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Tender

## **Energy Efficiency Retrofit projects – Managing Agent**

Greater South East Energy Hub

F02: Contract notice

Notice identifier: 2021/S 000-000305

Procurement identifier (OCID): ocds-h6vhtk-028877

Published 7 January 2021, 5:08pm

### **Section I: Contracting authority**

#### **I.1) Name and addresses**

Greater South East Energy Hub

Cambridgeshire & Peterborough Combined Authority, 72 Market Street

Ely

CB7 4LS

#### **Contact**

Ms Heidi Parker

#### **Email**

[heidi.parker@cambridgeshirepeterborough-ca.gov.uk](mailto:heidi.parker@cambridgeshirepeterborough-ca.gov.uk)

#### **Telephone**

+44 1480277180

#### **Country**

United Kingdom

**NUTS code**

UKH - EAST OF ENGLAND

**Internet address(es)**

Main address

<https://cambridgeshirepeterborough-ca.gov.uk>

Buyer's address

<https://cambridgeshirepeterborough-ca.gov.uk>

**I.3) Communication**

The procurement documents are available for unrestricted and full direct access, free of charge, at

<https://procontract.due-north.com/Advert/Index?advertId=c56492d4-6450-eb11-8106-005056b64545>

Additional information can be obtained from the above-mentioned address

Tenders or requests to participate must be submitted electronically via

<https://procontract.due-north.com/Advert/Index?advertId=c56492d4-6450-eb11-8106-005056b64545>

**I.4) Type of the contracting authority**

Body governed by public law

**I.5) Main activity**

Other activity

Energy Efficiency

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## **Section II: Object**

### **II.1) Scope of the procurement**

#### **II.1.1) Title**

Energy Efficiency Retrofit projects – Managing Agent

Reference number

DN518798

#### **II.1.2) Main CPV code**

- 71000000 - Architectural, construction, engineering and inspection services

#### **II.1.3) Type of contract**

Services

#### **II.1.4) Short description**

The appointment of a Framework of Managing Agent across 17 consortia/ areas made up of 141 local authorities across the South East of England; to deliver a large scale, low carbon project to deliver energy retrofit and low carbon/renewable technologies across all tenures of housing stock.

This scope of services will include marketing, householder sign-up, scoping of requirement, procurement of works packages, full monitoring and evaluation of the delivery of the works and reporting.

#### **II.1.5) Estimated total value**

Value excluding VAT: £1,000,000,000

#### **II.1.6) Information about lots**

This contract is divided into lots: Yes

Tenders may be submitted for maximum number of lots  
17

Maximum number of lots that may be awarded to one tenderer: 6

The contracting authority reserves the right to award contracts combining the following

lots or groups of lots:

The GSEEH is looking to procure a framework made up of 17 different areas/ consortia as 17 identically scoped Lots, and tenderers are invited to apply for up to 6 neighbouring areas for which they may be awarded between one and three as the primary supplier with an option of being invited to be the reserve supplier for any of the other areas. However, if there are insufficient suppliers for this number of areas, the GSEEH reserve the right to allocate more areas to any of the suppliers as the primary and may even offer a supplier an area for which they did not bid but is neighbouring an area for which they are a primary and this would be based on the rates already submitted for the primary areas. The details of how this will be calculated is set out in the tender documents but ultimately will be based on which supplier provides the most economical and advantageous tender for each of the areas/ lots.

## **II.2) Description**

### **II.2.1) Title**

Lot No

0

### **II.2.2) Additional CPV code(s)**

- 71000000 - Architectural, construction, engineering and inspection services

### **II.2.3) Place of performance**

NUTS codes

- UKH - EAST OF ENGLAND
- UKI - LONDON
- UKJ - SOUTH EAST (ENGLAND)

### **II.2.4) Description of the procurement**

The appointment of a Framework of Managing Agent across 17 consortia/ areas made up of 141 local authorities across the South East of England; to deliver a large scale, low carbon project to deliver energy retrofit and low carbon/renewable technologies across all tenures of housing stock.

