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#### Contract

# **Retrofit and Decarbonisation Works**

THE ASSOCIATION OF NORTH EAST COUNCILS LIMITED

F03: Contract award notice Notice identifier: 2023/S 000-000547 Procurement identifier (OCID): ocds-h6vhtk-036b54 Published 9 January 2023, 2:21pm

# Section I: Contracting authority

# I.1) Name and addresses

THE ASSOCIATION OF NORTH EAST COUNCILS LIMITED

Northern Design Centre, Abbots Hill, Baltic Business Quarter

Gateshead

NE8 3DF

Email

construction@nepo.org

Telephone

+44 1916380040

### Country

United Kingdom

Region code

UKC - North East (England)

#### Justification for not providing organisation identifier

Not on any register

#### Internet address(es)

Main address

www.nepo.org

### I.2) Information about joint procurement

The contract is awarded by a central purchasing body

## I.4) Type of the contracting authority

Regional or local authority

### I.5) Main activity

General public services

# Section II: Object

# II.1) Scope of the procurement

### II.1.1) Title

Retrofit and Decarbonisation Works

Reference number

NEPO233

### II.1.2) Main CPV code

• 45300000 - Building installation work

### II.1.3) Type of contract

Works

### II.1.4) Short description

The Association of North East Councils Limited Trading As the North East Procurement Organisation (NEPO) have established a multi-supplier, multi-lot Framework Agreement to provide Retrofit and Decarbonisation Works.

NEPO envision a Framework Agreement which is flexible in its approach, offering comprehensive access to Retrofit and Decarbonisation Works either as a package solution via Lot 1 - Retrofit and Decarbonisation Partner; or via individual installers Lots 2-15. All Lots 1-15, where applicable, will have sub-Lots for domestic and non-domestic provision.

It is NEPO's intention that the Framework Agreement will provide a compliant route to market for Contracting Authorities to appoint Suppliers under JCT and NEC Standard Form Contracts.

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, BEIS, Homes England, Sustainable Warmth Competition (Home Upgrade Grant Phase (HUG) and Local Authority Delivery scheme (LAD)), Social Housing Decarbonisation Fund (SHDF), SALIX via the Public Sector Decarbonisation Scheme (PSDS) and UK Infrastructure Bank, other variants and others, although the detail of this is currently unknown.

NEPO does not give any guarantee and/or warrant the actual value of orders (if any) which will be placed with the successful suppliers by any Contracting Authority using the

Framework Agreement pursuant to this process and accepts no liability thereof.

### II.1.6) Information about lots

This contract is divided into lots: Yes

### II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £300,000,000

# **II.2) Description**

#### II.2.1) Title

Lot 1 - Retrofit and Decarbonisation Partner

Lot No

#### 1

#### II.2.2) Additional CPV code(s)

- 09310000 Electricity
- 09320000 Steam, hot water and associated products
- 09330000 Solar energy
- 42511110 Heat pumps
- 45260000 Roof works and other special trade construction works
- 45300000 Building installation work
- 45400000 Building completion work
- 51110000 Installation services of electrical equipment
- 71000000 Architectural, construction, engineering and inspection services

#### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of five suppliers.

### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

### II.2.11) Information about options

Options: No

## **II.2) Description**

### II.2.1) Title

Lot 2 - Heat Pumps Air Source (ASHP) Installers

Lot No

2

### II.2.2) Additional CPV code(s)

- 42511110 Heat pumps
- 45300000 Building installation work
- 51110000 Installation services of electrical equipment

### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

### II.2.11) Information about options

Options: No

## **II.2) Description**

### II.2.1) Title

Lot 3 - Heat Pumps Ground Source (GSHP) Installers

Lot No

3

### II.2.2) Additional CPV code(s)

- 42511110 Heat pumps
- 45300000 Building installation work
- 51110000 Installation services of electrical equipment

### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

### II.2.11) Information about options

Options: No

## **II.2) Description**

### II.2.1) Title

Lot 4 - Solar Photovoltaic (PV) Installations

Lot No

4

### II.2.2) Additional CPV code(s)

- 09331200 Solar photovoltaic modules
- 45300000 Building installation work

### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

#### II.2.11) Information about options

Options: No

## **II.2) Description**

#### II.2.1) Title

Lot 5 - Solar Thermal (ST) Installers

Lot No

### 5

### II.2.2) Additional CPV code(s)

- 09330000 Solar energy
- 45300000 Building installation work

#### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement. NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

### II.2.11) Information about options

Options: No

## **II.2) Description**

#### II.2.1) Title

Lot 6 - Battery Storage Domestic/Small and Large Systems

Lot No

6

### II.2.2) Additional CPV code(s)

- 31440000 Batteries
- 45300000 Building installation work

#### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

#### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of five suppliers.

### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

#### II.2.11) Information about options

Options: No

### **II.2) Description**

#### II.2.1) Title

Lot 7 - Smart Home System (SHS) Installers

Lot No

7

#### II.2.2) Additional CPV code(s)

- 45300000 Building installation work
- 51110000 Installation services of electrical equipment

#### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

### II.2.11) Information about options

Options: No

## **II.2) Description**

#### II.2.1) Title

Lot 8 - External Wall Insulation (EWI) Installers

Lot No

#### 8

#### II.2.2) Additional CPV code(s)

• 45300000 - Building installation work

#### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

### II.2.11) Information about options

Options: No

### **II.2) Description**

#### II.2.1) Title

Lot 9 - Internal Wall Insulation (IWI) Installers

Lot No

9

#### II.2.2) Additional CPV code(s)

• 45300000 - Building installation work

#### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

#### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

#### II.2.11) Information about options

Options: No

## **II.2) Description**

### II.2.1) Title

Lot 10 - Lighting Installers

Lot No

10

#### II.2.2) Additional CPV code(s)

- 31000000 Electrical machinery, apparatus, equipment and consumables; lighting
- 45300000 Building installation work
- 51110000 Installation services of electrical equipment

#### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents.

The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement; Lot 10 has been awarded to a maximum of six suppliers.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

### II.2.11) Information about options

Options: No

# **II.2) Description**

### II.2.1) Title

Lot 11 - Radiant Heating Installers

Lot No

11

### II.2.2) Additional CPV code(s)

- 45300000 Building installation work
- 51110000 Installation services of electrical equipment

#### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

#### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents.

The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement; Lot 11 has been awarded to a maximum of six suppliers.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

#### II.2.11) Information about options

Options: No

### **II.2) Description**

II.2.1) Title

Lot 12 - Cavity Wall Insulation Installers

Lot No

12

### II.2.2) Additional CPV code(s)

• 45300000 - Building installation work

#### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

#### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

#### II.2.11) Information about options

Options: No

### **II.2) Description**

#### II.2.1) Title

Lot 13 - Loft Insulation Installers

Lot No

#### 13

#### II.2.2) Additional CPV code(s)

• 45300000 - Building installation work

#### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

#### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

#### II.2.11) Information about options

Options: No

### **II.2) Description**

#### II.2.1) Title

Lot 14 - Under-Floor Heating Insulation Installers

Lot No

14

#### II.2.2) Additional CPV code(s)

• 45300000 - Building installation work

#### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

#### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents.

The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement; Lot 14 has been awarded to a maximum of six suppliers.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

#### II.2.11) Information about options

Options: No

# **II.2) Description**

### II.2.1) Title

Lot 15 - Energy Efficient Windows and Doors Installers

Lot No

#### 15

### II.2.2) Additional CPV code(s)

- 45300000 Building installation work
- 45421100 Installation of doors and windows and related components
- 45421110 Installation of door and window frames

- 45421111 Installation of door frames
- 45421112 Installation of window frames
- 45421131 Installation of doors
- 45421132 Installation of windows

