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Contract

Retrofit and Decarbonisation Works

THE ASSOCIATION OF NORTH EAST COUNCILS LIMITED

F03: Contract award notice

Notice identifier: 2023/S 000-000547

Procurement identifier (OCID): ocds-h6vhtk-036b54

Published 9 January 2023, 2:21pm

Section I: Contracting authority

I.1) Name and addresses

THE ASSOCIATION OF NORTH EAST COUNCILS LIMITED

Northern Design Centre, Abbots Hill, Baltic Business Quarter

Gateshead

NE83DF

Email

construction@nepo.org

Telephone

+44 1916380040

Country

United Kingdom

Region code

UKC - North East (England)

Justification for not providing organisation identifier

Not on any register

Internet address(es)

Main address

www.nepo.org

I.2) Information about joint procurement

The contract is awarded by a central purchasing body

I.4) Type of the contracting authority

Regional or local authority

I.5) Main activity

General public services

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Retrofit and Decarbonisation Works

Reference number

NEPO233

II.1.2) Main CPV code

• 45300000 - Building installation work

II.1.3) Type of contract

Works

II.1.4) Short description

The Association of North East Councils Limited Trading As the North East Procurement Organisation (NEPO) have established a multi-supplier, multi-lot Framework Agreement to provide Retrofit and Decarbonisation Works.

NEPO envision a Framework Agreement which is flexible in its approach, offering comprehensive access to Retrofit and Decarbonisation Works either as a package solution via Lot 1 - Retrofit and Decarbonisation Partner; or via individual installers Lots 2-15. All Lots 1-15, where applicable, will have sub-Lots for domestic and non-domestic provision.

It is NEPO's intention that the Framework Agreement will provide a compliant route to market for Contracting Authorities to appoint Suppliers under JCT and NEC Standard Form Contracts.

It is anticipated that this Framework Agreement will be utilised for funded projects, including but not limited to, BEIS, Homes England, Sustainable Warmth Competition (Home Upgrade Grant Phase (HUG) and Local Authority Delivery scheme (LAD)), Social Housing Decarbonisation Fund (SHDF), SALIX via the Public Sector Decarbonisation Scheme (PSDS) and UK Infrastructure Bank, other variants and others, although the detail of this is currently unknown.

NEPO does not give any guarantee and/or warrant the actual value of orders (if any) which

will be placed with the successful suppliers by any Contracting Authority using the Framework Agreement pursuant to this process and accepts no liability thereof.

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Value excluding VAT: £300,000,000

II.2) Description

II.2.1) Title

Lot 1 - Retrofit and Decarbonisation Partner

Lot No

1

II.2.2) Additional CPV code(s)

- 09310000 Electricity
- 09320000 Steam, hot water and associated products
- 09330000 Solar energy
- 42511110 Heat pumps
- 45260000 Roof works and other special trade construction works
- 45300000 Building installation work
- 45400000 Building completion work
- 51110000 Installation services of electrical equipment
- 71000000 Architectural, construction, engineering and inspection services

II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement.

Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of five suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot 2 - Heat Pumps Air Source (ASHP) Installers

Lot No

2

- 42511110 Heat pumps
- 45300000 Building installation work
- 51110000 Installation services of electrical equipment

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot 3 - Heat Pumps Ground Source (GSHP) Installers

Lot No

3

- 42511110 Heat pumps
- 45300000 Building installation work

• 51110000 - Installation services of electrical equipment

II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement.

Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot 4 - Solar Photovoltaic (PV) Installations

Lot No

4

II.2.2) Additional CPV code(s)

• 09331200 - Solar photovoltaic modules

• 45300000 - Building installation work

II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement.

Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot 5 - Solar Thermal (ST) Installers

Lot No

5

II.2.2) Additional CPV code(s)

• 09330000 - Solar energy

• 45300000 - Building installation work

II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement.

Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot 6 - Battery Storage Domestic/Small and Large Systems

Lot No

6

II.2.2) Additional CPV code(s)

• 31440000 - Batteries

• 45300000 - Building installation work

II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement.

Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of five suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot 7 - Smart Home System (SHS) Installers

Lot No

7

II.2.2) Additional CPV code(s)

• 45300000 - Building installation work

• 51110000 - Installation services of electrical equipment

II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement.

Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot 8 - External Wall Insulation (EWI) Installers

Lot No

8

II.2.2) Additional CPV code(s)

• 45300000 - Building installation work

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot 9 - Internal Wall Insulation (IWI) Installers

Lot No

9

II.2.2) Additional CPV code(s)

• 45300000 - Building installation work

II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement.

Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot 10 - Lighting Installers

Lot No

10

- 31000000 Electrical machinery, apparatus, equipment and consumables; lighting
- 45300000 Building installation work
- 51110000 Installation services of electrical equipment

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents.

