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#### Contract

# 8532: Northern LGPS Property Framework

Tameside Metropolitan Borough Council acting as administrating authority for the Greater Manchester Pension Fund

Wirral Council acting as administrating authority for the Merseyside Pension Fund City of Bradford District Council acting as administrating authority for the West Yorkshire Pension Fund

F03: Contract award notice

Notice identifier: 2021/S 000-001258

Procurement identifier (OCID): ocds-h6vhtk-028c40

Published 21 January 2021, 4:00pm

# **Section I: Contracting authority**

# I.1) Name and addresses

Tameside Metropolitan Borough Council acting as administrating authority for the Greater Manchester Pension Fund

Guardsman Tony Downes House, 5 Manchester Road

Droylsden

M436SF

#### Contact

Ms Natalie McCarthy

#### **Email**

natalie.McCarthy@star-procurement.gov.uk

### **Telephone**

+44 1619121616

### Country

**United Kingdom** 

#### **NUTS** code

**UK-UNITED KINGDOM** 

### Internet address(es)

Main address

http://www.tameside.gov.uk/

Buyer's address

http://www.star-procurement.gov.uk/

# I.1) Name and addresses

Wirral Council acting as administrating authority for the Merseyside Pension Fund

Castle Chambers, 43 Castle Street

Liverpool

**L2 9SH** 

#### Contact

Natalie McCarthy

#### **Email**

natalie.mccarthy@star-procurement.gov.uk

### Country

**United Kingdom** 

#### **NUTS** code

**UK-UNITED KINGDOM** 

### Internet address(es)

Main address

https://www.wirral.gov.uk/

Buyer's address

https://www.wirral.gov.uk/

# I.1) Name and addresses

City of Bradford District Council acting as administrating authority for the West Yorkshire Pension Fund

Aldermanbury House, 4 Godwin Street

**Bradford** 

BD12ST

#### Contact

Natalie McCarthy

#### **Email**

natalie.mccarthy@star-procurement.gov.uk

### **Country**

**United Kingdom** 

#### **NUTS** code

**UK - UNITED KINGDOM** 

### Internet address(es)

Main address

https://www.bradford.gov.uk/

Buyer's address

https://www.bradford.gov.uk/

# I.2) Information about joint procurement

The contract involves joint procurement

The contract is awarded by a central purchasing body

# I.4) Type of the contracting authority

Regional or local authority

# I.5) Main activity

General public services

# **Section II: Object**

### II.1) Scope of the procurement

#### II.1.1) Title

8532: Northern LGPS Property Framework

Reference number

DN470007

#### II.1.2) Main CPV code

• 66131100 - Pension investment services

#### II.1.3) Type of contract

Services

#### II.1.4) Short description

Lot 1 is for the management of a discretionary UK direct property portfolio investing predominantly in core property, mostly on an unleveraged basis.

Lot 2 is for the management of an advisory UK direct property portfolio investing predominantly in core property, mostly on an unleveraged basis.

Lot 3 is to provide property management services on a UK property portfolio (that is predominantly invested in core property on an unleveraged basis).

Lot 4 is to appoint an advisor of management and consultancy services in relation to a regional investment portfolio focused on the North West of England and West Yorkshire. The successful advisor will be expected to make recommendations to the member Funds within the Pool.

Lot 5 is to provide property valuation services, potentially on a range of UK property portfolios, ranging in size from c£300m to over £1bn.

Lot 6 is for the management of a portfolio of UK properties deemed to require intensive asset management, for example, longstanding vacancy, refurbishment/capital expenditure risk, short WAULTs with renewal risk.

#### II.1.6) Information about lots

This contract is divided into lots: Yes

#### II.1.7) Total value of the procurement (excluding VAT)

Lowest offer: £1 / Highest offer: £12,000,000 taken into consideration

# II.2) Description

#### II.2.1) Title

1: UK Property Discretionary Mandate

Lot No

1

#### II.2.2) Additional CPV code(s)

- 66131000 Security brokerage services
- 66140000 Portfolio management services
- 66523000 Pension fund consultancy services
- 70332000 Non-residential property services
- 71315200 Building consultancy services
- 79000000 Business services: law, marketing, consulting, recruitment, printing and security

