This is a published notice on the Find a Tender service: <a href="https://www.find-tender.service.gov.uk/Notice/000364-2021">https://www.find-tender.service.gov.uk/Notice/000364-2021</a>

Tender

# **Connexus Insurance Tender 2021**

Connexus Housing Ltd (c/o Gallagher)

F02: Contract notice

Notice identifier: 2021/S 000-000364

Procurement identifier (OCID): ocds-h6vhtk-0288c0

Published 8 January 2021, 2:32pm

# **Section I: Contracting authority**

# I.1) Name and addresses

Connexus Housing Ltd (c/o Gallagher)

Legion Way, Hereford

Hereford

HR1 1LN

## **Contact**

Kerry Buckley

#### **Email**

kerry\_buckley@ajg.com

#### **Telephone**

+44 1245341230

## Country

**United Kingdom** 

#### **NUTS** code

UKG1 - Herefordshire, Worcestershire and Warwickshire

#### Internet address(es)

Main address

https://www.aig.com/uk/

## I.2) Information about joint procurement

The contract is awarded by a central purchasing body

# I.3) Communication

The procurement documents are available for unrestricted and full direct access, free of charge, at

https://www.delta-esourcing.com/tenders/UK-UK-Hereford:-Insurance-services./DS3S3J7U97

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

https://www.delta-esourcing.com

Tenders or requests to participate must be submitted to the above-mentioned address

# I.4) Type of the contracting authority

Other type

**Housing Association** 

# I.5) Main activity

Housing and community amenities

# **Section II: Object**

# II.1) Scope of the procurement

## II.1.1) Title

Connexus Insurance Tender 2021

## II.1.2) Main CPV code

• 66510000 - Insurance services

## II.1.3) Type of contract

Services

#### II.1.4) Short description

Property, Liability and other specific insurances as required by Connexus and amended from time to time to meet their requirements and respond to any change to the risk profile and appetite. To be managed by Arthur J. Gallagher Insurance Brokers as the contracting authority's appointed insurance broker and advisor.

# II.1.5) Estimated total value

Value excluding VAT: £980,000

#### II.1.6) Information about lots

This contract is divided into lots: Yes

Tenders may be submitted for all lots

# II.2) Description

#### II.2.1) Title

Property Stock including Property Owners Liability

Lot No

1

# II.2.2) Additional CPV code(s)

• 66515200 - Property insurance services

## II.2.3) Place of performance

**NUTS** codes

• UKG1 - Herefordshire, Worcestershire and Warwickshire

Main site or place of performance

Herefordshire, Worcestershire and Warwickshire

#### II.2.4) Description of the procurement

Property stock including property owners liability. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2021

This contract is subject to renewal

Yes

Description of renewals

Annual

#### II.2.10) Information about variants

Variants will be accepted: Yes

#### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

#### II.2.14) Additional information

To respond to this opportunity please click here: <a href="https://www.delta-esourcing.com/respond/DS3S3J7U97">https://www.delta-esourcing.com/respond/DS3S3J7U97</a>

## II.2) Description

#### II.2.1) Title

Employers, Public and Products Liability

Lot No

2

#### II.2.2) Additional CPV code(s)

• 66516000 - Liability insurance services

# II.2.3) Place of performance

**NUTS** codes

• UKG1 - Herefordshire, Worcestershire and Warwickshire

Main site or place of performance

Herefordshire, Worcestershire and Warwickshire

#### II.2.4) Description of the procurement

Employers, public and products liability. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