The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement; Lot 10 has been awarded to a maximum of six suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot 11 - Radiant Heating Installers

Lot No

11

- 45300000 Building installation work
- 51110000 Installation services of electrical equipment

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents.

The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement; Lot 11 has been awarded to a maximum of six suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot 12 - Cavity Wall Insulation Installers

Lot No

12

II.2.2) Additional CPV code(s)

45300000 - Building installation work

II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement.

Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot 13 - Loft Insulation Installers

Lot No

13

II.2.2) Additional CPV code(s)

45300000 - Building installation work

II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot 14 - Under-Floor Heating Insulation Installers

Lot No

14

II.2.2) Additional CPV code(s)

• 45300000 - Building installation work

II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement. Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents.

The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement; Lot 14 has been awarded to a maximum of six suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot 15 - Energy Efficient Windows and Doors Installers

Lot No

15

- 45300000 Building installation work
- 45421100 Installation of doors and windows and related components
- 45421110 Installation of door and window frames
- 45421111 Installation of door frames
- 45421112 Installation of window frames

- 45421131 Installation of doors
- 45421132 Installation of windows

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

NEPO used an open procedure for the procurement of this Framework Agreement.

Tenderers were evaluated in accordance with the award criteria contained within the Invitation To Tender documents. The most economically advantageous tenderers for each lot was awarded on to the Framework Agreement.

NEPO have included sub-lots for domestic and non-domestic provision, each sub-lot has been awarded to a maximum of six suppliers.

II.2.5) Award criteria

Quality criterion - Name: Quality / Weighting: 55%

Quality criterion - Name: Social Value / Weighting: 10%

Cost criterion - Name: Price / Weighting: 35%

II.2.11) Information about options

Options: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.3) Information about a framework agreement or a dynamic purchasing system

The procurement involves the establishment of a framework agreement

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: Yes

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: 2022/S 000-026829

Section V. Award of contract

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

7 November 2022

V.2.2) Information about tenders

Number of tenders received: 31

Number of tenders received from SMEs: 21

Number of tenders received by electronic means: 31

The contract has been awarded to a group of economic operators: Yes

V.2.3) Name and address of the contractor

Anelec Electrical Contractors

Stokesley

Country

United Kingdom

NUTS code

• UK - United Kingdom

Companies House

09421455

The contractor is an SME

No

V.2.3) Name and address of the contractor

Carbon Savings TA Warma UK
Cheshire
Country
United Kingdom
NUTS code
UK - United Kingdom
Companies House
10059938
The contractor is an SME
Yes
V.2.3) Name and address of the contractor
E.ON Energy Solutions Limited
E.ON Energy Solutions Limited Coventry
Coventry
Coventry Country
Coventry Country United Kingdom
Coventry Country United Kingdom NUTS code
Coventry Country United Kingdom NUTS code • UK - United Kingdom
Coventry Country United Kingdom NUTS code • UK - United Kingdom Companies House
Coventry Country United Kingdom NUTS code • UK - United Kingdom Companies House 3407430

EQUANS Regeneration Ltd
Newcastle
Country
United Kingdom
NUTS code
UK - United Kingdom
Companies House
01738371
The contractor is an SME
No
V.2.3) Name and address of the contractor
•
ESH Construction Ltd
ESH Construction Ltd
ESH Construction Ltd Durham
ESH Construction Ltd Durham Country
ESH Construction Ltd Durham Country United Kingdom
ESH Construction Ltd Durham Country United Kingdom NUTS code
ESH Construction Ltd Durham Country United Kingdom NUTS code • UK - United Kingdom
ESH Construction Ltd Durham Country United Kingdom NUTS code • UK - United Kingdom Companies House
ESH Construction Ltd Durham Country United Kingdom NUTS code • UK - United Kingdom Companies House 02529939

Leybourne Urwin Limited
Durham
Country
United Kingdom
NUTS code
UK - United Kingdom
Companies House
307258
The contractor is an SME
Yes
V.2.3) Name and address of the contractor
Pacifica Home Services Ltd T/A 0800 Repair
Pacifica Home Services Ltd T/A 0800 Repair Houghton Le Spring
Houghton Le Spring
Houghton Le Spring Country
Houghton Le Spring Country United Kingdom
Houghton Le Spring Country United Kingdom NUTS code
Houghton Le Spring Country United Kingdom NUTS code • UK - United Kingdom
Houghton Le Spring Country United Kingdom NUTS code • UK - United Kingdom Companies House
Houghton Le Spring Country United Kingdom NUTS code • UK - United Kingdom Companies House 04966472