### II.2.3) Place of performance

**NUTS** codes

• UK - UNITED KINGDOM

### II.2.4) Description of the procurement

Lot 1 is for the management of a discretionary UK direct property portfolio investing predominantly in core property, mostly on an unleveraged basis

#### II.2.5) Award criteria

Quality criterion - Name: Ownership & Focus / Weighting: 20

Quality criterion - Name: People / Weighting: 20

Quality criterion - Name: Philosophy & Process / Weighting: 20

Quality criterion - Name: Performance & Risk Analysis / Weighting: 20

Cost criterion - Name: Suitability & Cost Evaluation / Weighting: 20

#### II.2.11) Information about options

Options: No

# II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

### II.2) Description

### **II.2.1) Title**

2: UK Property Advisory Mandate

Lot No

2

# II.2.2) Additional CPV code(s)

- 66131000 Security brokerage services
- 66140000 Portfolio management services
- 66523000 Pension fund consultancy services
- 70332000 Non-residential property services
- 71315200 Building consultancy services

 79000000 - Business services: law, marketing, consulting, recruitment, printing and security

#### II.2.3) Place of performance

**NUTS** codes

• UK - UNITED KINGDOM

### II.2.4) Description of the procurement

Lot 2 is for the management of an advisory UK direct property portfolio investing predominantly in core property, mostly on an unleveraged basis.

#### II.2.5) Award criteria

Quality criterion - Name: Ownership & Focus / Weighting: 20

Quality criterion - Name: People / Weighting: 20

Quality criterion - Name: Philosophy & Process / Weighting: 20

Quality criterion - Name: Performance & Risk Analysis / Weighting: 20

Cost criterion - Name: Suitability & Cost evaluation / Weighting: 20

#### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

3: UK Property Management Mandate

Lot No

#### II.2.2) Additional CPV code(s)

- 66140000 Portfolio management services
- 66523000 Pension fund consultancy services
- 70332000 Non-residential property services
- 71315200 Building consultancy services
- 7900000 Business services: law, marketing, consulting, recruitment, printing and security

#### II.2.3) Place of performance

**NUTS** codes

• UK - UNITED KINGDOM

### II.2.4) Description of the procurement

Lot 3 is to provide property management services on a UK property portfolio (that is predominantly invested in core property on an unleveraged basis).

### II.2.5) Award criteria

Quality criterion - Name: Ownership & Focus / Weighting: 25

Quality criterion - Name: People / Weighting: 25

Quality criterion - Name: Philosophy & Process / Weighting: 25

Cost criterion - Name: Suitability, Performance & Cost / Weighting: 25

### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union

funds: No

# II.2) Description

#### II.2.1) Title

4: Regional Property Advisory Mandate

Lot No

4

### II.2.2) Additional CPV code(s)

- 66140000 Portfolio management services
- 66523000 Pension fund consultancy services
- 70332000 Non-residential property services
- 71315200 Building consultancy services
- 7900000 Business services: law, marketing, consulting, recruitment, printing and security

### II.2.3) Place of performance

**NUTS** codes

UK - UNITED KINGDOM

### II.2.4) Description of the procurement

Lot 4 is to appoint an advisor of management and consultancy services in relation to a regional investment portfolio focused on the North West of England and West Yorkshire. The successful advisor will be expected to make recommendations to the member Funds within the Pool.

### II.2.5) Award criteria

Quality criterion - Name: Ownership & Focus / Weighting: 25

Quality criterion - Name: People / Weighting: 25

Quality criterion - Name: Philosophy & Process / Weighting: 25

Cost criterion - Name: Suitability, Performance & Cost / Weighting: 25

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

5: UK Property Valuer Mandate

Lot No

5

### II.2.2) Additional CPV code(s)

- 66140000 Portfolio management services
- 66523000 Pension fund consultancy services
- 70332000 Non-residential property services
- 71315200 Building consultancy services
- 79000000 Business services: law, marketing, consulting, recruitment, printing and security

### II.2.3) Place of performance

**NUTS** codes

• UK - UNITED KINGDOM

### II.2.4) Description of the procurement

Lot 5 is to provide property valuation services, potentially on a range of UK property portfolios, ranging in size from c£300m to over £1bn.

