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Tender

## **SYMCA - Appraisal, Investment and Evaluation Framework**

South Yorkshire Mayoral Combined Authority

F02: Contract notice

Notice identifier: 2023/S 000-001451

Procurement identifier (OCID): ocds-h6vhtk-039845

Published 17 January 2023, 3:59pm

The closing date and time has been changed to:

**22 February 2023, 12:00pm**

See the [change notice](#).

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

South Yorkshire Mayoral Combined Authority

Sheffield City Region Mayoral Combined Authority, 11 Broad Street West

Sheffield

S1 2BQ

#### **Contact**

Mr David Nichols

#### **Email**

[david.nichols@southyorkshire-ca.gov.uk](mailto:david.nichols@southyorkshire-ca.gov.uk)

**Telephone**

+44 1142208497

**Country**

United Kingdom

**Region code**

UKE3 - South Yorkshire

**Internet address(es)**

Main address

<https://southyorkshire-ca.gov.uk/>

Buyer's address

<https://southyorkshire-ca.gov.uk/>

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://procontract.due-north.com/Opportunities/Index?v=2>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://procontract.due-north.com/Opportunities/Index?v=2>

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

General public services

## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

SYMCA - Appraisal, Investment and Evaluation Framework

Reference number

DN631492

#### **II.1.2) Main CPV code**

- 66000000 - Financial and insurance services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

South Yorkshire Mayoral Combined Authority are seeking to award a framework for suppliers to support the Central Independent Appraisal Team (CIAT) in managing bids, awarding funds and monitoring the success of those bids in delivering their goals and objectives

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

### **II.2) Description**

#### **II.2.1) Title**

Business Case Development

Lot No

1

#### **II.2.2) Additional CPV code(s)**

- 66171000 - Financial consultancy services
- 79400000 - Business and management consultancy and related services

### **II.2.3) Place of performance**

NUTS codes

- UKE3 - South Yorkshire

### **II.2.4) Description of the procurement**

Assisting participants in the Framework who may be promoting projects for MCA financial support to prepare suitable business cases (Strategic, Outline or Full). The role may either be “hands-on” or as a “critical friend” providing advice only and this will be clearly set out in call-off specification.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Business Case Assurance

Lot No

2

### **II.2.2) Additional CPV code(s)**

- 66171000 - Financial consultancy services
- 79400000 - Business and management consultancy and related services

### **II.2.3) Place of performance**

NUTS codes

- UKE3 - South Yorkshire

### **II.2.4) Description of the procurement**

Assisting the MCA in ensuring all projects funded align with long-term policy objectives and strategies and have business cases that comply with all relevant aspects of the Treasury Green Book and Departmental guidance.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Financial and Commercial Support

Lot No

3

### **II.2.2) Additional CPV code(s)**

- 66171000 - Financial consultancy services
- 79400000 - Business and management consultancy and related services

### **II.2.3) Place of performance**

NUTS codes

- UKE3 - South Yorkshire

### **II.2.4) Description of the procurement**

Providing tailored investment advice to the MCA on the most appropriate type and terms of financial support for projects – whether loan, grant, equity stake or a combination of these – and includes conducting financial due diligence on applicants and projects.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Evaluation of Projects and Programmes

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 66171000 - Financial consultancy services
- 79400000 - Business and management consultancy and related services

### **II.2.3) Place of performance**

NUTS codes

- UKE3 - South Yorkshire

### **II.2.4) Description of the procurement**

Providing technical services to the MCA in the design and implementation of Monitoring and Evaluation plans for approved projects and programmes. It is important that lessons are learnt for the future regarding all aspects of schemes, from construction to outcomes. The work involves ensuring SMART objectives are set for projects, and there is communication with monitoring teams to ensure the Monitoring & Evaluation plans are

viable.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

48

This contract is subject to renewal

No

### **II.2.10) Information about variants**

Variants will be accepted: No

### **II.2.11) Information about options**

Options: No

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Open procedure

#### **IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

In the case of framework agreements, provide justification for any duration exceeding 4 years:

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.2) Time limit for receipt of tenders or requests to participate**

Originally published as:

Date

20 February 2023

Local time

12:00pm

Changed to:

Date

22 February 2023

Local time

12:00pm

See the [change notice](#).

**IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

**IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 3 (from the date stated for receipt of tender)

**IV.2.7) Conditions for opening of tenders**

Date

20 February 2023

Local time

12:00pm

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**Section VI. Complementary information**

**VI.1) Information about recurrence**

This is a recurrent procurement: No

**VI.4) Procedures for review**

**VI.4.1) Review body**

South Yorkshire Mayoral Combined Authority

11 Broad Street West

Sheffield

S1 2BQ

Country

United Kingdom