# II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

## 1 April 2021

This contract is subject to renewal

Yes

Description of renewals

Annual

## II.2.10) Information about variants

Variants will be accepted: Yes

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

## II.2.1) Title

**Excess Liability** 

Lot No

3

## II.2.2) Additional CPV code(s)

• 66516000 - Liability insurance services

## II.2.3) Place of performance

**NUTS** codes

• UKG1 - Herefordshire, Worcestershire and Warwickshire

Main site or place of performance

Herefordshire, Worcestershire and Warwickshire

#### II.2.4) Description of the procurement

Excess liability. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2021

This contract is subject to renewal

Yes

Description of renewals

Annual

## II.2.10) Information about variants

Variants will be accepted: Yes

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

Office Combined

Lot No

4

## II.2.2) Additional CPV code(s)

66510000 - Insurance services

## II.2.3) Place of performance

**NUTS** codes

• UKG1 - Herefordshire, Worcestershire and Warwickshire

Main site or place of performance

Herefordshire, Worcestershire and Warwickshire

## II.2.4) Description of the procurement

Office risks. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2021

This contract is subject to renewal

Yes

Description of renewals

Annual

## II.2.10) Information about variants

Variants will be accepted: Yes

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

Computer

Lot No

5

## II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKG1 - Herefordshire, Worcestershire and Warwickshire

Main site or place of performance

Herefordshire, Worcestershire and Warwickshire

#### II.2.4) Description of the procurement

Computer risks. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2021

This contract is subject to renewal

Yes

Description of renewals

Annual

## II.2.10) Information about variants

Variants will be accepted: Yes

#### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

## II.2.1) Title

Contractors All Risks

Lot No

6

## II.2.2) Additional CPV code(s)

• 66513200 - Contractor's all-risk insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKG1 - Herefordshire, Worcestershire and Warwickshire

Main site or place of performance

Herefordshire, Worcestershire and Warwickshire

## II.2.4) Description of the procurement

Contractors all risks. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

## II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2021

This contract is subject to renewal

Yes

Description of renewals

Annual

#### II.2.10) Information about variants

Variants will be accepted: Yes

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

**Group Personal Accident** 

Lot No

7

#### II.2.2) Additional CPV code(s)

• 66512000 - Accident and health insurance services

#### II.2.3) Place of performance

**NUTS** codes

UKG1 - Herefordshire, Worcestershire and Warwickshire

Main site or place of performance

Herefordshire, Worcestershire and Warwickshire

#### II.2.4) Description of the procurement

Group Personal Accident. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2021

This contract is subject to renewal

Yes

Description of renewals

Annual

## II.2.10) Information about variants

Variants will be accepted: Yes

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

Crime

Lot No

8

#### II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

## II.2.3) Place of performance

**NUTS** codes

• UKG1 - Herefordshire, Worcestershire and Warwickshire

Main site or place of performance

Herefordshire, Worcestershire and Warwickshire

#### II.2.4) Description of the procurement

Crime. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2021

This contract is subject to renewal

Yes

Description of renewals

Annual

## II.2.10) Information about variants

Variants will be accepted: Yes

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

**Professional Indemnity** 

Lot No

9

#### II.2.2) Additional CPV code(s)

• 66516500 - Professional liability insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKG1 - Herefordshire, Worcestershire and Warwickshire

Main site or place of performance

Herefordshire, Worcestershire and Warwickshire

#### II.2.4) Description of the procurement

Professional Indemnity. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as

the contracting authority's appointed insurance brokers and advisor.

## II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2021

This contract is subject to renewal

Yes

Description of renewals

Annual

## II.2.10) Information about variants

Variants will be accepted: Yes

## II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

## II.2.1) Title

Cyber Liability

Lot No

10

## II.2.2) Additional CPV code(s)

• 66516000 - Liability insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKG1 - Herefordshire, Worcestershire and Warwickshire