#### II.2.5) Award criteria

Quality criterion - Name: Ownership & Focus / Weighting: 25

Quality criterion - Name: People / Weighting: 25

Quality criterion - Name: Philosophy & Process / Weighting: 25

Cost criterion - Name: Suitability & Cost / Weighting: 25

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

### II.2) Description

#### **II.2.1) Title**

6: UK property Asset Management Mandate

Lot No

6

### II.2.2) Additional CPV code(s)

- 66140000 Portfolio management services
- 66523000 Pension fund consultancy services
- 70332000 Non-residential property services
- 71315200 Building consultancy services
- 79000000 Business services: law, marketing, consulting, recruitment, printing and

security

#### II.2.3) Place of performance

**NUTS** codes

• UK - UNITED KINGDOM

### II.2.4) Description of the procurement

Lot 6 is for the management of a portfolio of UK properties deemed to require intensive asset management, for example, longstanding vacancy, refurbishment/capital expenditure risk, short WAULTs with renewal risk

#### II.2.5) Award criteria

Quality criterion - Name: Ownership & Focus / Weighting: 20

Quality criterion - Name: People / Weighting: 20

Quality criterion - Name: Philosophy & Process / Weighting: 20

Quality criterion - Name: Performance & Risk / Weighting: 20

Cost criterion - Name: Suitability & Cost / Weighting: 20

#### II.2.11) Information about options

Options: No

### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# **Section IV. Procedure**

# IV.1) Description

### IV.1.1) Type of procedure

Open procedure

# IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

### IV.2) Administrative information

### IV.2.1) Previous publication concerning this procedure

Notice number: <u>2020/S 091-218513</u>

#### **Contract No**

8532-1a

#### Lot No

1

#### Title

1: UK Property Discretionary Mandate

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

4 January 2021

### V.2.2) Information about tenders

Number of tenders received: 24

Number of tenders received by electronic means: 24

The contract has been awarded to a group of economic operators: No

# V.2.3) Name and address of the contractor

**AEW UK Investment Management LLP** 

33 Jermyn Street

London

SW1Y 6DN

**Email** 

#### Kari.clarke@eu.aew.com

Telephone

+44 2070164804

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

### V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £4,000,000 taken into consideration

# Section V. Award of contract

#### **Contract No**

8532-1b

#### **Lot No**

1

### **Title**

1: UK Property Discretionary Mandate

A contract/lot is awarded: Yes

# V.2) Award of contract

# V.2.1) Date of conclusion of the contract

#### 4 January 2021

### V.2.2) Information about tenders

Number of tenders received: 24

Number of tenders received by electronic means: 24

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Aviva Investors Global Services Limited ('AIGSL')

St Helen's, 1 Undershaft

London

EC3P3DQ

**Email** 

Alex.liddle@avivainvestors.com

Telephone

+44 2078098182

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £4,000,000 taken into consideration

#### **Contract No**

8532-1c

#### Lot No

1

### **Title**

1: UK Property Discretionary Mandate

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

4 January 2021

### V.2.2) Information about tenders

Number of tenders received: 24

Number of tenders received by electronic means: 24

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

**CBRE Global Investors Limited** 

Third Floor, One New Change

London

EC4M9AF

**Email** 

#### Michael.ness@cbreqlobalinvestors.com

Telephone

+44 2078099387

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £4,000,000 taken into consideration

# Section V. Award of contract

#### **Contract No**

8532-1d

#### **Lot No**

1

#### Title

1: UK Property Discretionary Mandate

A contract/lot is awarded: Yes

### V.2) Award of contract

# V.2.1) Date of conclusion of the contract

#### 4 January 2021

### V.2.2) Information about tenders

Number of tenders received: 24

Number of tenders received by electronic means: 24

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

**DTZ Investors UK Limited** 

Capital House, 85 King William Street

London

EC4N 7BL

**Email** 

christopher.cooper@dtzinvestors.com

Telephone

+44 2033490300

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £4,000,000 taken into consideration

#### **Contract No**

8532-1e

#### Lot No

1

### **Title**

1: UK Property Discretionary Mandate

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

4 January 2021

### V.2.2) Information about tenders

Number of tenders received: 24

Number of tenders received by electronic means: 24

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Hermes Investment Management Limited (HIML)

