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Tender

## **CHIC Wales Optimised Retrofit Installations DPS 2022**

Communities and Housing Investment Consortium Limited ("CHIC")

F02: Contract notice

Notice identifier: 2022/S 000-001070

Procurement identifier (OCID): ocds-h6vhtk-030ac6

Published 13 January 2022, 4:15pm

The closing date and time has been changed to:

**23 February 2029 - no time specified**

See the [change notice](#).

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Communities and Housing Investment Consortium Limited ("CHIC")

84 Spencer Street

Birmingham

B18 6DS

#### **Contact**

S J Domican

#### **Email**

[tenders@chic ltd.co.uk](mailto:tenders@chic ltd.co.uk)

**Telephone**

+44 1217599990

**Country**

United Kingdom

**NUTS code**

UKG31 - Birmingham

**National registration number**

United Kingdom

**Internet address(es)**

Main address

<https://www.chic ltd.co.uk/>

Buyer's address

<https://www.chic ltd.co.uk/>

**I.2) Information about joint procurement**

The contract is awarded by a central purchasing body

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://www.delta-esourcing.com/tenders/UK-UK-Birmingham:-Environmental-improvement-works./893D83KK8J>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://www.delta-esourcing.com/tenders/UK-title/893D83KK8J>

Tenders or requests to participate must be submitted to the above-mentioned address

Electronic communication requires the use of tools and devices that are not generally available. Unrestricted and full direct access to these tools and devices is possible, free of charge, at

<https://www.delta-esourcing.com/tenders/UK-title/893D83KK8J>

#### **I.4) Type of the contracting authority**

Body governed by public law

#### **I.5) Main activity**

Housing and community amenities

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### **Section II: Object**

#### **II.1) Scope of the procurement**

##### **II.1.1) Title**

CHIC Wales Optimised Retrofit Installations DPS 2022

Reference number

647848114

##### **II.1.2) Main CPV code**

- 45262640 - Environmental improvement works

##### **II.1.3) Type of contract**

Works

##### **II.1.4) Short description**

Communities & Housing Investment Consortium (CHIC), is seeking to develop a Dynamic Purchasing System (DPS) of Bidders of Domestic Energy Efficiency Retrofit Installation Services who are able to work in partnership with CHIC and its Welsh Clients to develop Energy efficiency solutions to homes within the Welsh geographical regions. The Optimised Retrofit project will see homes across Wales made more energy-efficient. The

process will develop a solution that does not presently exist in the market and provide an effective route to market for pipeline projects from Housing Providers and develop a robust supply chain to deliver net zero energy (NZE) solutions.

The process of retrofitting these pathway homes will enable the trial and refinement of the digital tools required to enable the decarbonisation of homes across Wales, as well as help build the skills and training needed to underpin this.

#### **II.1.5) Estimated total value**

Value excluding VAT: £2,500,000,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for all lots

### **II.2) Description**

#### **II.2.1) Title**

LOT 1 - Building Fabric

Lot No

1

#### **II.2.2) Additional CPV code(s)**

- 45321000 - Thermal insulation work
- 71313430 - Environmental indicators analysis for construction
- 45320000 - Insulation work
- 45261410 - Roof insulation work
- 45210000 - Building construction work
- 45211000 - Construction work for multi-dwelling buildings and individual houses
- 45223200 - Structural works
- 71315200 - Building consultancy services
- 71314200 - Energy-management services

- 71000000 - Architectural, construction, engineering and inspection services
- 71314300 - Energy-efficiency consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

Main site or place of performance

WALES

### **II.2.4) Description of the procurement**

This lot follows a “fabric first” approach and prioritises improvement of the thermal properties of the building fabric

through the use of high levels of thermal insulation, including cavity wall, internal and external wall insulation, floor and roof insulation and airtightness which may include replacement of windows and external doors thereby cutting heating costs, energy use and CO2

emissions while improving comfort, health and safety of properties. Works may therefore also include upgrades for building safety requirements in respect of fire and structural risk which may become relevant in the overall evaluation and inspection of the property. A range of measures is then employed to increase the efficiency of various systems (e.g. heating and hot water, lighting and electrical appliances) available through the relevant lots of this DPS.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £500,000,000

### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

This contract is subject to renewal

No

**II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 1

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: No

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

**II.2.14) Additional information**

To respond to this opportunity please click here: <https://www.deltasourcing.com/respond/893D83KK8J>

**II.2) Description**

**II.2.1) Title**

LOT 2 - Electrical Services and Renewables

Lot No

2

**II.2.2) Additional CPV code(s)**

- 09300000 - Electricity, heating, solar and nuclear energy
- 09330000 - Solar energy
- 09331000 - Solar panels
- 09331200 - Solar photovoltaic modules

