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Contract

## **FURTHER COMPETITION TENDER UNDER DPS 00978 FOR THE PROVISION OF INSURANCE PLACEMENT**

South Ribble Borough Council

F03: Contract award notice

Notice identifier: 2022/S 000-001087

Procurement identifier (OCID): ocids-h6vhtk-030ad7

Published 13 January 2022, 5:29pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

South Ribble Borough Council

Civic Centre, West Paddock

Leyland

PR25 1DH

#### **Contact**

Mrs Janet Hinds

#### **Email**

[janet.hinds@southribble.gov.uk](mailto:janet.hinds@southribble.gov.uk)

#### **Telephone**

+44 1257515622

#### **Country**

United Kingdom

**NUTS code**

UKD4 - Lancashire

**Internet address(es)**

Main address

<http://www.southribble.gov.uk/>

Buyer's address

<http://www.southribble.gov.uk/>

**I.4) Type of the contracting authority**

Regional or local authority

**I.5) Main activity**

General public services

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**Section II: Object**

**II.1) Scope of the procurement**

**II.1.1) Title**

FURTHER COMPETITION TENDER UNDER DPS 00978 FOR THE PROVISION OF INSURANCE PLACEMENT

Reference number

DN564308

**II.1.2) Main CPV code**

- 66510000 - Insurance services

**II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

This Contract award notice is in respect of a further competition carried out under YPO Insurance Placement DPS, ref no 000978. The further competition is to procure individual Insurance cover for South Ribble Borough Council and Chorley Borough Council . Each Authority has its own set of insurance requirements and lots respectively. The lots for Chorley Council are C1 Property Combined, C2 Industrial and Commercial Properties, C3 Liability, C4 Crime, C5 Personal Accident, C6 Engineering Inspection and Insurance, C7 Motor Fleet- Main, C8 Motor Fleet - Lease Vehicles and C9 Fine Art. The Lots for South Ribble Borough Council are SR1 Property Combined, SR2 Industrial and Commercial Properties, Lot SR3 Liability, Lot SR4 Crime, Lot SR5 Personal Accident, Lot SR6 Engineering Inspection and Insurance, Lot SR7 Motor Fleet - Main, Lot SR8 Motor Fleet Lease Vehicles, Lot SR 9 Motor Trade. The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year. Contract Values shown for the awarded contracts are calculated inclusive of the two year extension option and excluding Insurance Premium Tax

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

#### **II.1.7) Total value of the procurement (excluding VAT)**

Value excluding VAT: £2,398,126

### **II.2) Description**

#### **II.2.1) Title**

Property Combined

Lot No

C1

#### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKD47 - Chorley and West Lancashire

#### **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot C1 Chorley Borough Council

### **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

### **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year.

### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Industrial and Commercial Properties

Lot No

C2

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD47 - Chorley and West Lancashire

## **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot C2 Chorley Borough Council

## **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling service / Weighting: 25

Price - Weighting: 55

## **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year.

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Liability

Lot No

C3

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD47 - Chorley and West Lancashire

## **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot C3 Chorley Borough Council

## **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

## **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year.

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Crime

Lot No

C4

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD47 - Chorley and West Lancashire

## **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot C4 Chorley Borough Council

## **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

## **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Personal Accident

Lot No

C5

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD47 - Chorley and West Lancashire

## **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot C5 Chorley Borough Council

## **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

## **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Engineering Inspection and Insurance

Lot No

C6

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD47 - Chorley and West Lancashire



## **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot C6 Chorley Borough Council

## **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

## **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Motor Fleet - Main Fleet

Lot No

C7

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD47 - Chorley and West Lancashire

## **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot C7 Chorley Borough Council

## **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

## **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Motor Fleet - Lease Vehicles

Lot No

C8

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD47 - Chorley and West Lancashire

#### **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot C8 Chorley Borough Council

#### **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

#### **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Fine Arts

Lot No

C9

#### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKD47 - Chorley and West Lancashire