150 Cheapside

London

EC2V 6ET

**Email** 

#### Ben.sanderson@hermes-investment.com

Telephone

+44 2076803795

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £4,000,000 taken into consideration

# Section V. Award of contract

#### **Contract No**

8532-1f

#### **Lot No**

1

#### Title

1: UK Property Discretionary Mandate

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

#### 4 January 2021

### V.2.2) Information about tenders

Number of tenders received: 24

Number of tenders received by electronic means: 24

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

La Salle Investment Management

One Curzon Street

London

W<sub>1</sub>J<sub>5</sub>HD

**Email** 

Jamie.Lyon@lasalle.com

Telephone

+44 2078524455

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £4,000,000 taken into consideration

#### **Contract No**

8532-1g

#### Lot No

1

### **Title**

1: UK Property Discretionary Mandate

A contract/lot is awarded: Yes

# V.2) Award of contract

### V.2.1) Date of conclusion of the contract

4 January 2021

### V.2.2) Information about tenders

Number of tenders received: 24

Number of tenders received by electronic means: 24

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

Legal & General Investment Management (LGIM)

One Coleman Street

London

EC2R 5AA

**Email** 

#### James.Sparshott@lgim.com

Telephone

+44 2031243135

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £4,000,000 taken into consideration

# Section V. Award of contract

#### **Contract No**

8532-1h

#### Lot No

1

#### Title

1: UK Property Discretionary Mandate

A contract/lot is awarded: Yes

# V.2) Award of contract

# V.2.1) Date of conclusion of the contract

#### 4 January 2021

### V.2.2) Information about tenders

Number of tenders received: 24

Number of tenders received by electronic means: 24

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

M&G Real Estate Limited

10 Fenchurch Avenue

London

EC3M 5AG

**Email** 

Jayne.phelan@mandq.com

Telephone

+44 2039773725

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £4,000,000 taken into consideration

#### **Contract No**

8532-1i

#### Lot No

1

### **Title**

1: UK Property Discretionary Mandate

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

4 January 2021

### V.2.2) Information about tenders

Number of tenders received: 24

Number of tenders received by electronic means: 24

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Mayfair Capital Investment Management Limited

55 Wells Street

London

W1T 3PT

**Email** 

#### tmunn@mayfaircapital.co.uk

Telephone

+44 2072916689

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £4,000,000 taken into consideration

# Section V. Award of contract

#### **Contract No**

8532-1j

#### **Lot No**

1

### **Title**

1: Property Discetionary Mandate

A contract/lot is awarded: Yes

# V.2) Award of contract

# V.2.1) Date of conclusion of the contract

#### 4 January 2021

### V.2.2) Information about tenders

Number of tenders received: 24

Number of tenders received by electronic means: 24

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

PGIM Real Estate (UK) Limited

1-3 Strand, Floor 6

London

WC2N 5HR

**Email** 

andrew.grigson@pgim.com

Telephone

+44 2077662403

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £4,000,000 taken into consideration

#### **Contract No**

8532-1k

#### Lot No

1

### **Title**

1: Property Discretionary Mandate

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

4 January 2021

### V.2.2) Information about tenders

Number of tenders received: 24

Number of tenders received by electronic means: 24

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Schroder Real Estate Investment Management Limited

1 London Wall Place

London

EC2Y 5AU

**Email** 

#### Olivia.Docker@Schroders.com

Telephone

+44 2076583552

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £4,000,000 taken into consideration

# Section V. Award of contract

#### **Contract No**

8532-1l

#### **Lot No**

1

### **Title**

1: Property Discretionary Mandate

A contract/lot is awarded: Yes

### V.2) Award of contract

# V.2.1) Date of conclusion of the contract

#### 4 January 2021

### V.2.2) Information about tenders

Number of tenders received: 24

Number of tenders received by electronic means: 24

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

UBS Asset Management (UK) Ltd

5 Broadgate

London

EC2M 2QS

**Email** 

Malcolm.Gordon@ubs.com

Telephone

+44 2079015428

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £4,000,000 taken into consideration

#### **Contract No**

8532-2a

#### Lot No

2

### **Title**

2: UK Property Advisory Mandate

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

4 January 2021

### V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Aberdeen Asset Managers Limited operating under the brand name of Aberdeen Standard Investments