Main site or place of performance

Herefordshire, Worcestershire and Warwickshire

#### II.2.4) Description of the procurement

Cyber Liability. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

## II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2021

This contract is subject to renewal

Yes

Description of renewals

Annual

#### II.2.10) Information about variants

Variants will be accepted: Yes

#### II.2.11) Information about options

Options: No

# II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

#### II.2.1) Title

Engineering

Lot No

11

## II.2.2) Additional CPV code(s)

• 66519200 - Engineering insurance services

## II.2.3) Place of performance

**NUTS** codes

• UKG1 - Herefordshire, Worcestershire and Warwickshire

Main site or place of performance

Herefordshire, Worcestershire and Warwickshire

#### II.2.4) Description of the procurement

Engineering. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2021

This contract is subject to renewal

Yes

Description of renewals

Annual

## II.2.10) Information about variants

Variants will be accepted: Yes

#### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

## II.2) Description

## II.2.1) Title

Terrorism

Lot No

12

# II.2.2) Additional CPV code(s)

• 66510000 - Insurance services

#### II.2.3) Place of performance

**NUTS** codes

• UKG1 - Herefordshire, Worcestershire and Warwickshire

Main site or place of performance

Herefordshire, Worcestershire and Warwickshire

## II.2.4) Description of the procurement

Terrorism. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

## II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2021

This contract is subject to renewal

Yes

Description of renewals

Annual

## II.2.10) Information about variants

Variants will be accepted: Yes

#### II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

#### II.2.1) Title

Motor Fleet

Lot No

13

## II.2.2) Additional CPV code(s)

• 66514110 - Motor vehicle insurance services

#### II.2.3) Place of performance

**NUTS** codes

UKG1 - Herefordshire, Worcestershire and Warwickshire

Main site or place of performance

Herefordshire, Worcestershire and Warwickshire

## II.2.4) Description of the procurement

Motor Fleet. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2021

This contract is subject to renewal

Yes

Description of renewals

Annual.

#### II.2.10) Information about variants

Variants will be accepted: Yes

# II.2.11) Information about options

Options: No

## II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# II.2) Description

## II.2.1) Title

Asbestos Liability

Lot No

14

## II.2.2) Additional CPV code(s)

• 66516000 - Liability insurance services

## II.2.3) Place of performance

**NUTS** codes

• UKG1 - Herefordshire, Worcestershire and Warwickshire

Main site or place of performance

Herefordshire, Worcestershire and Warwickshire

## II.2.4) Description of the procurement

Asbestos Liability. To be managed by Arthur J. Gallagher Insurance Brokers Ltd as the contracting authority's appointed insurance brokers and advisor.

#### II.2.5) Award criteria

Price is not the only award criterion and all criteria are stated only in the procurement documents

## II.2.7) Duration of the contract, framework agreement or dynamic purchasing system

Start date

1 April 2021

This contract is subject to renewal

Yes

Description of renewals

Annual.

#### II.2.10) Information about variants

Variants will be accepted: Yes

#### II.2.11) Information about options

Options: No

#### II.2.13) Information about European Union Funds

The procurement is related to a project and/or programme financed by European Union funds: No

# Section III. Legal, economic, financial and technical information

## III.1) Conditions for participation

# III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers

List and brief description of conditions

Insurers authorised under the Financial Services Act 2012 and regulated by the Financial Conduct Authority. Potential suppliers may be requested to provide a summary and overview of services provided to the social housing sector over the past 3 years and details of up to 10 clients receiving similar services.

## III.1.2) Economic and financial standing

List and brief description of selection criteria

Bidders must be authorised by the FCA to carry out business in the relevant classes of insurance as listed under the contract notice and be compliant with any requirements set out by each authority.

Minimum level(s) of standards possibly required

Bidders are expected to be Standard & Poor's (or equivalent agency A M Best or Moody's) rated A- or better.

#### III.1.3) Technical and professional ability

Selection criteria as stated in the procurement documents

## III.2) Conditions related to the contract

## III.2.1) Information about a particular profession

Execution of the service is reserved to a particular profession

Reference to the relevant law, regulation or administrative provision

Insurers authorised under the Financial Services Act 2012 and regulated by the Financial Conduct Authority.

# III.2.3) Information about staff responsible for the performance of the contract

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

# Section IV. Procedure

# **IV.1) Description**

## IV.1.1) Type of procedure

Open procedure

# IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

# IV.2) Administrative information

## IV.2.2) Time limit for receipt of tenders or requests to participate

Date

12 February 2021

Local time

5:00pm

#### IV.2.4) Languages in which tenders or requests to participate may be submitted

English

## IV.2.7) Conditions for opening of tenders

Date

15 February 2021

Local time

9:00am

# **Section VI. Complementary information**

# VI.1) Information about recurrence

This is a recurrent procurement: No

# VI.3) Additional information

For more information about this opportunity, please visit the Delta eSourcing portal at:

https://www.delta-esourcing.com/tenders/UK-UK-Hereford:-Insurance-services./DS3S3J7U97

To respond to this opportunity, please click here:

https://www.delta-esourcing.com/respond/DS3S3J7U97

GO Reference: GO-202118-PRO-17616374

## VI.4) Procedures for review

VI.4.1) Review body

The High Court of England and Wales

London

Country

**United Kingdom**