This is a published notice on the Find a Tender service: <a href="https://www.find-tender.service.gov.uk/Notice/001451-2023">https://www.find-tender.service.gov.uk/Notice/001451-2023</a>

Tender

# **SYMCA - Appraisal, Investment and Evaluation Framework**

South Yorkshire Mayoral Combined Authority

F02: Contract notice

Notice identifier: 2023/S 000-001451

Procurement identifier (OCID): ocds-h6vhtk-039845

Published 17 January 2023, 3:59pm

The closing date and time has been changed to:

22 February 2023, 12:00pm

See the change notice.

# **Section I: Contracting authority**

# I.1) Name and addresses

South Yorkshire Mayoral Combined Authority

Sheffield City Region Mayoral Combined Authority, 11 Broad Street West

Sheffield

**S12BQ** 

#### Contact

Mr David Nichols

#### **Email**

david.nichols@southyorkshire-ca.gov.uk

# **Telephone**

+44 1142208497

# Country

**United Kingdom** 

#### Region code

UKE3 - South Yorkshire

# Internet address(es)

Main address

https://southyorkshire-ca.gov.uk/

Buyer's address

https://southyorkshire-ca.gov.uk/

# I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://procontract.due-north.com/Opportunities/Index?v=2

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://procontract.due-north.com/Opportunities/Index?v=2

# I.4) Type of the contracting authority

Regional or local authority

# I.5) Main activity

General public services

# **Section II: Object**

# II.1) Scope of the procurement

## II.1.1) Title

SYMCA - Appraisal, Investment and Evaluation Framework

Reference number

DN631492

#### II.1.2) Main CPV code

66000000 - Financial and insurance services

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

South Yorkshire Mayoral Combined Authority are seeking to award a framework for suppliers to support the Central Independent Appraisal Team (CIAT) in managing bids, awarding funds and monitoring the success of those bids.in delivering their goals and objectives

# II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

# II.2) Description

## II.2.1) Title

**Business Case Development** 

Lot No

1

## II.2.2) Additional CPV code(s)

- 66171000 Financial consultancy services
- 79400000 Business and management consultancy and related services

#### II.2.3) Place of performance

**NUTS** codes

UKE3 - South Yorkshire

## II.2.4) Description of the procurement

Assisting participants in the Framework who may be promoting projects for MCA financial support to prepare suitable business cases (Strategic, Outline or Full). The role may either be "hands-on" or as a "critical friend" providing advice only and this will be clearly set out in call-off specification.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

#### II.2.10) Information about variants

Variants will be accepted: No

## II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

**Business Case Assurance** 

Lot No

2

# II.2.2) Additional CPV code(s)

- 66171000 Financial consultancy services
- 79400000 Business and management consultancy and related services

#### II.2.3) Place of performance

**NUTS** codes

• UKE3 - South Yorkshire

## II.2.4) Description of the procurement

Assisting the MCA in ensuring all projects funded align with long-term policy objectives and strategies and have business cases that comply with all relevant aspects of the Treasury Green Book and Departmental guidance.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

48

This contract is subject to renewal

No

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

# II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

Financial and Commercial Support

Lot No

3

#### II.2.2) Additional CPV code(s)

- 66171000 Financial consultancy services
- 79400000 Business and management consultancy and related services

### II.2.3) Place of performance

**NUTS** codes

• UKE3 - South Yorkshire

#### II.2.4) Description of the procurement

Providing tailored investment advice to the MCA on the most appropriate type and terms of financial support for projects – whether loan, grant, equity stake or a combination of these – and includes conducting financial due diligence on applicants and projects.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Duration in months

48

This contract is subject to renewal

No

#### II.2.10) Information about variants

Variants will be accepted: No

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

**Evaluation of Projects and Programmes** 

Lot No

4

#### II.2.2) Additional CPV code(s)

- 66171000 Financial consultancy services
- 79400000 Business and management consultancy and related services

#### II.2.3) Place of performance

**NUTS** codes

• UKE3 - South Yorkshire

#### II.2.4) Description of the procurement

Providing technical services to the MCA in the design and implementation of Monitoring and Evaluation plans for approved projects and programmes. It is important that lessons are learnt for the future regarding all aspects of schemes, from construction to outcomes. The work involves ensuring SMART objectives are set for projects, and there is communication with monitoring teams to ensure the Monitoring & Evaluation plans are

viable.

# II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

**Duration in months** 

48

This contract is subject to renewal

No

# II.2.10) Information about variants

Variants will be accepted: No

# II.2.11) Information about options

Options: No

# II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# Section IV. Procedure

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# IV.1.1) Type of procedure

Open procedure

## IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

In the case of framework agreements, provide justification for any duration exceeding 4 years:

## IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

# IV.2) Administrative information

## IV.2.2) Time limit for receipt of tenders or requests to participate

Originally p	ublished as:
Date	

20 February 2023

Local time

12:00pm

Changed to:

Date

22 February 2023

Local time

12:00pm

See the change notice.

# IV.2.4) Languages in which tenders or requests to participate may be submitted

English

# IV.2.6) Minimum time frame during which the tenderer must maintain the tender

Duration in months: 3 (from the date stated for receipt of tender)

# IV.2.7) Conditions for opening of tenders

Date

20 February 2023

Local time

12:00pm

# **Section VI. Complementary information**

# VI.1) Information about recurrence

This is a recurrent procurement: No

# VI.4) Procedures for review

#### VI.4.1) Review body

South Yorkshire Mayoral Combined Authority

11 Broad Street West

Sheffield

S1 2BQ

Country

**United Kingdom**