1 George Street

Edinburgh

EH2 2LL

#### Email

### ross.j.campbell@aberdeenstandard.com

Telephone

+44 7711357837

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

# V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £2,500,000 taken into consideration

#### **Contract No**

8532-2b

#### Lot No

2

#### Title

2: UK Property Advisory Mandate

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

4 January 2021

### V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: No

# V.2.3) Name and address of the contractor

BNP Paribas Real Estate Advisory & Property Management UK Limited

5 Aldermanbury Square

London

EC2V7BP

**Email** 

#### Marion.murphy@realestate.bnpparibas

Telephone

+44 2073384081

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

### V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £2,500,000 taken into consideration

# Section V. Award of contract

#### **Contract No**

8532-2c

#### **Lot No**

2

### **Title**

2: UK Property Advisory Mandate

A contract/lot is awarded: Yes

# V.2) Award of contract

# V.2.1) Date of conclusion of the contract

## V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

**CBRE Indirect Investment Services Limited** 

Henrietta House, Henrietta Place

London

W1G ONB

**Email** 

<u>Graeme.Rutter@cbre.com</u>

Telephone

+44 2071822700

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £2,500,000 taken into consideration

#### **Contract No**

8532-2d

#### Lot No

2

### **Title**

2: UK Property Advisory Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

**DTZ Investors UK Limited** 

Capital House, 85 King William Street

London

EC4N 7BL

#### christopher.cooper@dtzinvestors.com

Telephone

+44 2033490300

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £2,500,000 taken into consideration

## Section V. Award of contract

### **Contract No**

8532-2e

#### Lot No

2

#### Title

2: UK Property Advisory Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

La Salle Investment Management

One Curzon Street

London

W<sub>1</sub>J<sub>5</sub>HD

**Email** 

Jamie.Lyon@lasalle.com

Telephone

+44 2078524455

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £2,500,000 taken into consideration

#### **Contract No**

8532-2f

#### Lot No

2

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Mayfair Capital Investment Management Limited

55 Wells Street

London

W1T3PT

**Email** 

ithornton@mayfaircapital.co.uk

Telephone

+44 2072916689

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £2,500,000 taken into consideration

## Section V. Award of contract

#### **Contract No**

8532-2g

#### Lot No

2

#### **Title**

2: UK Property Advisory Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Schroder Real Estate Investment Management Limited

1 London Wall Place

London

EC2Y 5AU

**Email** 

Olivia.Docker@Schroders.com

Telephone

+44 2076583552

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £2,500,000 taken into consideration

#### **Contract No**

8532-3a

#### Lot No

3

#### Title

3: UK Property Management Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Avison Young (UK) Limited

Norfolk House, 7 Norfolk St

Manchester

M21DW

#### jonathan.stanlake@avisonyoung.com

Telephone

+44 1619564108

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £600,000 taken into consideration

## Section V. Award of contract

#### **Contract No**

8532-3b

#### Lot No

3

### **Title**

3: UK Property Management Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

BNP Paribas Real Estate Advisory & Property Management UK Limited

5 Aldermanbury Square

London

EC2V7BP

Email

Marion.murphy@realestate.bnpparibas

Telephone

+44 2073384081

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £600,000 taken into consideration

#### **Contract No**

8532-3c

#### Lot No

3

### **Title**

3: UK Property Management Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

**CBRE Limited** 

Henrietta House, Henrietta Place

London

W1G ONB

#### <u>Graeme.Rutter@cbre.com</u>

Telephone

+44 2071822700

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £600,000 taken into consideration

## Section V. Award of contract

### **Contract No**

8532-3d

#### **Lot No**

3

#### Title

3: UK Property Management Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: No

#### V.2.3) Name and address of the contractor

Cushman & Wakefield Debenham Tie Leung Limited

St Paul's House, 23 Park Square South

Leeds

LS12ND

**Email** 

andrew.llewellyn@cushwake.com

Telephone

+44 07702975544

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £600,000 taken into consideration

#### **Contract No**

8532-3e

#### Lot No

3

### **Title**

3: UK Property Management Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Knight Frank LLP

55 Baker Street

London

W1U8AN

#### Craig.sackfield@knightfrank.com

Telephone

+44 1616968573

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £600,000 taken into consideration

