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Contract

Due Diligence Services

South of Scotland Enterprise Agency

F03: Contract award notice

Notice identifier: 2021/S 000-000750

Procurement identifier (OCID): ocds-h6vhtk-028a42

Published 14 January 2021, 12:08pm

Section I: Contracting authority

I.1) Name and addresses

South of Scotland Enterprise Agency

Carmont House, The Crichton, Bankend Road

Dumfries

DG1 4TA

Contact

Stuart Paterson

Email

stuart.paterson@sose.scot

Telephone

+44 1750535901

Country

United Kingdom

NUTS code

UK - UNITED KINGDOM

Internet address(es)

Main address

<https://www.southofscotlandenterprise.com/>

Buyer's address

https://www.publiccontractsscotland.gov.uk/search/Search_AuthProfile.aspx?ID=AA30448

I.4) Type of the contracting authority

Regional or local Agency/Office

I.5) Main activity

Economic and financial affairs

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Due Diligence Services

Reference number

SOSE018

II.1.2) Main CPV code

- 66171000 - Financial consultancy services

II.1.3) Type of contract

Services

II.1.4) Short description

The South of Scotland Enterprise Agency are undertaking a tender process to identify and appoint a ranked framework contract Service Provider(s) of financial and business-related due diligence services for SME's within the South of Scotland (Scottish Borders and Dumfries and Galloway) area.

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £400,000

II.2) Description

II.2.1) Title

Scottish Borders Area

Lot No

II.2.2) Additional CPV code(s)

- 72221000 - Business analysis consultancy services
- 79211000 - Accounting services
- 79411100 - Business development consultancy services
- 79412000 - Financial management consultancy services

II.2.3) Place of performance

NUTS codes

- UKM91 - Scottish Borders

II.2.4) Description of the procurement

Provide financial and business related due diligence services to SME's within the South of Scotland area.

Types of support will include, but are not limited to:

- financial reviews
- strategic business reviews
- investor ready business plans
- assessing investor proposals
- distress situations
- R&D / Innovation - technical assessments / R&D tax assessments and
- general technical assessments.

II.2.5) Award criteria

Quality criterion - Name: Cyber Security / Weighting: Pass/Fail

Quality criterion - Name: Technical / Weighting: 70

Price - Weighting: 30

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

II.2) Description

II.2.1) Title

Dumfries and Galloway Area

Lot No

2

II.2.2) Additional CPV code(s)

- 72221000 - Business analysis consultancy services
- 79211000 - Accounting services
- 79411100 - Business development consultancy services
- 79412000 - Financial management consultancy services

II.2.3) Place of performance

NUTS codes

- UKM92 - Dumfries & Galloway

II.2.4) Description of the procurement

Provide financial and business related due diligence services to SME's within the South of Scotland area.

Types of support will include, but are not limited to:

- financial reviews
- strategic business reviews
- investor ready business plans

- assessing investor proposals
- distress situations
- R&D / Innovation - technical assessments / R&D tax assessments and
- general technical assessments.

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Quality criterion - Name: Cyber Security / Weighting: Pass/Fail

Quality criterion - Name: Technical / Weighting: 70

Price - Weighting: 30

II.2.11) Information about options

Options: No

II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: [2020/S 185-447985](#)

Section V. Award of contract

Lot No

1

Title

Scottish Borders Area

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

21 December 2020

V.2.2) Information about tenders

Number of tenders received: 13

Number of tenders received from SMEs: 8

Number of tenders received from tenderers from other EU Member States: 0

Number of tenders received from tenderers from non-EU Member States: 0

Number of tenders received by electronic means: 13

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor

Ernst & Young LLP (EY)

G1 Building, 5 George Square

Glasgow

G2 1DY

Telephone

+44 2079512000

Country

United Kingdom

NUTS code

- UK - UNITED KINGDOM

The contractor is an SME

No

V.2.3) Name and address of the contractor

CJM Project Financial Management Ltd

Ingram Enterprise Centre, 30-38 John Finnie Street,

Kilmarnock

KA1 1DD

Telephone

+44 1563520730

Country

United Kingdom

NUTS code

- UK - UNITED KINGDOM

The contractor is an SME

Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £400,000

Section V. Award of contract

Lot No

2

Title

Dumfries and Galloway Area

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

21 December 2020

V.2.2) Information about tenders

Number of tenders received: 13

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Yes

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £400,000

Section VI. Complementary information

VI.3) Additional information

(SC Ref:639821)

VI.4) Procedures for review

VI.4.1) Review body

Dumfries Sheriff Court

Buckleuch St

Dumfries

DG1 2AN

Telephone

+44 1387262334

Country

United Kingdom

VI.4.2) Body responsible for mediation procedures

Scottish Government Single Point of Enquiry

Procurement and Commercial Division, 7th Floor, 5 Atlantic Quay, 150 Broomielaw

Glasgow

G2 8LU

Email

SPOProcurement@scotland.gsi.gov.uk

Telephone

+44 1412425466

Country

United Kingdom

Internet address

www.gov.scot/Topics/Government/Procurement/Selling/supplier-enquiries