- 45261215 - Solar panel roof-covering work
- 31100000 - Electric motors, generators and transformers
- 31158100 - Battery chargers
- 45310000 - Electrical installation work
- 50711000 - Repair and maintenance services of electrical building installations
- 71315200 - Building consultancy services
- 71314200 - Energy-management services
- 71000000 - Architectural, construction, engineering and inspection services
- 71314300 - Energy-efficiency consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

Main site or place of performance

WALES

### **II.2.4) Description of the procurement**

This lot focuses on reusing, refurbishing, recycling, and renewing electrical distribution equipment, improvement of lighting and electrical appliances, solar thermal and photovoltaic solutions and building management systems (BMS) that manage and control the mechanical and electrical services of buildings, thereby cutting running costs, energy use and CO2 emissions while improving comfort, health and safety of properties. Works may therefore also include upgrades for building safety requirements in respect of fire and structural risk which may become relevant in the overall evaluation and inspection of the property. Categories within this lot cover design, installation and maintenance associated with technologies adopted for a fully compliant and functioning system. A range of complementary measures can be employed to increase the efficiency of various systems available through the relevant lots of this DPS.

### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

### **II.2.6) Estimated value**

Value excluding VAT: £500,000,000

**II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

96

This contract is subject to renewal

No

**II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 1

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: No

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

**II.2.14) Additional information**

To respond to this opportunity please click here: <https://www.delta-esourcing.com/respond/893D83KK8J>

**II.2) Description**

**II.2.1) Title**

LOT 3 - Mechanical Services [Heating and Renewables]

Lot No

3

**II.2.2) Additional CPV code(s)**

- 09300000 - Electricity, heating, solar and nuclear energy
- 39715000 - Water heaters and heating for buildings; plumbing equipment
- 45331000 - Heating, ventilation and air-conditioning installation work
- 50720000 - Repair and maintenance services of central heating
- 50721000 - Commissioning of heating installations
- 71321200 - Heating-system design services
- 39721000 - Domestic cooking or heating equipment
- 42511110 - Heat pumps
- 45259300 - Heating-plant repair and maintenance work
- 35111500 - Fire suppression system
- 45351000 - Mechanical engineering installation works
- 50712000 - Repair and maintenance services of mechanical building installations
- 71315200 - Building consultancy services
- 71314200 - Energy-management services
- 71000000 - Architectural, construction, engineering and inspection services
- 71314300 - Energy-efficiency consultancy services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

Main site or place of performance

WALES

### **II.2.4) Description of the procurement**

This Lot will include suppliers who can provide participating authorities with access to a range of heating and/or renewable technologies. Suppliers may be technology specific or offer a range of heating and renewable technologies. This lot includes complementary technologies that optimise and enhance the benefits of the solution, e.g. voltage optimisation and building management systems (BMS) that manage and control the

mechanical and electrical services of buildings, thereby cutting running costs, energy use and CO2 emissions while improving comfort, health and safety of properties. Works may therefore also include upgrades for building safety requirements in respect of fire and structural risk which may become relevant in the overall evaluation and inspection of the property. Categories within this lot cover design, installation and maintenance associated with technologies adopted for a fully compliant and functioning system. A range of complementary measures can be employed to increase the efficiency of various systems available through the relevant lots of this DPS.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £500,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

96

This contract is subject to renewal

No

#### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 1

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2.14) Additional information**

To respond to this opportunity please click here: <https://www.deltasourcing.com/respond/893D83KK8J>

## **II.2) Description**

### **II.2.1) Title**

LOT 4 - Mechanical Services [Ventilation]

Lot No

4

### **II.2.2) Additional CPV code(s)**

- 45331200 - Ventilation and air-conditioning installation work
- 45331210 - Ventilation installation work
- 45259000 - Repair and maintenance of plant
- 45259300 - Heating-plant repair and maintenance work
- 45350000 - Mechanical installations
- 45351000 - Mechanical engineering installation works
- 50712000 - Repair and maintenance services of mechanical building installations
- 71315200 - Building consultancy services
- 71314200 - Energy-management services
- 71314300 - Energy-efficiency consultancy services
- 71000000 - Architectural, construction, engineering and inspection services