## Section V. Award of contract

### **Contract No**

8532-3f

#### Lot No

3

#### Title

3: UK Property Management Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.2) Information about tenders

Number of tenders received: 7

Number of tenders received by electronic means: 7

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Savills (UK) Ltd

33 Margaret Street

London

W1G 0JD

**Email** 

lpickles@savills.com

Telephone

+44 1132201214

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £600,000 taken into consideration

#### **Contract No**

8532-4a

#### Lot No

4

### **Title**

4: Regional Property Advisory Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 5

Number of tenders received by electronic means: 5

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

**APAM Ltd** 

3 Barrett Street, St. Christopher's Place

London

**W1U1AY** 

#### wpowell@apamuk.com

Telephone

+44 7801999917

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £3,000,000 taken into consideration

## Section V. Award of contract

### **Contract No**

8532-4b

#### Lot No

4

### **Title**

4: Regional Property Advisory Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.2) Information about tenders

Number of tenders received: 5

Number of tenders received by electronic means: 5

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Avison Young (UK) Limited

Norfolk House, 7 Norfolk St

Manchester

M21DW

**Email** 

jonathan.stanlake@avisonyoung.com

Telephone

+44 1619564108

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £3,000,000 taken into consideration

#### **Contract No**

8532-4c

#### Lot No

4

### **Title**

4: Regional Property Advisory Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 5

Number of tenders received by electronic means: 5

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

**CBRE Limited** 

Henrietta House, Henrietta Place

London

W1G ONB

#### <u>Graeme.Rutter@cbre.com</u>

Telephone

+44 2071822700

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £3,000,000 taken into consideration

## Section V. Award of contract

### **Contract No**

8532-4d

#### Lot No

4

#### Title

4: Regional Property Advisory Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.2) Information about tenders

Number of tenders received: 5

Number of tenders received by electronic means: 5

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Cushman & Wakefield Debenham Tie Leung Limited

No 1 Marsden Street

Manchester

M21HW

**Email** 

john.keyes@cushwake.com

Telephone

+44 1612358990

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £3,000,000 taken into consideration

#### **Contract No**

8532-5a

#### Lot No

5

### **Title**

5: UK Property Valuer Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 6

Number of tenders received by electronic means: 6

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Avison Young (UK) Limited

Norfolk House, 7 Norfolk St

Manchester

**M21DW** 

#### jonathan.stanlake@avisonyoung.com

Telephone

+44 1619564108

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £375,000 taken into consideration

## Section V. Award of contract

#### **Contract No**

8532-5b

#### Lot No

5

#### Title

5: UK Property Valuer Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.2) Information about tenders

Number of tenders received: 6

Number of tenders received by electronic means: 6

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

BNP Paribas Real Estate Advisory & Property Management UK Limited

5 Aldermanbury Square

London

EC2V7BP

Email

Marion.murphy@realestate.bnpparibas

Telephone

+44 2073384081

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £375,000 taken into consideration

#### **Contract No**

8532-5c

#### **Title**

5: UK Property Valuer Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 6

Number of tenders received by electronic means: 6

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

**CBRE Limited** 

Henrietta House, Henrietta Place

London

W1G ONB

**Email** 

Graeme.Rutter@cbre.com

Telephone

+44 2071822700

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £375,000 taken into consideration

## Section V. Award of contract

## **Contract No**

8532-5d

#### Lot No

5

#### **Title**

5: UK Property Valuer Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 6

Number of tenders received by electronic means: 6

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Colliers International Property Consultants Limited

50 George Street

London

W1U 7GA

**Email** 

tenders@colliers.com

Telephone

+44 7922416866

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £375,000 taken into consideration

#### **Contract No**

8532-5e

#### **Lot No**

5

#### Title

5: UK Property Valuer Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 6

Number of tenders received by electronic means: 6

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Cushman & Wakefield Debenham Tie Leung Limited

No 1 Colmore Square

Birmingham

**B46AJ** 

#### jeremy.payne@cushwake.com

Telephone

+44 1216977246

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £375,000 taken into consideration

## Section V. Award of contract

#### **Contract No**

8532-5f

#### Lot No

5

### **Title**

5: UK Property Valuer Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.2) Information about tenders