## **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot C9 Chorley Borough Council

## **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

## **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Property Combined

Lot No

SR1

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD45 - Mid Lancashire

## **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot SR1 South Ribble Borough Council

## **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

## **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Industrial and Commercial Properties

Lot No

SR2

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD45 - Mid Lancashire

## **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot SR2 South Ribble Borough Council

## **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

## **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Liability

Lot No

SR3

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD45 - Mid Lancashire

#### **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot SR3 South Ribble Borough Council

#### **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

#### **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Crime

Lot No

SR4

#### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKD45 - Mid Lancashire

## **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot SR4 South Ribble Borough Council

## **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

## **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Personal Accident

Lot No

SR5

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD45 - Mid Lancashire



## **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot SR5 South Ribble Borough Council

## **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

## **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2) Description**

### **II.2.1) Title**

Engineering Inspection and Insurance

Lot No

SR6

### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

### **II.2.3) Place of performance**

NUTS codes

- UKD45 - Mid Lancashire

#### **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot SR6 South Ribble Borough Council

#### **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

#### **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Motor Fleet – Main Fleet

Lot No

SR7

#### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKD45 - Mid Lancashire

#### **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot SR7 South Ribble Borough Council

#### **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

#### **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Motor Fleet – Lease Vehicles

Lot No

SR8

#### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKD45 - Mid Lancashire

#### **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot SR8 South Ribble Borough Council

#### **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

#### **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

### **II.2) Description**

#### **II.2.1) Title**

Motor Trade

Lot No

SR9

#### **II.2.2) Additional CPV code(s)**

- 66000000 - Financial and insurance services

#### **II.2.3) Place of performance**

NUTS codes

- UKD45 - Mid Lancashire

#### **II.2.4) Description of the procurement**

Further competition carried out under YPO Insurance Placement DPS, ref no 000978 Lot SR9 South Ribble Borough Council

#### **II.2.5) Award criteria**

Quality criterion - Name: Compliance with Specification / Weighting: 20

Quality criterion - Name: Quality of Claims Handling Service / Weighting: 25

Price - Weighting: 55

#### **II.2.11) Information about options**

Options: Yes

Description of options

The contract will cover a period of 3 years from 01 / 01/ 2022 with an option for further 2 periods of 1 year

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Restricted procedure

#### **IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: Yes

### **IV.2) Administrative information**

#### **IV.2.1) Previous publication concerning this procedure**

Notice number: [2019/S 106-259145](#)

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## **Section V. Award of contract**

### **Contract No**

CBC1

### **Lot No**

C8

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

16 December 2021

#### **V.2.2) Information about tenders**

Number of tenders received: 5

The contract has been awarded to a group of economic operators: No

#### **V.2.3) Name and address of the contractor**

Maven Public Sector

London

EC3V 4AN

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £100,000

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### **Section V. Award of contract**

#### **Contract No**

SRBC1

#### **Lot No**

SR8

A contract/lot is awarded: Yes

#### **V.2) Award of contract**

##### **V.2.1) Date of conclusion of the contract**

16 December 2021

##### **V.2.2) Information about tenders**

Number of tenders received: 5

The contract has been awarded to a group of economic operators: No

##### **V.2.3) Name and address of the contractor**

Maven Public Sector

London

EC3V 4AN

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £30,000

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### **Section V. Award of contract**

#### **Contract No**

CBC2

#### **Lot No**

C1,C2, C3 and C7

A contract/lot is awarded: Yes

#### **V.2) Award of contract**

##### **V.2.1) Date of conclusion of the contract**

16 December 2021

##### **V.2.2) Information about tenders**

Number of tenders received: 5

The contract has been awarded to a group of economic operators: No

##### **V.2.3) Name and address of the contractor**

Protector Forsikring ASA

Manchester

M3 3HF

Country

United Kingdom



NUTS code

- UKD3 - Greater Manchester

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £1,070,905

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### **Section V. Award of contract**

#### **Contract No**

SRBC2

#### **Lot No**

SR1,SR2,SR3 and SR7

A contract/lot is awarded: Yes

#### **V.2) Award of contract**

##### **V.2.1) Date of conclusion of the contract**

16 December 2021

##### **V.2.2) Information about tenders**

Number of tenders received: 5

The contract has been awarded to a group of economic operators: No

##### **V.2.3) Name and address of the contractor**

Protector Forsikring ASA

Manchester

M3 3HF

Country

United Kingdom

NUTS code

- UKD3 - Greater Manchester

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £1,082,860

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### **Section V. Award of contract**

#### **Contract No**

CBC3

#### **Lot No**

C5.C6 and C9

A contract/lot is awarded: Yes

#### **V.2) Award of contract**

##### **V.2.1) Date of conclusion of the contract**

16 December 2021

##### **V.2.2) Information about tenders**

Number of tenders received: 3

The contract has been awarded to a group of economic operators: No

##### **V.2.3) Name and address of the contractor**

Risk Management Partners Ltd

London

EC4N 8AW

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

#### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £90,135

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## **Section V. Award of contract**

### **Contract No**

SRBC3

### **Lot No**

SR5 and SR6

A contract/lot is awarded: Yes

### **V.2) Award of contract**

#### **V.2.1) Date of conclusion of the contract**

16 December 2021

#### **V.2.2) Information about tenders**

Number of tenders received: 3

The contract has been awarded to a group of economic operators: No

### **V.2.3) Name and address of the contractor**

Risk Management Partners Ltd

London

EC4N 8AW

Country

United Kingdom

NUTS code

- UKI - London

The contractor is an SME

No

### **V.2.4) Information on value of contract/lot (excluding VAT)**

Total value of the contract/lot: £24,226

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## **Section V. Award of contract**

### **Contract No**

No Award

### **Lot No**

C4, SR4 and SR9

A contract/lot is awarded: No

### **V.1) Information on non-award**

The contract/lot is not awarded

No tenders or requests to participate were received or all were rejected

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## **Section VI. Complementary information**

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

South Ribble Borough Council

Leyland

PR251DH

Country

United Kingdom