including VAT

Contract dates (estimated)

- 1 April 2026 to 31 March 2029
- Possible extension to 31 March 2031
- 5 years

Description of possible extension:

Detailed in tender documents

Same for all lots

CPV classifications and contract locations are shown in the Scope section, because they are the same for all lots.

Lot 5. Crime

Description

Insurance for Crime cover and any related services as required by the Contracting Authority.

Lot value (estimated)

- £100,000 excluding VAT
- £100,000 including VAT

Contract dates (estimated)

- 1 April 2026 to 31 March 2029

- Possible extension to 31 March 2031
- 5 years

Description of possible extension:

Detailed in tender

Same for all lots

CPV classifications and contract locations are shown in the Scope section, because they are the same for all lots.

Lot 6. Professional Indemnity

Description

Insurance for Professional Indemnity and any related services as required by the Contracting Authority.

Lot value (estimated)

- £100,000 excluding VAT
- £100,000 including VAT

Contract dates (estimated)

- 1 April 2026 to 31 March 2029
- Possible extension to 31 March 2031

- 5 years

Description of possible extension:

Detailed in tender documents

Same for all lots

CPV classifications and contract locations are shown in the Scope section, because they are the same for all lots.

Lot 7. Cyber

Description

Insurance for Cyber cover and any related services as required by the Contracting Authority

Lot value (estimated)

- £200,000 excluding VAT
- £200,000 including VAT

Contract dates (estimated)

- 1 April 2026 to 31 March 2029
- Possible extension to 31 March 2031
- 5 years

Description of possible extension:

Detailed in tender documents

Same for all lots

CPV classifications and contract locations are shown in the Scope section, because they are the same for all lots.

Submission

Enquiry deadline

12 January 2026, 5:00pm

Tender submission deadline

20 January 2026, 5:00pm

Submission address and any special instructions

<https://www.sell2wales.gov.wales/>

Tenders may be submitted electronically

Yes

Award criteria

Name	Type	Weighting
Cost	Cost	60.00%
Quality	Quality	40.00%

Procedure

Procedure type

Below threshold - open competition

Documents

Associated tender documents

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354876

ITT 1

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354877

ITT 2

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354878

ITT 3

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354879

Bid Declaration Template

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354880

Appendix 1

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354881

Appendix 2

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354896

Appendix 4(i)

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354897

Appendix 4(ii)

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354898

Appendix 5

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354899

Appendix 6(i)

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354900

Appendix 7

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354901

Appendix 8(i)

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354902

Appendix 8(ii)

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354940

Appendix 9(i)

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354941

Appendix 9(ii)

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354942

Appendix 9(iii)

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=354943

Appendix 9(iv)

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=355188

Appendix 9(v)

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=355594

Appendix 1(ii)

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=356886

Appendix 1 Claims History

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=356887

Appendix 4 Safeguarding Policy

https://www.sell2wales.gov.wales/Assets/NoticeBuilder_FileDownload.aspx?id=356889

PI Policy Wording

Contracting authority

United Welsh Housing Association

- Public Procurement Organisation Number: PMXZ-1575-LGWM

Y Borth

Caerphilly

CF83 2AX

United Kingdom

Contact name: Lachlan Mackinnon

Telephone: 07794595416

Email: lachlan.mackinnon@unitedwelsh.com

Website: <http://www.unitedwelsh.com>

Region: UKL16 - Gwent Valleys

Organisation type: Public undertaking (commercial organisation subject to public authority oversight)

Devolved regulations that apply: Wales

Other organisation

These organisations are carrying out the procurement, or part of it, on behalf of the contracting authorities.

Arthur J. Gallagher Insurance Brokers Limited

Summary of their role in this procurement: Insurance Broker

- Companies House: SC108909

First Floor, Eastwood House, Glebe Road

Chelmsford, Essex

CM11QW

United Kingdom

Contact name: Carli Jeffery

Telephone: 07526190802

Email: Carli_jeffery@ajg.com

Website: <http://www.ajg.com>./uk

Region: UKH36 - Heart of Essex

Contact organisation

Contact United Welsh Housing Association for any enquiries.