Number of tenders received: 6

Number of tenders received by electronic means: 6

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Savills (UK) Ltd

33 Margaret Street

London

W1G 0JD

**Email** 

lpickles@savills.com

Telephone

+44 1132201214

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £375,000 taken into consideration

### **Contract No**

8532-6a

#### Lot No

6

### **Title**

6: UK property Asset Management Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 13

Number of tenders received by electronic means: 13

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

**AEW UK Investment Management LLP** 

33 Jermyn Street

London

SW1Y 6DN

#### Kari.clarke@eu.aew.com

Telephone

+44 2070164804

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £1,200,000 taken into consideration

## Section V. Award of contract

### **Contract No**

8532-6b

#### Lot No

6

#### Title

6: UK property Asset Management Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.2) Information about tenders

Number of tenders received: 13

Number of tenders received by electronic means: 13

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

**APAM Ltd** 

3 Barrett Street, St. Christopher's Place

London

**W1U1AY** 

**Email** 

wpowell@apamuk.com

Telephone

+44 7801999917

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £1,200,000 taken into consideration

#### **Contract No**

8532-6c

#### Lot No

6

### **Title**

6: UK property Asset Management Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 13

Number of tenders received by electronic means: 13

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

**CBRE Limited** 

Henrietta House, Henrietta Place

London

W1G ONB

#### <u>Graeme.Rutter@cbre.com</u>

Telephone

+44 2071822700

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £1,200,000 taken into consideration

## Section V. Award of contract

#### **Contract No**

8532-6d

#### **Lot No**

6

#### Title

6: UK property Asset Management Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.2) Information about tenders

Number of tenders received: 13

Number of tenders received by electronic means: 13

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Threadneedle Asset Management Limited

Cannon Place 78 Cannon Street

London

EC4N 6AG

Email

Moira.Gorman@columbiathreadneedle.com

Telephone

+44 02074645341

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £1,200,000 taken into consideration

#### **Contract No**

8532-6e

#### Lot No

6

### **Title**

6: UK property Asset Management Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 13

Number of tenders received by electronic means: 13

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Fiera Real Estate UK

Queensberry House, 3 Old Burlington Street

London

W1S 3AE

#### harry.rowe-jones@fierarealestate.com

Telephone

+44 2074095528

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £1,200,000 taken into consideration

## Section V. Award of contract

### **Contract No**

8532-6f

#### Lot No

6

#### Title

6: UK property Asset Management Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.2) Information about tenders

Number of tenders received: 13

Number of tenders received by electronic means: 13

The contract has been awarded to a group of economic operators: No

## V.2.3) Name and address of the contractor

Praxis (Holdings) Limited

11 Hanover Street

London

**W1S1YQ** 

**Email** 

gary.roberts@praxis.co.uk

Telephone

+44 07787550847

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £1,200,000 taken into consideration

#### **Contract No**

8532-6g

### Lot No

6

### **Title**

6: UK property Asset Management Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.1) Date of conclusion of the contract

4 January 2021

## V.2.2) Information about tenders

Number of tenders received: 13

Number of tenders received by electronic means: 13

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

Schroder Real Estate Investment Management Limited

1 London Wall Place

London

EC2Y 5AU

#### Olivia.Docker@Schroders.com

Telephone

+44 2076583552

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £1,200,000 taken into consideration

## Section V. Award of contract

### **Contract No**

8532-6h

#### Lot No

6

#### Title

6: UK property Asset Management Mandate

A contract/lot is awarded: Yes

## V.2) Award of contract

## V.2.2) Information about tenders

Number of tenders received: 13

Number of tenders received by electronic means: 13

The contract has been awarded to a group of economic operators: No

### V.2.3) Name and address of the contractor

UBS Asset Management (UK) Ltd

5 Broadgate

London

EC2M 2QS

Email

Malcolm.Gordon@ubs.com

Telephone

+44 2079015428

Country

**United Kingdom** 

NUTS code

• UK - UNITED KINGDOM

The contractor is an SME

No

## V.2.4) Information on value of contract/lot (excluding VAT)

Lowest offer: £1 / Highest offer: £1,200,000 taken into consideration

# Section VI. Complementary information

## VI.4) Procedures for review

## VI.4.1) Review body

STAR Procurement

c/o Waterside House, Waterside Plaza

Sale

M33 7ZF

Country

United Kingdom