### **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

Main site or place of performance

WALES

#### **II.2.4) Description of the procurement**

This lot focuses on provision of good indoor air quality and reduction of surface condensation through retrofit ventilation systems to improve whole-dwelling improvement to include building management systems (BMS) that manage and control the mechanical and electrical services of buildings, thereby cutting running costs, energy use and CO2 emissions while improving comfort, health and safety of properties. Works may therefore also include upgrades for building safety requirements in respect of fire and structural risk which may become relevant in the overall evaluation and inspection of the property. Categories within this lot cover design, installation and maintenance associated with technologies adopted for a fully compliant and functioning system. A range of complementary measures can be employed to increase the efficiency of various systems available through the relevant lots of this DPS.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £250,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

96

This contract is subject to renewal

No

#### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 1

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

## **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

## **II.2.14) Additional information**

To respond to this opportunity please click here: <https://www.deltasourcing.com/respond/893D83KK8J>

# **II.2) Description**

## **II.2.1) Title**

LOT 5 - One-Stop Solution [All-encompassing technologies].

Lot No

5

## **II.2.2) Additional CPV code(s)**

- 09300000 - Electricity, heating, solar and nuclear energy
- 09330000 - Solar energy
- 71314200 - Energy-management services
- 71314300 - Energy-efficiency consultancy services
- 31100000 - Electric motors, generators and transformers
- 45320000 - Insulation work
- 45262640 - Environmental improvement works
- 45000000 - Construction work
- 45210000 - Building construction work
- 45211000 - Construction work for multi-dwelling buildings and individual houses
- 71315200 - Building consultancy services
- 71000000 - Architectural, construction, engineering and inspection services

## **II.2.3) Place of performance**

NUTS codes

- UKL - Wales

Main site or place of performance

WALES

#### **II.2.4) Description of the procurement**

This Lot covers all-encompassing technologies and will include suppliers who can provide a holistic solution, including but not limited to the technologies covered in all other lots for participating authorities through the provision of a variety of low/zero carbon technologies. This will enable organisations to reduce carbon emissions via a one stop solution and include consultancy services for advice, assessment, design, and co-ordination for installation, commissioning and maintenance of technologies and building management systems (BMS) that manage and control solutions adopted for a fully compliant and functioning system, thereby cutting running costs, energy use and CO2 emissions while improving comfort, health and safety of properties. Works may therefore also include upgrades for building safety requirements in respect of fire and structural risk which may become relevant in the overall inspection and evaluation of the property. A range of complementary measures can therefore be employed to increase the efficiency of various systems available and overall building safety.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £750,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

96

This contract is subject to renewal

No

#### **II.2.9) Information about the limits on the number of candidates to be invited**

Envisaged minimum number: 1

**II.2.10) Information about variants**

Variants will be accepted: No

**II.2.11) Information about options**

Options: No

**II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

**II.2.14) Additional information**

To respond to this opportunity please click here: <https://www.delta-esourcing.com/respond/893D83KK8J>

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## **Section III. Legal, economic, financial and technical information**

**III.1) Conditions for participation**

**III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

**III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

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## Section IV. Procedure

### IV.1) Description

#### IV.1.1) Type of procedure

Restricted procedure

#### IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the setting up of a dynamic purchasing system

The dynamic purchasing system might be used by additional purchasers

#### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

### IV.2) Administrative information

#### IV.2.2) Time limit for receipt of tenders or requests to participate

Originally published as:

Date

15 February 2022

Local time

3:00pm

Changed to:

Date

23 February 2029

See the [change notice](#).

#### IV.2.4) Languages in which tenders or requests to participate may be submitted

English, Welsh

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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.3) Additional information**

The contracting authority considers that this contract may be suitable for economic operators that are small or medium enterprises (SMEs). However, any selection of tenderers will be based solely on the criteria set out for the procurement.

For more information about this opportunity, please visit the Delta eSourcing portal at:

<https://www.delta-esourcing.com/tenders/UK-UK-Birmingham:-Environmental-improvement-works/893D83KK8J>

To respond to this opportunity, please click here:

<https://www.delta-esourcing.com/respond/893D83KK8J>

GO Reference: GO-2022113-PRO-19494466

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

The High Court, Royal Courts of Justice

Royal Courts of Justice, The Strand

London

WC2A 2LL

Telephone

+44 2079476000

Country

United Kingdom

Internet address

<https://theroyalcourtsofjustice.com/>

#### **VI.4.3) Review procedure**

Precise information on deadline(s) for review procedures

If a supplier has failed the exclusion stage, it can reapply if the mandatory or discretionary exclusionary periods had ended, or if the supplier has self-cleaned. If the supplier does not meet the DPS selection criteria, it can reapply if its circumstances changed, for example if it had newly available skills, experience, or if something else which would change its answers to the selection criteria had occurred.