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Contract

Procurement of Tax Agents 2022

NORTH EAST ACCESS TO FINANCE LIMITED

F03: Contract award notice

Notice identifier: 2023/S 000-000342

Procurement identifier (OCID): ocds-h6vhtk-037db8

Published 6 January 2023, 10:18am

Section I: Contracting authority

I.1) Name and addresses

NORTH EAST ACCESS TO FINANCE LIMITED

Baltimore House, Abbots Hill

Gateshead

NE8 3DF

Contact

James Arkless

Email

iames.arkless@nea2f.co.uk

Telephone

+44 1914998552

Country

United Kingdom

Region code

UKC - North East (England)

Companies House

07000338

Internet address(es)

Main address

https://www.nea2f.co.uk/

I.4) Type of the contracting authority

Body governed by public law

I.5) Main activity

Economic and financial affairs

Section II: Object

II.1) Scope of the procurement

II.1.1) Title

Procurement of Tax Agents 2022

Reference number

NEA2F/043

II.1.2) Main CPV code

• 79221000 - Tax consultancy services

II.1.3) Type of contract

Services

II.1.4) Short description

Appointment to act as Tax Agent for NEA2F and all its group companies (Lots 1, 2 and 3 in the tender document)

II.1.6) Information about lots

This contract is divided into lots: Yes

II.1.7) Total value of the procurement (excluding VAT)

Lowest offer: £40,000 / Highest offer: £172,000 taken into consideration

II.2) Description

II.2.1) Title

Lot No

1

II.2.2) Additional CPV code(s)

• 79221000 - Tax consultancy services

II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

See details in Invitation to Tender

II.2.5) Award criteria

Quality criterion - Name: Expertise/ specialists / Weighting: 25%

Quality criterion - Name: Understanding regulatory requirements / Weighting: 25%

Quality criterion - Name: Knowledge of public sector VC funds/ legacy funds / Weighting: 25%

Price - Weighting: 25%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot No

2

II.2.2) Additional CPV code(s)

• 79221000 - Tax consultancy services

II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

See details in Invitation to Tender

II.2.5) Award criteria

Quality criterion - Name: As Lot 1 / Weighting: 75%

Price - Weighting: 25%

II.2.11) Information about options

Options: No

II.2) Description

II.2.1) Title

Lot No

3

II.2.2) Additional CPV code(s)

• 79221000 - Tax consultancy services

II.2.3) Place of performance

NUTS codes

• UKC - North East (England)

II.2.4) Description of the procurement

See details in Invitation to Tender

II.2.5) Award criteria

Quality criterion - Name: As Lot 1 / Weighting: 75%

Price - Weighting: 25%

II.2.11) Information about options

Options: No

Section IV. Procedure

IV.1) Description

IV.1.1) Type of procedure

Open procedure

IV.1.8) Information about the Government Procurement Agreement (GPA)

The procurement is covered by the Government Procurement Agreement: No

IV.2) Administrative information

IV.2.1) Previous publication concerning this procedure

Notice number: <u>2022/S 000-030696</u>

Section V. Award of contract

A contract/lot is awarded: Yes

V.2) Award of contract

V.2.1) Date of conclusion of the contract

6 January 2023

V.2.2) Information about tenders

Number of tenders received: 4

The contract has been awarded to a group of economic operators: No

V.2.3) Name and address of the contractor

Deloitte LLP

1 Trinity Gardens

Newcastle upon Tyne

NE1 2HF

Country

United Kingdom

NUTS code

• UKC - North East (England)

Companies House

OC303675

The contractor is an SME

No

V.2.4) Information on value of contract/lot (excluding VAT)

Total value of the contract/lot: £125,000

Section VI. Complementary information

VI.3) Additional information

Contracts for all 3 lots awarded to the same provider

VI.4) Procedures for review

VI.4.1) Review body

NEA2F

Gateshead

Country

United Kingdom