#### II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

#### II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

#### II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

#### II.2.11) Information about options

Options: No

# Section IV. Procedure

# **IV.1) Description**

### IV.1.1) Type of procedure

Open procedure

### IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

### IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

## IV.2) Administrative information

### IV.2.1) Previous publication concerning this procedure

Notice number: 2022/S 000-026829

# Section V. Award of contract

A contract/lot is awarded: Yes

### V.2) Award of contract

### V.2.1) Date of conclusion of the contract

7 November 2022

### V.2.2) Information about tenders

Number of tenders received: 31

Number of tenders received from SMEs: 21

Number of tenders received by electronic means: 31

The contract has been awarded to a group of economic operators: Yes

### V.2.3) Name and address of the contractor

#### Anelec Electrical Contractors

Stokesley

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

09421455

The contractor is an SME

No

### V.2.3) Name and address of the contractor

Carbon Savings TA Warma UK

Cheshire

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

10059938

The contractor is an SME

Yes

### V.2.3) Name and address of the contractor

E.ON Energy Solutions Limited

Coventry

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

3407430

The contractor is an SME

No

### V.2.3) Name and address of the contractor

EQUANS Regeneration Ltd

Newcastle

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

01738371

The contractor is an SME

#### No

#### V.2.3) Name and address of the contractor

ESH Construction Ltd

Durham

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

#### 02529939

The contractor is an SME

No

### V.2.3) Name and address of the contractor

Leybourne Urwin Limited

Durham

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

307258

The contractor is an SME

Yes

#### V.2.3) Name and address of the contractor

Pacifica Home Services Ltd T/A 0800 Repair

Houghton Le Spring

Country

### United Kingdom

#### NUTS code

• UK - United Kingdom

**Companies House** 

#### 04966472

The contractor is an SME

No

#### V.2.3) Name and address of the contractor

Phoenix Gas Services Ltd

Stoke-on-Trent

Country

United Kingdom

#### NUTS code

• UK - United Kingdom

**Companies House** 

3830355

The contractor is an SME

Yes

### V.2.3) Name and address of the contractor

Project Facilities Management Ltd

Cramlington

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

#### 04652493

The contractor is an SME

Yes

### V.2.3) Name and address of the contractor

Rothwell Plumbing Services Ltd

Wigan

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

3382494

The contractor is an SME

Yes

### V.2.3) Name and address of the contractor

**Tolent Living Ltd** 

Gateshead

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

#### 9505052

The contractor is an SME

No

#### V.2.3) Name and address of the contractor

Vital Energi Utilities Ltd

Lancashire

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

#### 04050190

The contractor is an SME

No

#### V.2.3) Name and address of the contractor

Blue Leaf Energy Services Ltd

Newcastle

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

#### 13823584

The contractor is an SME

Yes

#### V.2.3) Name and address of the contractor

Dyson Energy Services Ltd

Brighouse

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

01956726

The contractor is an SME

Yes

### V.2.3) Name and address of the contractor

Gas Call Services Ltd

Glasgow

Country

United Kingdom

NUTS code

• UK - United Kingdom

Companies House

#### SC163066

The contractor is an SME

Yes

### V.2.3) Name and address of the contractor

Kensa Contracting Ltd

Cornwall

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

8166502

The contractor is an SME

Yes

### V.2.3) Name and address of the contractor

Marshall and McCourt Plumbing & Heating Contractors

Stockton

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

06696717

The contractor is an SME

Yes

### V.2.3) Name and address of the contractor

Solarcrown Commercial Ltd

Merseyside

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

08153771

The contractor is an SME

Yes

#### V.2.3) Name and address of the contractor

Sovereign Group Ltd

Lancashire

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

1089940

The contractor is an SME

Yes

### V.2.3) Name and address of the contractor

Westdale North Ltd

Doncaster

Country

United Kingdom

NUTS code

• UK - United Kingdom

**Companies House** 

10398708

The contractor is an SME

Yes

### V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £300,000,000

# Section VI. Complementary information

# VI.4) Procedures for review

## VI.4.1) Review body

NEPO

Northern Design Centre, Abbots Hill, Baltic Business Quarter

Gateshead

NE8 3DF

Country

United Kingdom