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Contract

## **Provision of ESG Data Services**

National Employment Savings Trust (NEST)

F03: Contract award notice

Notice identifier: 2023/S 000-001515

Procurement identifier (OCID): ocds-h6vhtk-0345b1

Published 18 January 2023, 11:37am

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

National Employment Savings Trust (NEST)

10 South Colonnade 1st floor

London

E14 4PU

#### **Email**

[procurement@nestcorporation.org.uk](mailto:procurement@nestcorporation.org.uk)

#### **Telephone**

+44 2030563652

#### **Country**

United Kingdom

#### **Region code**

UKI - London

**Internet address(es)**

Main address

[www.nestpensions.org.uk](http://www.nestpensions.org.uk)

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Economic and financial affairs

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Provision of ESG Data Services

Reference number

TEN-2223-003

#### **II.1.2) Main CPV code**

- 72319000 - Data supply services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

This tender requirement is for the provision of ESG (Environmental, Social & Governance) data, across a 3-year contract duration (with the option to extend for 12 months), to support Nest in its responsible investment activities and reporting.

#### **II.1.6) Information about lots**

This contract is divided into lots: No

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £220,000

### **II.2) Description**

#### **II.2.3) Place of performance**

NUTS codes

- UKI - London

#### **II.2.4) Description of the procurement**

Nest tender for the provision of ESG data for four main purposes:

1. To assess and ensure that our funds are adhering to our responsible investment standards and highlight companies that are failing to meet those standards so Nest can better focus its engagement efforts.
2. To ensure our funds are meeting our responsible investment standards, the data must be able to highlight holdings in controversial industries and activities, as well as provide data at a portfolio and company level of performance in key ESG areas.
3. To highlight companies that fail to meet Nest's standards and with which Nest may want to engage with, data must use the most up to date information.
4. To ensure where our additional investment fund choices have specific policies in relation to values and ethics, we can monitor fund manager performance and update our policy from time-to-time.

#### **II.2.5) Award criteria**

Quality criterion - Name: Quality / Weighting: 70%

Quality criterion - Name: Presentation / Weighting: 10%

Price - Weighting: 20%

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2022/S 000-016140](#)

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## **Section V. Award of contract**

### **Contract No**

TEN-2223-003

### **Title**

Provision of ESG Data

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

9 January 2023

#### **V.2.2) Information about tenders**

Number of tenders received: 12

Number of tenders received by electronic means: 12

The contract has been awarded to a group of economic operators: No

**V.2.3) Name and address of the contractor**

Clarity AI Ltd

PO Box W2 4HZ, 30 Palace Court, Flat A

London

W2 4HZ

Country

United Kingdom

NUTS code

- UKI - London

National registration number

12448515

The contractor is an SME

Yes

**V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £220,000

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## **Section VI. Complementary information**

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

Nest Corporation

10 South Colonnade

London

E14 4PU

Country

United Kingdom