Phoenix Gas Services Ltd
Stoke-on-Trent
Country
United Kingdom
NUTS code
UK - United Kingdom
Companies House
3830355
The contractor is an SME
Yes
V.2.3) Name and address of the contractor
Project Facilities Management Ltd
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Project Facilities Management Ltd
Project Facilities Management Ltd Cramlington
Project Facilities Management Ltd Cramlington Country
Project Facilities Management Ltd Cramlington Country United Kingdom
Project Facilities Management Ltd Cramlington Country United Kingdom NUTS code
Project Facilities Management Ltd Cramlington Country United Kingdom NUTS code • UK - United Kingdom
Project Facilities Management Ltd Cramlington Country United Kingdom NUTS code • UK - United Kingdom Companies House
Project Facilities Management Ltd Cramlington Country United Kingdom NUTS code UK - United Kingdom Companies House 04652493

No
The contractor is an SME
9505052
Companies House
UK - United Kingdom
NUTS code
United Kingdom
Country
Gateshead
Tolent Living Ltd
V.2.3) Name and address of the contractor
Yes
The contractor is an SME
3382494
Companies House
• UK - United Kingdom
NUTS code
United Kingdom
Country
Wigan

Vital Energi Utilities Ltd
Lancashire
Country
United Kingdom
NUTS code
• UK - United Kingdom
Companies House
04050190
The contractor is an SME
No
V.2.3) Name and address of the contractor
Blue Leaf Energy Services Ltd
Blue Leaf Energy Services Ltd Newcastle
Newcastle
Newcastle Country
Newcastle Country United Kingdom
Newcastle Country United Kingdom NUTS code
Newcastle Country United Kingdom NUTS code • UK - United Kingdom
Newcastle Country United Kingdom NUTS code • UK - United Kingdom Companies House
Newcastle Country United Kingdom NUTS code • UK - United Kingdom Companies House 13823584

Dyson Energy Services Ltd
Brighouse
Country
United Kingdom
NUTS code
• UK - United Kingdom
Companies House
01956726
The contractor is an SME
Yes
V.2.3) Name and address of the contractor
Gas Call Services Ltd
Gas Call Services Ltd Glasgow
Glasgow
Glasgow Country
Glasgow Country United Kingdom
Glasgow Country United Kingdom NUTS code
Glasgow Country United Kingdom NUTS code • UK - United Kingdom
Glasgow Country United Kingdom NUTS code • UK - United Kingdom Companies House
Glasgow Country United Kingdom NUTS code • UK - United Kingdom Companies House SC163066

Kensa Contracting Ltd
Cornwall
Country
United Kingdom
NUTS code
• UK - United Kingdom
Companies House
8166502
The contractor is an SME
Yes
V.2.3) Name and address of the contractor
Marshall and McCourt Plumbing & Heating Contractors
Marshall and McCourt Plumbing & Heating Contractors Stockton
Stockton
Stockton Country
Stockton Country United Kingdom
Stockton Country United Kingdom NUTS code
Stockton Country United Kingdom NUTS code • UK - United Kingdom
Stockton Country United Kingdom NUTS code • UK - United Kingdom Companies House
Stockton Country United Kingdom NUTS code • UK - United Kingdom Companies House 06696717

Solarcrown Commercial Ltd
Merseyside
Country
United Kingdom
NUTS code
UK - United Kingdom
Companies House
08153771
The contractor is an SME
Yes
V.2.3) Name and address of the contractor
Sovereign Group Ltd
Sovereign Group Ltd Lancashire
Lancashire
Lancashire Country
Lancashire Country United Kingdom
Lancashire Country United Kingdom NUTS code
Lancashire Country United Kingdom NUTS code • UK - United Kingdom
Lancashire Country United Kingdom NUTS code • UK - United Kingdom Companies House
Lancashire Country United Kingdom NUTS code • UK - United Kingdom Companies House 1089940

Westdale North Ltd
Doncaster
Country
United Kingdom
NUTS code
• UK - United Kingdom
Companies House
10398708
The contractor is an SME
Yes
V.2.4) Information on value of contract/lot (excluding VAT)
Total value of the contract/lot: £300,000,000
Total value of the contract/lot: £300,000,000 Section VI. Complementary information
Section VI. Complementary information
Section VI. Complementary information VI.4) Procedures for review
Section VI. Complementary information VI.4) Procedures for review VI.4.1) Review body
Section VI. Complementary information VI.4) Procedures for review VI.4.1) Review body NEPO
Section VI. Complementary information VI.4) Procedures for review VI.4.1) Review body NEPO Northern Design Centre, Abbots Hill, Baltic Business Quarter
Section VI. Complementary information VI.4) Procedures for review VI.4.1) Review body NEPO Northern Design Centre, Abbots Hill, Baltic Business Quarter Gateshead