This scope of services will include marketing, managing the customer journey including consortia engagement, householder sign-up, eligibility checks, retrofit works scoping, works estimation, procurement of works packages (either through their own supply chain and appointed by the managing agent or through the GSEEH DPS and appointed by the

consortia, tender evaluation and award reports/ recommendations, contract completion, mobilisation and works management, commercial management, quality management and checks and output reporting.

the requirement will be the same for each of the following 17 Lots

1. London Consortia
2. Norfolk Consortia
3. Suffolk Consortia
4. Cambridge Consortia
5. Herts Consortia
6. Essex Consortia
7. Kent Consortia
8. East Sussex Consortia
9. Bucks Consortia
10. Berkshire Consortia
11. Ox Consortia
12. West Sussex (may join with East Sussex)
13. Surrey Consortia 1
14. Surrey Consortia 2
15. Hamps Consortia
16. Northants Consortia
17. Beds Consortia

The funding allocation for each of these area is calculated as being within one of 4 bands and this is set out in the tender documents

It should be noted that the initial call-offs across all 17 Lots for both this framework and

the delivery of the works has a maximum value of £77,566,500 and this budget and works must be completed by the end of 2021. However, the GSEEH team, is currently seeking to secure further energy efficiency funding and as such is estimating a potential, total services and works value of £1,000,000,000 with the services element across the 17 Lots being estimated at a maximum of 8% of this budget.

#### **II.2.5) Award criteria**

Price is not the only award criterion and all criteria are stated only in the procurement documents

#### **II.2.6) Estimated value**

Value excluding VAT: £1,000,000,000

#### **II.2.7) Duration of the contract, framework agreement or dynamic purchasing system**

Duration in months

24

This contract is subject to renewal

Yes

Description of renewals

the initial framework period is 24 months with the option to extend this twice, each for a further 12 month period. A final call-off can be made that runs up to 2 years past the end of the overall framework duration.

#### **II.2.10) Information about variants**

Variants will be accepted: No

#### **II.2.11) Information about options**

Options: No

#### **II.2.13) Information about European Union Funds**

The procurement is related to a project and/or programme financed by European Union funds: No

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## **Section III. Legal, economic, financial and technical information**

### **III.1) Conditions for participation**

#### **III.1.1) Suitability to pursue the professional activity, including requirements relating to enrolment on professional or trade registers**

List and brief description of conditions

Contractors appointed either directly or through the project DPS to deliver assessments and measures must be Trustmark registered etc. This project must be delivered to PAS2035:2019 standards.

#### **III.1.2) Economic and financial standing**

Selection criteria as stated in the procurement documents

#### **III.1.3) Technical and professional ability**

Selection criteria as stated in the procurement documents

### **III.2) Conditions related to the contract**

#### **III.2.1) Information about a particular profession**

Execution of the service is reserved to a particular profession

Reference to the relevant law, regulation or administrative provision

BEIS require PAS 2030:2019 and PAS 2035:2019 and Trustmark accreditation as part of the funding conditions

#### **III.2.3) Information about staff responsible for the performance of the contract**

Obligation to indicate the names and professional qualifications of the staff assigned to performing the contract

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## **Section IV. Procedure**

### **IV.1) Description**

#### **IV.1.1) Type of procedure**

Restricted procedure

**IV.1.3) Information about a framework agreement or a dynamic purchasing system**

The procurement involves the establishment of a framework agreement

Framework agreement with several operators

Envisaged maximum number of participants to the framework agreement: 17

In the case of framework agreements, provide justification for any duration exceeding 4 years:

**IV.1.8) Information about the Government Procurement Agreement (GPA)**

The procurement is covered by the Government Procurement Agreement: No

**IV.2) Administrative information**

**IV.2.2) Time limit for receipt of tenders or requests to participate**

Date

8 February 2021

Local time

12:00pm

**IV.2.3) Estimated date of dispatch of invitations to tender or to participate to selected candidates**

16 February 2021

**IV.2.4) Languages in which tenders or requests to participate may be submitted**

English

**IV.2.6) Minimum time frame during which the tenderer must maintain the tender**

Duration in months: 3 (from the date stated for receipt of tender)



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## **Section VI. Complementary information**

### **VI.1) Information about recurrence**

This is a recurrent procurement: No

### **VI.4) Procedures for review**

#### **VI.4.1) Review body**

High Court

London

Country

United Kingdom